

Status of information regarding any default by listed entity and action taken by debenture trustee as on 30.09.2021

Pursuant to SEBI circular SEBI/HO/MI/MSD/CRA/D/T/CIR/P/2020/230 dated November 12, 2020



Sr. No.	Name of the listed entity (including ISIN)	Issue Type (Public/Private/Placed listed)	Issue size (in crores)	Secured/Unsecured	Default of interest/redeemption amount (Yes/No) along with the amount outstanding	Year of default (1 st /2 nd /3 rd year)	Date of intimating/sending notice to the debenture holder	Result of the voting (receipt of comments), if Negative consent for enforcement of security	Positive consent for signing the ICA	Other consents, if any	Date of convening the meeting of debenture holders	Date of enforcement of security (Filing with DRT/NCLT as applicable)	Date and details of any other actions (Appointment of nominee director, joining ICA, etc.)	Date of conclusion of recovery proceedings	Remarks
1	Tulip Telecom Limited (125 Cr) Tranche 1 INE122107081 INE122107099 INE122107107 Tranche 2 INE122107115 INE122107123 INE122107131 Tranche 3 INE122107149 INE122107156 INE122107164 Tranche 4 INE122107172 INE122107180 INE122107198 (150 Cr) INE122107057 INE122107065 INE122107073	Privately placed listed	₹ 125 Cr and ₹ 150 Cr	Secured	No ₹ 275 Crores	September 2012 9th year of default	September 15, 2012.	NA	NA	NA	NA	April 2013 DRT	Order passed by DRT and matter was transferred to Official Liquidator for Liquidation The Company is under Liquidation.	ongoing	
2	Decan Chronicle Holdings Limited (20 Cr) INE1137G07073 (30 Cr) INE1137G07065	Privately placed listed	₹ 20 Cr and ₹ 30 Cr	Secured	Yes default in Interest Principal ₹. 50 Crores	June 2012 9th year of default	July 12, 2012 Letter sent to the debenture holders	NA	NA	NA	NA	April 2014 DRT filed by Debenture Holders Physical Possession Application with CMM for physical possession filed by Trustee and NCLT under IBC filed by Canara Bank being Term Lender	post instructions of Debenture Holders and legal opinion, DRT filed by Debenture Holders Physical Possession taken by Trustee and application to CMM for final order of physical possession and NCLT under IBC filed by Canara Bank being Term Lender Resolution plan was submitted by IRP on February 15, 2019 and approved on June 3, 2019	ongoing	There are issue with respect to final order of resolution plan as many writ petition filed by employees against IR and proposed buyer
3	Sankar Sarovar Namuda Nigam Limited INE670E09017	Public Issue	₹ 257.08 Cr	Unsecured	Nil	Apr-09		NA	NA	NA	NA	April 2009 Early Redemption Writ petition filed in High Court of Gujarat	Individual Debenture Holders filed various petitions in courts post redemption presently writ Petition combined and filed in High Court of Gujarat	ongoing	
4	Hobsons Limited INE703B07996/INE703B07120	Privately placed listed	₹ 100 Cr	Secured	Yes ₹ 100 Crores	September 2012 9th year	September 27, 2012 Letter sent	NA	NA	NA	NA as sole Debenture Holder	December 2013 Instructions of Debenture Holders and legal opinion filed in Bombay High Court	3 consent terms thereafter all the payment has been made to Debenture Holders as per revised consent terms in April 2021. Debentures have been redeemed and transaction is closed	Settled vide order dated 07.04.2021	Debenture Holders consented and receipt of all amount due and transaction has been closed in April 2021
5	Sew Infrastructure Limited INE02407028	Privately placed listed	₹ 50 Cr	Secured	Yes ₹ 50 Crores	January 2016 9th year	March 23, 2016 letter sent	NA	NA	NA	NA	July 2016 Debenture Holders being banks have approached DRT themselves- DRT-2, Hyderabad	Individual Debenture Holders filed various petitions in courts post redemption presently writ Petition combined and filed in High Court of Gujarat	ongoing	
