



To
**The Debenture Holders,
Kosamattam Finance Limited (“Issuer”)**

Subject: No Dues Confirmation / Certificate in relation to Fully Redeemed of Non-Convertible Debenture of Series VII, X and XII

This is with reference to the listed, secured, non-convertible debentures (“NCDs”) issued by Kosamattam Finance Limited (“**Issuer**”) from time to time under various Debenture Trust Deeds (collectively referred to as “**Existing DTD**”) wherein we would like to inform all the Debenture holder/s (“**Existing Debenture Holder/s**”) as per the latest BENPOS for the respective NCD issued.

In relation to the above, we have been informed that the Issuer has paid all interest and principal amount for Series VII, X and II to the respective Debenture holders as per the Record dated Benpos.

Accordingly, please note that the Issuer has provided all the mandatory information as mentioned below: 1. Request Letter, 2. Indemnity Bond, 3. CA Certificate, 4. NSDL Redemption Letter, 5. Investor Grievances from R&T 6. Chartered Accountant Certificate (*as attached*) submitted to us, which indicates that there would be no outstanding payment for the captioned series.

In light of the above, considering the stipulated, there is no specific requirement for Vistra to issue No Objection Certificate for satisfaction of charge, and other closure activities. However, irrespective of the same as a prudent trustee and as per the requirement under the applicable law, we would hereby inform you of receipt of the said request from the Issuer for No Objection Certificate.

Request you to provide your confirmation / No Dues Certificate confirming that there are no dues outstanding with respect to this NCDs, if any within 30 days.

In case of any additional information required, please feel free to enquire us on email id Pankaj.Sonar@vistra.com. We will assist you with the same and facilitate the response your queries from the Issuer.

Thanks & Regards
Vistra ITCL (India) Limited | Trust Operations



ANIL SURESH & ASSOCIATES

Chartered Accountants

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CERTIFICATE

Sub: Certificate of Redemption of VII, X and XII Issue public offering of Secured, Redeemable Non-Convertible Debentures of face value of ₹1,000 each (NCDs), by Kosamattam Finance Ltd allotted on June 09, 2016, May 09, 2017 and January 08, 2018 respectively.

We have verified the details regarding the redemption of Secured, Redeemable Non-Convertible Debentures of M/ s Kosamattam Finance Ltd having its registered office at Floor Number 4th & 5th, Kosamattam City Centre, T.B Road, Kottayam, Kerala-686001.

Based on the documents produced before us, we hereby certify that the company has redeemed 23,45,114 secured, redeemable non-convertible debentures of face value of ₹1,000 each allotted on June 09, 2016, respectively represented by below mentioned ISINs;

7th NCD

SL No	Date of Allotment	ISIN	Date of Maturity	Amount in ₹
1	09-06-2016	INE403Q07417	14-07-2017	43,25,59,000.00
2	09-06-2016	INE403Q07425	08-06-2018	6,56,73,000.00
3	09-06-2016	INE403Q07433	08-06-2018	13,75,00,000.00
4	09-06-2016	INE403Q07441	08-06-2019	99,67,13,000.00
5	09-06-2016	INE403Q07458	08-06-2019	30,95,63,000.00
6	09-06-2016	INE403Q07466	08-06-2020	6,60,43,000.00
7	09-06-2016	INE403Q07474	08-12-2022	12,35,37,000.00
8	09-06-2016	INE403Q07482	08-12-2022	21,35,26,000.00
Total				2,34,51,14,000.00

Further based on the documents produced before us, we hereby certify that the company has redeemed 20,70,207 secured, redeemable non-convertible debentures of face value of ₹1,000 each allotted on May 09, 2017, respectively represented by below mentioned ISINs;



10th NCD

SL No	Date of Allotment	ISIN	Date of Maturity	Amount in ₹
1	09-05-2017	INE403Q07631	13-06-2018	23,38,72,000.00
2	09-05-2017	INE403Q07649	08-11-2018	12,68,72,000.00
3	09-05-2017	INE403Q07656	08-11-2018	35,75,23,000.00
4	09-05-2017	INE403Q07664	08-05-2020	79,80,65,000.00
5	09-05-2017	INE403Q07672	08-05-2020	24,44,78,000.00
6	09-05-2017	INE403Q07680	08-09-2021	8,75,77,000.00
7	09-05-2017	INE403Q07698	07-05-2022	22,18,20,000.00
	Total			2,07,02,07,000.00

Further based on the documents produced before us, we hereby certify that the company has redeemed **19,87,851** secured, redeemable non-convertible debentures of face value of ₹1,000 each allotted on January 08, 2018, respectively represented by below mentioned ISINs;

12th NCD

SL No	Date of Allotment	ISIN	Date of Maturity	Amount in ₹
1	08-01-2018	INE403Q07789	12-02-2019	33,09,17,000.00
2	08-01-2018	INE403Q07797	06-07-2019	21,26,40,000.00
3	08-01-2018	INE403Q07805	06-07-2019	30,90,46,000.00
4	08-01-2018	INE403Q07813	07-01-2021	61,39,59,000.00
5	08-01-2018	INE403Q07821	07-01-2021	34,14,85,000.00
6	08-01-2018	INE403Q07839	07-05-2022	17,98,04,000.00
	Total			1,98,78,51,000.00

This certificate issued at the specified request of the company for exclusive submission to M/s Vistra ITCL (India) Limited.

Place: Kottayam

Date: 27.12.2022

For ANIL SURESH & ASSOCIATES
Chartered Accountants
(FRN: 018129 S)


SURESH KUMAR.S, B.Com, FCA
PARTNER, M.No: 215958

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