

MINUTES OF MEETING OF DEBENTURE HOLDER OF ASSETZ INDUSTRIAL PARK PRIVATE LIMITED

Matter: Meeting of Debenture Holders of Assetz Industrial Park Private Limited (“Issuer”).

Date: July 26, 2024

Time: 12:30 PM – 01:00 PM (IST).

Venue: Audio-conference call

Attendees: List of attendees appended.

Sr. no.	Entity	Attendees
1.	Debenture Trustee - Vistra ITCL (India) Limited	(1) Ms. Khushboo Shah (2) Ms. Aarushi Lad (3) Ms. Manasi Kelker

Vistra ITCL (India) Limited (“**Debenture Trustee**”/“**Vistra**”), is acting as **Debenture Trustee for** listed, secured, non-convertible debentures amounting to Rs 103 Crores (“NCDs”) under ISIN INEONPQ08012 and amounting to Rs 32.4 Crores under ISIN INEONPQ07022 and amounting to Rs. 74.4 Crores under ISIN INEONPQ07030 under the Debenture Trust Deed dated December 6, 2022 (“DTD”) for the NCDs issued by Assetz Industrial Parks Private Limited (“**Issuer**”)

Quorum

The requisite quorum was not present in the meeting.

Discussion

1. The Notice and Agenda dated 25th July, 2024 (“Notice”) for the said meeting was circulated to AGP Logistics FPI Pte Ltd (Sole Debenture Holder) under ISIN INEONPQ08012, INEONPQ07022 and INEONPQ07030.
2. Vide email dated July 25, 2024, (“Email”) the Sole Debenture Holder informed Vistra that they do not construe the extension for timeline till 31st December, 2024 for obtaining consent from KIADB for creating Mortgage on Nela 1 property as a default under the DTD and hereby grant consent to the Issuer for extension in timeline till December 31, 2024 for obtaining consent from KIADB for creation of security by way of mortgage on Nela 1 Property.



3. Further, the Sole Debenture Holder also confirmed on Email that they do not want to enforce any of the 5 clauses mentioned in the Notice and do not require a Nominee Director to be appointed and stated that the requisition for conducting the Meeting by Vistra shall be dispensed with .
4. Vistra took note of the Email and concluded the Meeting

For Vistra ITCL (India) Limited

Khushboo Shah

(Authorized Signatory)

Name : Khushboo Shah