6	Rabaqa Icon Entertainment Private Limited INE572U07015	Privately placed listed	₹ 68 Cr	Secured	Yes ₹ 68 Crores	November 2017 4th year	December 2017	NA	NA	NA	NA as sole Debenture Holder	October 2019 Cheque bouncing of PDC, Metropolitan Magistrate, Court No. 202, District Court, Saket	Under instruction of sole debenture holder various notices have been issued to the company. The debenture holder has received part payment in the past. Case filed in Chief Metropolitan Magistrate, Delhi under S. 138 in November 2019 with respect to PDC bounced in October 2019.	ongoing	
7	IL&FS Transportation Networks Limited INE975Q08223 INE975Q08231 INE975Q08249 INE975Q08256 INE975Q08264 INE975Q07019 INE975Q08272 INE975Q07027 INE975Q07043 INE975Q07035 INE975Q07050 INE975Q07068 INE975Q07076 INE975Q08280 INE975Q08298 INE975Q08306 INE975Q07084 INE975Q07092 INE872N07014 INE44707012	Privately placed listed	₹ 1963.5 Crs	Secured	Yes ₹ 1963.5 Crores	September 2018 3rd year		NA	NA	NA	NA	September 2018 Approached NCLT for filing of claim as required under newspaper insertion	1) 11.02.2019, Vistra has filed Intervention Application for and on behalf of the financial creditors, IA for CA N. 346 and 347 of 2018 (Diary No. 9676 of 9678) 2) Petition has been filed by Union of India, MCA through Regional Director, Western Region, against Infrastructure Leasing and Financial Services Limited, IL&FS Financial Services Limited and IL&FS Transportation Networks Ltd under Section 130(1) of the Companies Act, 2013 (CP 4506/2018) 3) The matter in NCLAT is Company Appeal 346 of 2018 and 347 of 2018	ongoing	ITNL has initiated voting process on 11 July 2020, 08 Jan 2021 and 20 July 2021 regarding resolution plan. The e-voting timelines have been extended till 18th August 2021, 23:59 hours (IST) for approval of the proposal. E-Voting for the 3rd Committee of Creditors meeting held on June 11, 2021 was shared by ITNL to all the COC members.
8	Ind-Barath Thermotek Private Limited (699 Cr) INE498S07016 (80 Cr) INE408S07024	Privately placed listed	₹ 779 crores	Secured	Yes ₹ 779 crores	July 2016 5th year		NA	NA	NA	NA	July 2016 NCLT	Not paid interest for the period July 2016 and July 2017. Pledged shares given as security have been invoked on August 31, 2017. Issuer has filed application under NCLT against invocation of Shares, the matter is pending in NCLT.	ongoing	
9	Ier Airways (India) Limited INE802G08013	Privately placed listed	₹ 698.90 crs	Secured	Yes ₹ 1386 crores	March 2019 2nd Year	April 01, 2019	NA	NA	NA	NA	March 2019 Default in payment obligations Term Lenders lead by State Bank of India have taken company to IBC, NCLT Mumbai	Company is currently undergoing a corporate insolvency resolution process (" CIRP ") under the Insolvency and Bankruptcy Code, 2016 (" Code ") as directed in the order dated June 20 2019 (" Court Order ") of the Hon'ble National Company Law Tribunal at Mumbai (" NCLT ").	ongoing	As per the NCLT Order dated 22-07-2021 all the debts of the Company stand extinguished
10	Unishare Urbanscape Private Limited INE021U07015	Privately placed listed	₹ 126 Cr	Secured	Yes. ₹ 126 crores	March 2017 4th year		NA	NA	NA	NA as sole Debenture Holder	September 2017 Security cheque bounced on Instructions of Debenture Holder	Various cases filed have been and are filed in Chief Metropolitan Magistrate under S.138 with respect to PDC's bounced. Original Application in DRT has also been filed on January 06, 2020 by Trustee. Application under sec 7 of IBC has been filed against Unishare Regency Park Ltd.(Guarantor/Co-obligor) by IFPL. The Trustee has filed Impedment Application in January 2020.	ongoing	

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11	Stanes Industries Limited (112.50 Cr) INE429C07040 (137.50 Cr) INE429C07057 (250 Cr) INE429C07065	Privately placed listed	₹ 112.50 Cr ₹ 137.50 Cr ₹ 250 Cr	Secured	Yes ₹ 500 crores	June 2019 2nd year	As Company defaulted on June 11, 2019	NA	NA	NA	Initial all Debenture Holders meeting was held by the Company at its Kalyan office on June 25, 2019. October 01, 2020, February 15, 2021 and February 24, 2021	June 2019 NCLT-Ahmedabad IA 694/2021 filed by Axis Bank in NCLT Ahmedabad.	