

NOTICE OF MEETING OF DEBENTURE HOLDER(S) OF LUMBINI EDUCATION PRIVATE LIMITED

To,

Debenture Holder(s) under ISIN INEQVA07019,

Reference: 16% Secured Rated Listed Redeemable Non-Convertible Debenture (NCDs) of Lumbini Education Private Limited ("Issuer") under the Debenture Trust Deed dated 22-12-2023 (executed between the Issuer and Vistra ITCL (INDIA) Limited ("DTD").

Subject :Secured NCDs issued by Lumbini Education Private Limited bearing ISIN INEQVA07019.

- This is with reference to 16% Secured Rated Redeemable Non-Convertible Debenture aggregating to Rs 20 Crores ("NCDs") issued by Lumbini Education Private Limited under debenture trust deed wherein we, Vistra ITCL (India) Limited ("Vistra"), are acting in the capacity of and as a debenture trustee for and on behalf of the debenture holders ("Debenture Holder") (such debenture trust deed, the "DTD").
- This is to inform you that the company has delay in listing of the debentures on the stock exchange by one day.
- In this regard, we in the capacity of the debenture trustee call for the meeting of the debenture holder as per clause 6.3 of SEBI Circular dated 13th October 2020.
- In view of the above we propose to convene a virtual meeting of the Debenture Holder(s) on 14th June 2024 for Debenture Holder under ISIN INEQVA07019 for considering whether:
 - 1) Declaration of breach of covenant.
 - 2) Decision of declaring Event of Default; and
 - 3) Steps to be taken in case of Event of Default and instructions from the Debenture holder(s) on the course of action to be taken for enforcement and/or remediation.
 - 4) Confirmation on payment of penal interest due to delay in listing.
 - 5) Such other action as may be required by the Debenture Holder(s).
- The link to the meeting will be sent to the Debenture Holder(s) shortly.
- Kindly also note that for passing resolution in the meeting, the requirement as per the terms of the DTD shall mean the approval of debenture holders representing not less than 75% by value of the outstanding debt and 60% of the investors by number at the ISIN level. It is also notable that in case the default is cured between the date of notice and the date of meeting, then the meeting shall stand canceled, subject to the instruction of the Debenture Holder.
- In this regard, we request the Debenture Holder(s) to ensure that the email ID is registered with the RTA/DP on a priority basis so that proper email id appear in list of allottees for ease in quick communication.

Registered office:
The IL&FS Financial Centre
Plot No. C-22, G Block, 6th Floor
Bandra Kurla Complex, Bandra (East)
Mumbai 400051, India

Corporate Office :
The Qube, 6th floor, 602
A wing Hasan pada road,
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Andheri (East) Mumbai 400059

+91 22 6930 0000
Email: mumbai@vistra.com
www.vistracom

Vistra ITCL (India) Limited
Corporate Identity Number (CIN): U66020MH1995PLC095507



VISTRA

Please note:

- 1) The notice of the meeting is sent to the Debenture Holder(s) as per the latest list of allottees available in our records.
- 2) The Debenture Holder(s) shall ensure that they have valid POA/Board Resolution for attending and voting in the meeting.

For Vistra ITCL India Limited.



Authorised Signatory
Name: Nazer Kondkari
Designation: Manager



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