

To
**The Debenture Holders,
Kosamattam Finance Limited (“Issuer”)**

Subject: No Dues Confirmation / Certificate in relation to Fully Redeemed of Non-Convertible Debenture of Series IX, XIV and XV

We write to you to in reference to the listed, secured, non-convertible debentures (“NCDs”) issued by Kosamattam Finance Ltd (“Issuer”) from time to time under various Debenture Trust Deeds (collectively referred to as “Existing DTD”) wherein you all are the Debenture holder/s (“Existing Debenture Holder/s”) as per the latest BENPOS for the respective NCD issued.

In relation to the above, we have been informed that the Issuer has paid all interest and principal amount for Series IX, XIV and XV to the respective Debenture holders as per the Record dated Benpos.

Accordingly, please note that the Issuer has provided all the mandatory information as mentioned below: 1. Request Letter, 2. Indemnity Bond, 3. Redemption Certificate, 4. NSDL Redemption Letter, 5. Investor Grievances from R&T 6. Chartered Accountant Certificate (*as attached*) submitted to us, which indicates that there would be no outstanding payment for the captioned series.

In light of the above, considering the stipulated, there is no specific requirement for Vistra to issue No Objection Certificate for satisfaction of charge, and other closure activities. However, irrespective of the same as a prudent trustee and as per the requirement under the applicable law, we would hereby inform you of receipt of the said request from the Issuer for No Objection Certificate.

Request you to provide your confirmation / No Dues Certificate confirming that there are no dues outstanding with respect to this NCDs, if any within 30 days.

In case of any additional information required, please feel free to enquire us on email id Aarushi.lad@vistra.com. We will assist you with the same and facilitate the response your queries from the Issuer.

Thanks & Regards
Vistra ITCL (India) Limited | Trust Operations

03.04.2024

To,

VISTRA ITCL (INDIA) LIMITED

The IL&FS Financial Centre,
Plot No C-22, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051, India

Sir/ Madam,

Sub.: NOC for Releasing of Charge w.r.t Public Issue of IX Tranche Secured Redeemable Non-Convertible Debentures (herein referred to as "NCD IX Tranche")

We hereby inform you that all eight options in the NCD IX tranche had matured and the details of each options ISIN is given below:

ISIN
INE403Q07557
INE403Q07565
INE403Q07573
INE403Q07581
INE403Q07599
INE403Q07607
INE403Q07615
INE403Q07623

And In order to satisfy the charge created on NCD IX tranche, we request you to provide the no objection certificate ("NOC") for releasing the charge created on the NCD IX tranche.

The documents evidencing the payment made to the debenture holders and its other document as per your checklist is sharing with you for your verification and necessary action.

Kindly take it on record

Thanking You.

For Kosamattam Finance Limited


Mathew K. Cherian
Managing Director
DIN : 01286073



Regd.Office: Kosamattam City Centre
Floor No. 4th & 5th, T.B Road
Kottayam, Kerala - 686 001

Tel: +91 481 2586400
Email: info@kosamattam.com
www.kosamattam.com
CIN.U65929KL1987PLC004729



03.04.2024

To,

VISTRA ITCL (INDIA) LIMITED

The IL&FS Financial Centre,
Plot No C-22, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051, India

Sir/ Madam,

Sub.: NOC for Releasing of Charge w.r.t Public Issue of XIV Tranche Secured Redeemable Non-Convertible Debentures (herein referred to as "NCD XIV Tranche")

We hereby inform you that all eight options in the **NCD XIV** tranche had matured and the details of each options ISIN and its date of maturity is given below:

ISIN	Date of Maturity
INE403Q07920	23-09-2020
INE403Q07938	23-09-2020
INE403Q07946	23-09-2021
INE403Q07953	23-09-2021
INE403Q07961	23-09-2022
INE403Q07979	23-09-2023

And In order to satisfy the charge created on **NCD XIV** tranche, we request you to provide the no objection certificate ("NOC") for releasing the charge created on the **NCD XIV** tranche.

The documents evidencing the payment made to the debenture holders and its other document as per your checklist is sharing with you for your verification and necessary action.

Kindly take it on record

Thanking You.

For Kosamattam Finance Limited


Mathew K. Cherian
Managing Director
DIN : 01286073



03.04.2024

To,

VISTRA ITCL (INDIA) LIMITED

The IL&FS Financial Centre,
Plot No C-22, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051, India

Sir/ Madam,

Sub.: NOC for Releasing of Charge w.r.t Public Issue of XV Tranche Secured Redeemable Non-Convertible Debentures (herein referred to as "NCD XV Tranche")

We hereby inform you that all eight options in the **NCD XV** tranche had matured and the details of each options ISIN and its date of maturity is given below:

ISIN	Date of Maturity
INE403Q07987	30-07-2020
INE403Q07995	30-01-2021
INE403Q07AA1	29-01-2022
INE403Q07AB9	29-01-2022
INE403Q07AC7	30-01-2023
INE403Q07AD5	30-01-2024

And In order to satisfy the charge created on **NCD XV** tranche, we request you to provide the no objection certificate ("NOC") for releasing the charge created on the **NCD XV** tranche.

The documents evidencing the payment made to the debenture holders and its other document as per your checklist is sharing with you for your verification and necessary action.

Kindly take it on record

Thanking You.