Matter pending with NCLT As per stock exchange intimation by Company. Publication of invitation for Expression of Interest in Form - G given by the Company on June 11, 2021. Last date of hearing was on 28th October, 2021	ongoing	20-04-2021- Email sent to debenture holders that IRP had called for claims to be filed for creditors before 23rd May 2021 On 04-05-2021- Email received from IRP and further circulated to debenture holders for 1st COC scheduled to be held on 10th May, 2021 On 24-05-2021- Email received from IRP and further circulated to debenture holders for Notice of 2nd COC meeting scheduled on Monday 31st May 2021 On 28-06-2021 - Email from IRP, that the 3rd Meeting of the CoC is scheduled by him on 02nd July, 2021, circulated to Debenture holders On 02-07-2021 - 3rd COC meeting was held by the IRP on 02-07-2021 On 06-07-2021 - The draft minutes shared by IRP was circulated to all Debenture Holders On 19-07-2021 - 4th COC meeting was held by the IRP on 19-07-2021 On 23-07-2021 - The draft minutes and Legal opinion obtained from Navnati & Co Advocates, Ahmedabad on extension of submission of ICA shared by IRP was circulated to all Debenture Holders On 26-07-2021 - Email received from IRP with the copy of emails sent by him to Chartered Accountant, firms for inviting quotations for Transaction audit, was further circulated to all Debenture holders. On 02-08-2021 - Email received from IRP with final minutes of the 04th CoC meeting held on 19th July 2021, was further circulated to Debenture Holder On 11-08-2021 - Email received from IRP with minutes of the 05th CoC meeting held on 04th August 2021, was further circulated to Debenture Holder On 17-08-2021 - 6th COC Meeting was held on 17-08-2021 by IRP On 26-08-2021 - Email received from IRP with minutes of the 06th CoC meeting held on 17th August 2021, was further circulated to Debenture Holder On 04-09-2021 - 7th COC Meeting was held on 04-09-2021 by IRP. On 08-09-2021 - The IRP had shared drafts of the 7th COC meeting which was further circulated to Debenture Holders On 17-09-2021 - The Final minutes of the 7th COC meeting shared by IRP was circulated to Debenture Holders along with the details of voting done by each COC member On 20-09-2021- 8th COC meeting was on scheduled on 20-09-2021 by IRP On 22-09-2021 - The drafts of the minutes for 8th COC meeting was circulated by IRP and the copy of the engagement letter of internal audit of BAPL, Rotated Private Limited issued by BDO India LLP, which was further circulated to debenture holders On 30-09-2021 - The Final minutes of the 8th COC meeting shared by IRP was circulated to Debenture Holders along with the details of voting done by each COC member
12	Stanes Prefab and Infra Limited (112.50 Cr) INE972T01919 (137.50 Cr) INE972T01943 (250 Cr) INE972T01935	Privately placed listed	₹ 112.50 Cr ₹ 137.50 Cr ₹ 250 Cr	Secured	Yes ₹ 500 crores	April 2019 2nd year	As Company defaulted on September 11, 2019	NA	NA	NA	Initial meeting was done on September 27, 2019 during the year meeting done on 11 th December 2020	April 2019 Ordinary Civil Suit with Bombay High Court/NCLT ILC has filed OA 478/2021 in DRT -1 Mumbai on 28/9/2021	Company was not able to process payment on April 08, 2019 on due date i.e. delayed payment. Interest payment due from September 11, 2019 to till date are defaulted by the Company. Debenture Holders meeting held on September 27, 2019 and minutes of the meeting circulated to debenture holders. Various mails sent to Company and Statutory auditor by Vistra for providing explanation on impairment of Company's assets to the tune of Rs.325 Crores in the books of Stanes Plastic Technology Limited during the quarter ended June 30, 2019, availability of DRR for repayments, proof of investments made from DRR and Valuation report. Reply mail received from Company on January 01, 2020. Vistra circulated for copies to debenture holders for obtaining valuation, legal opinion and ROC search report from independent professional. With reference to issue of Rs.137.5 Cr Debenture Holders meeting held on October 22, 2019 and minutes of the meeting circulated to debenture holders on November 01, 2019. Debenture Holders meeting held on December 