

UPDATES ON RELIANCE CAPITAL LIMITED (“RCap”) UNDER INSOLVENCY BANKRUPTCY CODE (“IBC” or “CODE”)

S. no.	Date	Particulars
1	November 29, 2021	Supersession of the Board of Directors and Appointment of Administrator by RBI https://www.rbi.org.in/scripts/BS_PressReleaseDisplay.aspx?prid=52631
2	November 30, 2021	RBI appoints an Advisory Committee to advise the Administrator of M/s Reliance Capital Ltd https://www.rbi.org.in/scripts/BS_PressReleaseDisplay.aspx?prid=52649
3	Dec 02, 2021	Application for initiation of Corporate Insolvency Resolution Process (CIRP) against Reliance Capital Ltd. filed under the Insolvency and Bankruptcy Code, 2016 https://www.rbi.org.in/scripts/BS_PressReleaseDisplay.aspx?prid=52663
4	December 06, 2021	The NCLT admitted RBI’s petition and directed initiation of CIRP in RCap. NCLT extended the interim moratorium under Section 14 of the Code. NCLT order available in the link. https://nclt.gov.in/gen_pdf.php?filepath=/Efile_Document/ncltdoc/casedoc/2709138123792021/04/Order-Challenge/04_order-Challenge_004_163885525428448495661aef2568e619.pdf
5	December 07, 2021	Reserve Bank of India retains the Advisory Committee of Reliance Capital Ltd https://www.rbi.org.in/scripts/BS_PressReleaseDisplay.aspx?prid=52684
6	December 08, 2021	The Administrator of RCap issued a public announcement inviting claims from all the creditors. Refer Annexure 1 for the public announcement.
7	December 20, 2021	Vistra filed claim on behalf of debenture holders where Vistra is acting as a Debenture Trustee. The details of the said claim are available on https://www.reliancecapital.co.in/pdf/FC_Claims_List_27-01-22.pdf
8	December 29, 2021	Administrator constituted the Committee of Creditors (“COC”) and filed the same with the National Company Law Tribunal. (i) Vistra ITCL (India) Limited

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		<ul style="list-style-type: none"> (ii) IDBI Trusteeship Services Limited. (iii) Assets Care & Reconstruction Enterprise Limited; and (iv) IndusInd Bank.
		<p>Vistra becomes one of the members of the COC and is guided by the following representatives on the COC:</p> <ul style="list-style-type: none"> (i) Life Insurance Corporation of India (ii) Employee Provident Funds Organization (iii) Yes Bank Limited (iv) Deutsche Bank – IA (v) BroadPeak Investment Advisers Pte Ltd (vi) Investment Opportunities V Pte. Limited (vii) Trust Capital Group <p><i>(jointly referred to as “Representatives”)</i></p> <p>1st meeting of the COC members scheduled by the Administrator on 5th January 2022.</p> <p>All the members of the COC, along with Vistra and all Representatives of Vistra, asked to sign a confidentiality undertaking in order to participate in the COC meeting.</p> <p>Notice of the COC meeting was sent to the debenture holders representatives on December 29, 2021. Vistra to attend the said meeting on behalf of the debenture holders and guided by the representatives at the COC</p>
9	January 05, 2022	<p>1st (first) meeting of the Committee of Creditors of RCap was duly convened and conducted on Wednesday, January 5, 2022 at 11:30 A.M. in Mumbai through audio-visual means.</p> <p>At the meeting the Administrator of RCap apprised the Committee of Creditors, inter alia, about the status of CIRP process since the initiation, status of claims and composition of committee of creditors (CoC), appointment of advisors / valuers and transaction auditor etc., various aspects relating to the CIRP process, going concern operations of RCap and the way forward in terms of the activities / milestones as stipulated under the Code.</p>
10	January 08, 2022	Pursuant to closure of the e-voting of all the Debenture Holders, the results were submitted to the Administrator on the basis of ISINs.
11	January 12, 2022	From the results shared by the Administrator with the Committee of Creditors, we understand that all the items for voting, have been approved / passed by majority.

