

**NOTICE OF MEETING OF DEBENTURE HOLDER(S) OF Logix Buildtech Private Limited
("NOTICE")**

To,

Debenture Holder(s) under ISIN INE806U07017,

Reference : Reset Rate Secured Listed Rated Redeemable Non-Convertible Debentures under the ISIN INE806U07017 issued by Logix Buildtech Private Limited.

Subject : Delay In Repledging The Shares By The Pledgor.

- This is with reference to rated, listed, secured, non-convertible debentures aggregating to Rs 199. Crores ("NCDs") issued by Logix Buildtech Private Limited under debenture trust deeds wherein we, Vistra ITCL (India) Limited ("Vistra"), are acting in the capacity of and as a debenture trustee for and on behalf of the debenture holders ("Debenture Holders").
- This is to inform you that as the indemnity letter dated 10th October, 2024 ("Indemnity") executed d by the pledgor in favor of Vistra which inter-alia mentions as follows:-
- ***"Each of the Company, LSPL and LRPL irrevocably and unconditionally acknowledges that, in the event the pledge over the Pledged Shares is not created within one Business Day after the date of the Logix Buildtech Share Transfer, it shall be an Event of Default for the purposes of the Debenture Trust Deed"***
- This is to further inform you that since Shares were pledged on 18th October 2024, the same shall be treated as event of default under the DTD with reference to aforesaid clause as per the Indemnity.
- In this regard, as per clause 6.3 of SEBI Circular dated 13th October 2020 amended vide SEBI Circular dated 16th May, 2024), the Debenture Trustee is required to conduct the meeting of the Debenture Holder(s) within 30 days from the date of event.
- In view of the above we propose to convene a virtual meeting of the Debenture Holder(s) on 28th October 2024 ("Meeting") for Debenture Holder under ISIN INE806U07017 for considering whether:
 - 1) Negative Consent for Enforcement of the Security.
 - 2) Positive Consent for Enforcement of Security.
 - 3) Positive Consent for signing the ICA signed /to be signed between the issuer and its lenders for and on my /our behalf, by execution of ICA / Deed of Accession in the format provided/to be provided in the ICA. (if Applicable).
 - 4) Nomination from Debenture holder, if any, on the appointment of Nominee Director.
 - 5) The time period within which the consent needs to be provided, viz. consent to be given within 15 days from the date of Notice; and
 - 6) Such other action as may be required by the Debenture Holder(s).



Please note, that in case requisite consents are not received either for enforcement of security or for signing the ICA, then Vistra shall take further action, if any, as per the decision taken in the aforesaid Meeting.

- The link of the meeting will be sent to the Debenture Holder(s) shortly.
- Kindly also note that for passing resolution in the meeting, shall mean the approval of debenture holders representing not less than 75% by value of the outstanding debt and 60% of the investors by number at the ISIN level. It is also notable that in case the default is cured between the date of notice and the date of meeting, then the meeting shall stand canceled, subject to the instruction of the Debenture Holder.
- In this regard, we request the Debenture Holder(s) to ensure that the email ID is registered with the RTA/DP on a priority basis so that proper email id appear in BENPOS for ease in quick communication.

Please note:

- 1) The notice of the meeting is sent to the Debenture Holder(s) as per the Latest BENPOS.
- 2) The Debenture Holder(s) shall ensure that they have valid POA/Board Resolution for attending and voting in the meeting.

For Vistra ITCL India Limited.

Authorized Signatory

Name: Nazer Kondkari

Designation: Manager

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Vistra ITCL (India) Limited

Corporate Identity Number (CIN):U66020MH1995PLC095507