26, 2019. As requested in debenture holders meeting dated December 26, 2019, Vistra sent an email to Company on December 31, 2019 for providing various information and details. As decided in the debenture holders meeting dated December 26, 2019, Vistra circulated mail for debenture holders approval on initiating symbolic possession of the mortgaged properties. Update received from Company regarding the transaction documents forwarded to debenture holders on February 20, 2020. Constant followup done with the debenture holders with respect to next course of action being filing of court case and for symbolic possession. Matter is ongoing, email sent to DH for appointing advocate for Vistra	ongoing	Ordinary Civil Suit with Bombay High Court/NCLT - Filing of claims by all creditors including Debenture Holders called by the IRP in the month of March-21 ILC has filed OA 478/2021 in DRT -1 Mumbai on 28/9/2021
13	Sterling Gated Community Private Limited INE481R09029	Privately placed listed	₹ 60 crs	Secured	Yes ₹ 60 crores	June 2019 2nd year		NA	NA	NA	June 2019 on Instructions of Debenture Holders, SARFAESI at Bangalore was filed	Recall Notice was sent on June 20, 2019 default in compliance with various terms and conditions of the Issue. Possession Notice under sec 13(4) under SARFAESI Act issued to the company on December 06, 2019. Awaiting further instructions from Debenture holders. Thereafter the company had defaulted the outstanding payments and Enforcement proceedings under SARFAESI Act were initiated against the company on behalf of and on the instructions of debenture holders. Thereafter a favorable order dated 18 May, 2020 was passed by the court. Now the company has filed the criminal revision petition against the order dated 18 May, 2020, for taking possession of the mortgage property under SARFESI Act. Possession of the property has been taken on the instructions of the Debentureholders in February 2021.	ongoing		
14	Stanes BAPL Limited INE631U07019	Privately placed listed	₹ 200 cr	Secured	Yes ₹ 200 crores	August 2019 2nd year	Company defaulted on August 28, 2019 hence default intimation sent on the same day.	NA	NA	NA	Initial meeting was done by all Lenders Consortium meeting of the Company called by State Bank of India, Lead Bank (SBI) on August 6, 2019 during the year meetings were done on 21st April 2020, 27th May 2020, 24th July 2020, 25th August 2020, 19th October 2020, 28th January 2021, 15th February, 2021, 10th March 2021, 19th March 2021	December 2020 NCLT Ahmedabad	Stanes BAPL Limited admitted in NCLT vide order dated 18th December 2020. Mr. Ketanbhai Ramabhai Patel appointed as Interim Resolution Professional (IRP). Form C filed with IRP on 06th January 2020, various meetings held of debenture holders in the matter. NCLAT has directed IRP to continue with CIRP	ongoing	On 01-04-2021 - Email from IRP, for a meeting of all Lenders was proposed on 01-04-2021 to discuss on the below agenda items:- 1. Non-renewal of the insurance policy of the Auto division and to discuss the way forward on the same. 2. To brief lenders on the operations & liquidity of the company. On 01-04-2021 - Email from IRP, executive summary of revenue, collection and payments pertaining to plastic division and auto division of SBAPL for second half year (Oct 20 to Mar '21) with previous second half year comparison (Oct'19 to Mar' 20). Also, enclosed is the interim business monitoring report for the month of March 2021, ; on 05-04-2021 - IRP had proposed Lenders update meeting on renewal of Insurance for which we had attended the meeting on behalf of all debenture holders ; 08-04-2021 - Email sent to all debenture holders for update on hearing dated 06.04.2021 received from IRP; On 12-04-2021 - Email from IRP and enclosed order of Ld. AA for hearing dated 06.04.2021. On 12-04-2021 - Email from IRP with respect to the details for renewal of insurance policy with enclosed quotes from two different companies. On 16-04-2021- Email sent to debenture holders for the Valuation report of Stanes BAPL Limited