



Press Release

Ref.No: DT/2024-25/DT

Date: 18th December 2024

To,

Securities and Exchange Board of India Plot No.C4-A, 'G' Block Bandra-Kurla Complex, Bandra (East), Mumbai - 400051, Maharashtra	BSE Limited P J Towers, Dalal Street, Mumbai 400001
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Reference: 16% Secured Rated Listed Redeemable Non-Convertible Debenture (NCDs) of Lumbini Education Private Limited (“Issuer”) under the Debenture Trust Deed dated 22-12-2023 (executed between the Issuer and Vistra ITCL (INDIA) Limited (“DTD”).

Dear Sir/Madam,

This is to inform you that the company has not created additional security as timeline mentioned in DTD and KID.

In this regard, we in the capacity of the debenture trustee call for the meeting of the debenture holder as per clause 6.3 of SEBI Circular dated 13th October 2020.

In view of the above we propose to convene a virtual meeting of the Debenture Holder(s) on 20th December, 2024 for Debenture Holder under ISIN INE0QVA07019 for considering whether:

- 1) Declaration of breach of covenant.
- 2) Decision of declaring Event of Default; and
- 3) Steps to be taken in case of Event of Default and instructions from the Debenture holder(s) on the course of action to be taken for enforcement and/or remediation.
- 4) Such other action as may be required by the Debenture Holder(s).

This is for your information and records.

For, Vistra ITCL (INDIA) Limited

Jatin Chonani
Compliance Officer

CC:

- 1) **National Securities Depository Limited.**
- 2) **Debenture Holders.**