

Press Release

Date: 08<sup>th</sup> November 2023

To,

<b>Securities and Exchange Board of India</b> Plot No.C4-A, 'G' Block Bandra-Kurla Complex, Bandra (East), Mumbai - 400051, Maharashtra	<b>BSE Limited</b> P J Towers, Dalal Street, Mumbai 400001	<b>National Stock Exchange of India Ltd.,</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051
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**Reference: Listed, Secured, Non-Convertible Debentures of LOGIX BUILDTECH PVT. LTD (“Issuer”) under the Debenture Trust Deed dated 30th October 2020 (executed between the Issuer and Vistra ITCL (INDIA) Limited (“DTD”).**

**Subject : Default in payment of Interest for Rated, Listed, Secured NCDs issued by LOGIX BUILDTECH PVT. LTD bearing ISIN INE806U07017**

This is with reference to rated, listed, secured, non-convertible debentures (i) 19,900 senior, listed, rated, secured, redeemable, INR denominated non-convertible debentures of the face value of INR 100,000 (Indian Rupees One Lakh) aggregating up to INR 1,99,00,00,000 (Indian Rupees One Hundred and Ninety Nine Crores Only) (the “Series A Debentures”); and (ii) 100,100 senior, unlisted, unrated, secured, redeemable, INR denominated non-convertible debentures of the face value of INR 1,00,000 (Indian Rupees One Lakh) aggregating up to INR 10,010,000,000 (Indian Rupees One Thousand and One Crore Only) (the “Series B Debentures”) (“NCDs”) issued by LOGIX BUILDTECH PVT. LTD under debenture trust deeds wherein we, Vistra ITCL (India) Limited (“Vistra”), are acting in the capacity of and as a debenture trustee for and on behalf of the debenture holders (“Debenture Holder”) (such debenture trust deed, the “DTD”).

The issuer has defaulted in payment of redemption amount under ISIN INE806U07017 which was due for payment on 04-11-2023 under the abovementioned ISIN. Further Company, vide its email dated 06-11-2023 informed debenture holder and us about the rating action of the Issuer being marked as “Issuer not Cooperating category”

In view of the above we propose to convene a virtual meeting of the Debenture Holder(s) on 17th November 2023.

This is for your information and records.

**For, Vistra ITCL (INDIA) Limited**



**Authorised Signatory**

**CC:**

- 1) **Credit Rating Agencies.**
- 2) **National Securities Depository Limited.**
- 3) **Debenture Holder.**