For Kosamattam Finance Limited


Mathew K. Cherián
Managing Director
DIN : 01286073



CERTIFICATE

Sub: Certificate of Redemption of xv Issue public offering of Secured, Redeemable Non-Convertible Debentures of face value of ₹ 1000 each (NCDs), by Kosamattam Finance Ltd allotted on January 31,2019 .

We have verified the details regarding the redemption of Secured, Redeemable Non-Convertible Debentures amounting to ₹192,40,43,000of M/s Kosamattam Finance Ltd having its registered office at Floor Number 4th & 5th, Kosamattam City Centre, T.B Road, Kottayam, Kerala - 686001.

Based on the documents produced before us, we hereby certify that the company has redeemed 192,40,43 secured, redeemable non-convertible debentures of face value of ₹ 1,000 each allotted on January 31,2019 represented by below mentioned ISINs;

ISIN	DATE OF MATURITY
INE403Q07987	30/072020
INE403Q07995	30/01/2021
INE403Q07AA1	29/01/2022
INE403Q07AB9	29/01/2022
INE403Q07AC7	30/01/2023
INE403Q07AD5	30/01/2024

This certificate issued at the specified request of the company for exclusive submission to M/s Vistra ITCL(India)Limited.

For Kosamattam Finance Limited



Mathew K. Cherián
Managing Director
DIN : 01286073



Place: Kottayam

Date: 03.04.2024

CERTIFICATE

Sub: Certificate of Redemption of XIV Issue public offering of Secured, Redeemable Non-Convertible Debentures of face value of ₹ 1000 each (NCDs), by Kosamattam Finance Ltd allotted on September 24, 2018 .

We have verified the details regarding the redemption of Secured, Redeemable Non-Convertible Debentures amounting to ₹ 206,27,71,000 of M/s Kosamattam Finance Ltd having its registered office at Floor Number 4th & 5th, Kosamattam City Centre, T.B Road, Kottayam, Kerala - 686001.

Based on the documents produced before us, we hereby certify that the company has redeemed 206,27,71 secured, redeemable non-convertible debentures of face value of ₹ 1,000 each allotted on September 24,2018 represented by below mentioned ISINs;

ISIN	DATE OF MATURITY
INE403Q07920	23/09/2020
INE403Q07938	23/09/2020
INE403Q07946	23/09/2021
INE403Q07953	23/09/2021
INE403Q07961	23/09/2022
INE403Q07979	22/09/2023

This certificate issued at the specified request of the company for exclusive submission to M/s Vistra ITCL(India)Limited.

For Kosamattam Finance Limited


Mathew K. Cherián
Managing Director
DIN : 01286073



Place:Kottayam

Date:03.04.2024

CERTIFICATE

Sub: Certificate of Redemption of IX Issue public offering of Secured, Redeemable Non-Convertible Debentures of face value of ₹ 1000 each (NCDs), by Kosamattam Finance Ltd allotted on February 01, 2017

We hereby certify that the company has met redemption obligation towards 214,16,65, secured, redeemable non-convertible debentures of face value of ₹ 1,000 each allotted on February 01, 2017 represented by below mentioned ISINs;

ISIN	Date Of Maturity
INE403Q07557	08/03/2018
INE403Q07565	31/07/2018
INE403Q07573	31/07/2018
INE403Q07581	31/01/2020
INE403Q07599	31/01/2020
INE403Q07607	31/03/2021
INE403Q07615	31/01/2022
INE403Q07623	31/01/2024

For Kosamattam Finance Limited



Mathew K. Cherian
Managing Director
DIN : 01286073



Place: Kottayam

Date:03.04.2024



ANIL SURESH & ASSOCIATES

Chartered Accountants

'SAMEEKSHA'

Partners:

CA P. ANIL, Bsc. FCA, DISA

CA SURESH KUMAR S., Bcom, FCA

email: caanilsureshandassociates@gmail.com

Web : www.caanilsureshandassociates.com

Cathedral Road, Chalukunnu,
Kottayam, Kerala - 686 001

0481-2565551

94476 76789

94957 18949

CERTIFICATE

Sub: Certificate of Redemption of IX Issue public offering of Secured, Redeemable Non-Convertible Debentures of face value of ₹ 1000 each (NCDs), by Kosamattam Finance Ltd allotted on February 01, 2017

We have verified the details regarding the redemption of Secured, Redeemable Non-Convertible Debentures amounting to ₹ 214,16,65,000 of M/s Kosamattam Finance Ltd having its registered office at Floor Number 4th & 5th, Kosamattam City Centre, T.B Road, Kottayam, Kerala - 686001.

Based on the documents produced before us, we hereby certify that the company has redeemed 21,41,665 secured, redeemable non-convertible debentures of face value of ₹ 1,000 each allotted on February 01, 2017 represented by below mentioned ISINs;

ISIN	Date Of Maturity
INE403Q07557	08/03/2018
INE403Q07565	31/07/2018
INE403Q07573	31/07/2018
INE403Q07581	31/01/2020
INE403Q07599	31/01/2020
INE403Q07607	31/03/2021
INE403Q07615	31/01/2022
INE403Q07623	31/01/2024

This certificate issued at the specified request of the company for exclusive submission to M/s Vistra ITCL(India)Limited.



FOR ANIL SURESH & ASSOCIATES
CHARTERED ACCOUNTANTS
PIN: 018129 S

P. ANIL B.Sc, FCA, DISA
PARTNER, M.No: 210384

Place: Kottayam

Date:11/03/2024

UDIN: 24210384BJZWEJ1209