issued by Kakode Associates Consulting Private Limited; on 19-04-2021 - Email from IRP with respect to update on renewal of insurance cover and enclosed please find the comparative Insurance quote for Auto Division Assets of SBAPL, and a note of requirement of CAPEX attached and a meeting was proposed on 19-04-2021 to discuss on the matter On 19-04-2021 - Email from IRP that he is in receipt of the proposal of increment to employees of Stanes BAPL Ltd. for both the divisions i.e. Plastics & Auto Division which is attached herewith. On 20-04-2021 - Email sent to Debenture holders enclosed valuation report from R.K. Associates Valuers & Techno Engineering and Consultants. On 28-04-2021 - Email sent to Debenture holders for an update on hearing dated 26.04.2021. On 29-04-2021 - Email sent to Debenture holders for order received from IRP for the hearing dated 26.04.2021 On 06-05-2021 - Email received from KKR, further circulated to Debenture holders with respect to OTS Letter from company and the meeting proposed by them on 07th May 2021 On 08-05-2021 - Email sent to Debenture Holders for Notice of the meeting of the debenture holders scheduled on 28th May 2021 On 04-05-2021 - Email received from KKR, which was further circulated to debenture holders for minutes of meeting dated 26th May 2021

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15	Reliance Commercial Finance Limited INE126D07016 INE126D07024 INE126D07032 INE126D07040 INE126D07057 INE126D07065 INE126D07073 INE126D07123 INE126D07131	Privately placed listed	₹ 7000 Cr.	Secured	Yes ₹ 7000 crores	September 2019	September 10, 2019	NA	NA	NA	14th July 2020, 20th July 2020, 18th September 2020, 23rd September 2020 and February 12, 2021	February 2020 per applicable law and legal opinion filed DRT	DRT application has been filed by Debenture Trustee. As per ICA signed by other creditors, total amount available for distribution to all the Debenture Holders transferred on September 30, 2020, February, 2021 and April 2021. NDA signed by debenture trustee on 7th June 2021 on behalf of debenture trustee. Once the resolution plan is accepted by the ICA lenders, the same would then be presented to the debenture holders for their approval. Bombay High Court matter filed by DIs with respect to Resolution Plan.	ongoing	
16	Reliance Commercial Finance Limited INE126D08014 INE126D08022 INE126D08030 INE126D08048 INE126D08055 INE126D08063	Privately placed listed	₹ 500 Crs	Unsecured	Yes ₹ 500 crores	September 2019	September 10, 2019	NA	NA	NA	14th July 2020, 20th July 2020, 18th September 2020, 23rd September 2020 and February 12, 2021	February 2020 per applicable law and legal opinion filed DRT	DRT application has been filed by Debenture Trustee. As per ICA signed by other creditors, total amount available for distribution to all the Debenture Holders transferred on September 30, 2020, February, 2021 and April 2021. NDA signed by debenture trustee on 7th June 2021 on behalf of debenture trustee. Once the resolution plan is accepted by the ICA lenders, the same would then be presented to the debenture holders for their approval. Bombay High Court matter filed by DIs with respect to Resolution Plan.	ongoing	
17	Alicco Capital India Limited INES87007016 INES87007024 INES87007040 INES87008030 INES87007073 INES87007099 INES87007149 INES87007156 INES87007164 INES87007172 INES87007180 INES87007198 INES87007214 INES87007222 INES87007230 INES87007305 INES87007271 INES87007297	Privately placed listed	₹ 1708.10 crs	Secured	Yes ₹ 1708.1 crores	September 2019	September 12, 2019			1st voting done on 11/03/2020 for resolution plan 2nd voting done on 11/03/2020 for appointment of lead bank	Debenture Holders meeting was held on 13-09-2019 February 24, 2020 and February 27, 2020	Nil	ICA signed by Debenture Holders and Debenture Holders have approved resolution plan. The debentures have been 90% redeemed as per approved resolution plan balance 10% shall be paid on or before 31 March 2022 Bombay High Court matter filed by DIs with respect to Resolution Plan.	ongoing	Settlement agreement has been signed for all the issuances and reassigned of lenders completed successfully, 1st tranche paid to all the lenders and debenture holders as per the agreement 1st voting done on 11/03/2020 for resolution plan 2nd voting done on 11/03/2020 for appointment of lead bank
18	Reliance Capital Limited INE013A07N13 INE013A07PP8 INE013A07PR4 INE013A07QX0 INE013A07QJ9 INE013A07QK4 INE013A07QY8 INE013A07RA6 INE013A07RT6 INE013A07SK3 INE013A07TA2 INE013A07TNS INE013A07TV8 INE013A07UY0 INE013A07WB4 INE013A07WU4 INE013A07X33 INE013A07A66 INE013A07GH1 INE013A07BH1 INE013A07G03 INE013A07S41 INE013A07Y19 INE013A07Y27 INE013A07I48 INE013A07S40	Privately placed listed	₹ 14868.53 Crs	Secured	Yes Rs. 14868.53	October 2019	23 rd August 2019 meeting of Debenture holders was conducted	For filing of DRT-NI	NA	Mails were sent to all the debenture holders on 3rd February 2020 and 6th February 2020 by Vistra for providing nomination to join the Committee of Debenture Holders (CODH) post which all the decisions were taken by CODH and Steering Committee constituted by CODH.	Initially on 23rd August 2019 meeting of Debenture holders was conducted during the year Meeting of all the debenture holders were conducted on 14th September 2020, 18th December 2020 and 5th January 2021	DRT- November 29, 2019	DRT application has been filed by Debenture Trustee 29th November 2019 under instruction of Debenture Holders. Asset monetisation process is ongoing through steering committee. High Court of Bombay on 6th May, 2020 against seeking interim orders providing an injunction the sale of any assets, including the shares of RGCL.	ongoing	

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19	Reliance Capital Limited INE013A08101 INE013A08119 INE013A08135 INE013A08143 INE013A08150 INE013A08168 INE013A08176 INE013A08184 INE013A08192 INE013A08200 INE013A08218 INE013A08226 INE013A08234 INE013A08242 INE013A08259 INE013A08267 INE013A08275 INE013A08283 INE013A08291 INE013A08309 INE013A08317 INE013A08325 INE013A08333 INE013A08341 INE013A08358 INE013A08366	Privately placed listed	₹ 1405 Cr	Unsecured	Yes ₹ 1405 Cr	October 2019 2nd year	23 rd August 2019 meeting of Debenture holders was conducted	Nil	Nil	Mails were sent to all the debenture holders on 3rd February 2020 and 6th February 2020 by Vistra for providing nomination to join the Committee of Debenture Holders ("CODH") post which all the decisions were taken by CODH and Steering Committee constituted by CODH.	Initially on 23rd August 2019 meeting of Debenture holders was conducted	Order issued by DRT dated 3rd December 2020, whereby Issuer has been restrained from parting of any assets, without the due confirmation of the Hon'ble Tribunal.	DRT application has been filed by Debenture Trustee 29th November 2019 under instruction of Debenture Holders. Asset monetisation process is ongoing through steering committee. High Court of Bombay on 6th May 2020 against seeking interim orders providing an injunction the sale of any assets, including the shares of RGCL.	Ongoing	
20	Tarunda Infrastructure Chemical Pvt Ltd INE263S07031	Privately placed listed	₹ 100 Cr	Secured	No 100 crores	June 2019 2nd year		NA	NA	NA	meeting of Debenture holders was conducted		Meeting of Debenture holders conducted. EOD Notice sent under DSDTD on June 25, 2019 to Company, Promoter 1 & 2 Notice (Event of Default) under Debenture Subscription and Debenture Trust Deed ("DSDTD") dated July 31, 2019 sent by RPAD to Issuer Company and Promoters. The Company and Promoters did not pay the TDS amount despite of the availability of the cashflow. Extension provided by Dts in 2019 for regularization upto May 2020.	Ongoing	Vistra had several verbal discussion with Debenture holder on this and was informed that they are not pursuing anything at present in this matter and shall keep updated on any development in future. Post which on 14th April 2021 under instruction further EOD. As informed by Sole DH the interest is now on accrued basis and are in settlement talk with the Issuer.
21	Shreeyam Power & Steel Industries Ltd INE457L07010	Privately placed listed	₹ 127 crores	Secured	Yes Rs. 127 crores	March 2020 1st year	March 31, 2020	NA	NA	NA		not applicable	The company delayed the payment for the month of March to July 2020. Total Outstanding amount including interest has been paid by the issuer completely by August 31, 2020.	August 31, 2020	All the outstanding Interest and Repayment has been regularized from Aug-2020
22	Sampra Infrastructure Limited Series-1 (₹ 75 Cr) INE059B07013 Series 2 (₹ 75 Cr) INE059B07021 Series-3 (₹ 50 Cr) INE059B07039 Series-4 (₹ 100 Cr) INE059B07054 Series-5 (₹ 100 Cr) INE059B07062 Series-6 (₹ 75 Cr) INE059B07070 INE059B07088 Series-5 (100 Cr) INE059B07096 INE059B07104 Series-6 (75 Cr) INE059B07120 Series-7 (75 Cr) INE059B07138 INE059B0714	Privately placed listed	Series-1 (₹ 75 Cr) Series 2 (₹ 75 Cr) Series-3 (₹ 50 Cr) Series-4 (₹ 100 Cr) Series-5 (₹ 100 Cr) Series-6 (₹ 75 Cr)	Secured	Yes ₹ 550 crores	December 2019 2nd year	December 6, 2019	NA	NA	NA	Initial consortium meeting of debenture holders was held on 7th January 2020 27 th October 2020, 27 th November 2020 and 4 th December 2020 Steering committee meeting was held on 09th March 2021 Lenders Meeting was held on 13th April 2021	Nil	ICA signed by Debenture Holders		

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Pursuant to SEBI circular SEBI/HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated November 12, 2020



Sr. No.	Name of the listed entity (including ISIN)	Issue Type (Public/ Privately placed listed)	Issue size (in crores)	Secured/ Unsecured	Default of Interest/ redemption amount (Yes/ No) along with the amount outstanding	Year of default (1 st / 2 nd / 3 rd / ..)	Date of intimating/ sending notice to the debenture	Result of the voting (receipt of consents), if Negative consent for enforcement of security	Positive consent for signing the TCA	Other consents, if any	Date of convening the meeting of debenture holders	Date of enforcement of security (Filing with DRT/NCLT as applicable)	Date and details of any other actions (Appointment of nominee director, joining ICA, etc.)	Date of conclusion of recovery proceedings	Remarks
23	Rajasthan State Road Transport Corporation INE700N9013	Privately placed listed	₹ 188.20	Secured	Yes ₹ 188.2 crores	July-2020 1st year		NA	NA	NA	26th August 2020, 30th October 2020, 5th November 2020, 4th December 2020	not applicable	Payment made on 26-03-2021 as confirmed by RSRTC.	March 26, 2021	* Email sent on 10-11-2020 for downgraded rating from BWR A-(CE) (Stable) to BWR D. Further email sent on 19-11-2020 for steps taken to cure event of default and a concrete roadmap towards repayment to the Bond Holders and reminder email sent on 26-11-2020. Revert awaited * Reminder mail sent on 01-12-2020. We have intimated all the Bond Holders for (i) Discussion on the current status and way forward. (ii) Non co-operation of RSRTC (iii) Appointment of legal counsel to enforce government guarantee and we propose to schedule a con-call meeting of Bond Holders on 4th December 2020 (Friday) from 11:00 AM - 12:00 PM. Further we have received the Bank loan sanction letter from Indian Bank and same is forwarded to Bond Holders. * Payment has been made on 26-03-2021 as confirm by RSRTC and transaction has been regularised
24	Future Consumer Limited INE22007113	Privately placed listed	₹ 50 crs	Secured	Yes ₹ 50 Crores	September 2020 1st year	September 7, 2020	NA	NA	NA	Initial con-call / meeting of all the Debenture Holders were conducted on 09th September 2020, 16th September 2020, 29th September 2020, 14th and 15th October 2020 All Lenders meet was conducted by the company on 9th November 2020, 19th November 2020 and 11th January 2021	January 2021 On instructions of Debenture Holder We have initiated a Criminal Complaint under section 138 of Negotiable Instruments Act Metropolitan Magistrate Court	OTS received, repayment started and payment of 2 tranches have been made.	ongoing	Redemption along with Interest and other dues paid to all the Debenture Holders in June 2021. Transaction is closed.
25	Feedback Infra Private Limited - INE563M07011	Privately placed listed	₹ 30	Secured	Default of Interest amount - Yes Rs. 30 Crs	December 2020	29-01-2021	NA	NA	NA		NA as sole Debenture Holder			EOD issued on 22nd December 2020 and Follow up Notice on 12th January 2021. Notice send my sole Debenture Holder. Awaiting action to be taken from debenture holder
26	Qubid Apartments Private Limited INE778X07012 & INE778X07020	Privately placed listed	₹ 184	Secured	Default in Interest since 31-3-2021	Mar-21	27-04-2021	NA	NA	NA					Notice for Event of Default issued on 30/04/2021. Awaiting instruction from debenture holders
27	Vismaya Developers Private Limited - INE703X07010 & INE703X07028	Privately placed listed	₹ 273.80	Secured	Default in Interest since 31-3-2021	Mar-21	27-04-2021	NA	NA	NA					Notice for Event of Default issued on 30/04/2021. Awaiting instruction from debenture holders
28	Truewin Realty Limited - INE512307011	Privately placed listed	₹ 80	Secured	Default in Redemption since 31-5-2021	May-21	24-06-2021	NA	NA	NA		NA as sole Debenture Holder			Notice for PG & CG Invoicing issued on 13/07/2021. Demand notice send on October 6, 2021. Awaiting instruction from debenture holder
29	Bina Horizon Hotels Pvt Ltd - INE416S07035	Privately placed listed	₹ 630	Secured	Default of Interest amount - Yes Rs. 630 Crs	June 2021	1-07-2021	NA	NA	NA		NA as sole Debenture Holder			EOD issued on 20 July 2021. Constant part payment made to Debenture Holder. Awaiting action to be taken from debenture holder.
30	Globind India Private Limited- INE744Z07019	Privately placed listed	₹ 317.50	Secured	Default of Redemption amount - Yes Rs. 317.50 Crs	June 2021 1st year	30-06-2021	NA	NA	NA		NA as sole Debenture Holder			Debenture Holders direct talk with issuer company and accordingly under instruction Standstill Agreement has been executed till 31-10-2021 to not take any action enforcement action. Awaiting further instruction from debenture holders.
31	Stree Siddhantnag Realhomes Private Limited - INE301V07033	Privately placed listed	₹ 395	Secured	Default in Interest since 30-06-2021	June 2021	9-07-2021	NA	NA	NA		NA as sole Debenture Holder			Sole Debenture holder directly talk with issuer. Awaiting instruction from debenture holder
32	Sarvesh Builders (India) Private Limited - INE706T07029	Privately placed listed	₹ 130	Secured	Default in Interest since 30-06-2021	Jan-21	9-07-2021	NA	NA	NA		NA as sole Debenture Holder			Sole Debenture holder directly talk with issuer. Awaiting instruction from debenture holder
33	Genie Commercial Ventures Private Limited - INE114W07038	Privately placed listed	₹ 60.69	Secured	Default of Redemption amount - Yes Rs. 60.69 Crs	Sep-21	17-09-2021	NA	NA	NA		NA as sole Debenture Holder			Awaiting action to be taken from sole debenture holder
34	Genlink Pharma Solutions Private Limited - INE988W07019	Privately placed listed	₹ 25	Secured	Default of Redemption amount - Yes Rs. 25 Crs	Sep-21	27-09-2021	NA	NA	NA		NA as sole Debenture Holder			Awaiting action to be taken from sole debenture holder