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12	January 12, 2022	<p>Vistra sent an email to debenture holders regarding the updates on actions taken by Reserve Bank of India, Corporate Insolvency Resolution Process, Claims filed by Vistra, Committee of Creditors, Non-disclosure undertaking, and Voting.</p> <p>In case the above updates are not received, we would request the Debenture Holders of RCAP to check/re-check that their correct and updated email ID is reflecting in the records to receive communications from our side in future for staying updated about ongoing CIRP proceedings. All the necessary details, including the email ID, can be updated with your Registrar & Transfer Agent/ Broker/ Depository Participant, and shall be done at the earliest.</p>
13	January 07, 2022	<p>Vistra sent an email to debenture holders regarding COC and Representatives of Vistra at COC, Meeting of COC, E-voting of all the Debenture Holders, E-voting of all the Debenture Holders.</p> <ul style="list-style-type: none"> • In case of any technical queries on the voting instructions or system related issues, kindly write on info@evotingforibc.com or call at +91 9870099713. • For queries or clarifications pertaining to the CIRP proceedings, please write to Resolution.RCAP@vistra.com. <p>Vistra sent an email to all the debenture holders for conducting e-voting of the debenture holders, with the help of Linkstar, the e-voting partner. Vistra also provided an agenda item. The e-voting lines are opened till <u>12th January 2022, 12:00PM (IST)</u>.</p>
14	January 10, 2022	<p>A Virtual Data room (“VDR”) is set up by Deloitte, the resolution Advisor, and access is provided to all the debenture holders, provided they consent of abide by the confidentiality obligations to protect the data in the VDR.</p> <p>Vistra sent an email to debenture holders regarding Data room and NDA, Agenda for E-voting and a reminder that the e-voting lines would end on 12:00PM (IST) on 12th January 2022 (Wednesday).</p> <p>Vistra initiates the Request for Proposal (RFP) process for appointment of legal counsel for the COC.</p>
15	January 12, 2022	<p>First round of e-voting of the Debenture holders concluded.</p>
16	January 13, 2022	<p>Con-call of representatives of Vistra on the COC was held to discuss credentials of law firms.</p>
17	January 16, 2022	<p>Request for proposal (“RFP”) process initiated with limited reputed firms, for finalization and appointment of Resolution Process Advisor to represent the COC in the corporate insolvency resolution process.</p>

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		It was informed that all necessary documents pertaining to the abovementioned shall be submitted with Vistra by way email, latest by 3.00P.M (IST) on 19 th January 2022.
18	January 17, 2022	Con-call of representatives of Vistra on the COC was held to discuss appointment of legal counsel.
19	January 21, 2022	Con-call of representatives of Vistra on the COC was held to discuss on the response received on RFP for appointment of Resolution Process Advisor.
20	January 28, 2022	<p>Mazson Builders and Developers Pvt. Ltd. included in the COC by the Administrator, taking overall COC size to 5 (five), namely:</p> <p>(i) Vistra ITCL (India) Limited (ii) IDBI Trusteeship Services Limited. (iii) Assets Care & Reconstruction Enterprise Limited; and (iv) IndusInd Bank (v) Mazons Builder and Developers Pvt. Ltd.</p>
21	January 28, 2022	Notice of the COC meeting to be held on February 02, 2022 was sent to the debenture holders representatives on January 28, 2022. Vistra attended the said meeting on behalf of the debenture holders and was guided by the abovementioned 7 (seven) representatives at the COC.
22	January 31, 2022	<p>Con-call of all the COC members was held to discuss the appointment of the COC Counsel and COC RPA</p> <p>COC members were informed about the Application filed by RCAP’s Administrator with the DRT.</p> <p>The said application seeks vacation of the ad-interim stay order passed by DRT on 3rd December 2019 (‘Order’), which “prohibited RCL from transferring, alienating, encumbering, or otherwise parting with the possession owned by defendant save and except in the ordinary course of business” without the prior permission of the DRT. Given that CIRP is initiated against RCAP, Section 14 of the IBC is applicable and it prohibits continuation of all legal proceedings for recovery of dues against RCAP. In light of the same, it was considered likely the DRT may consider vacating the Order to facilitate the CIRP.</p>
22	February 01, 2022	<p>1) Con-call of all the Representatives scheduled to discuss appointment of Advisors.</p> <p>2) Email was sent to the debenture holder to inform that as per the requirement under the Regulation 36(1)(a) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, Deloitte - the resolution process advisor on behalf on the Administrator, prepared and uploaded the Information Memorandum of Reliance Capital Limited.</p>

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		<p>It was informed to the debenture holders that they will be receiving a separate email with instructions on how to access the VDR. In case you face any access issues with regards to the VDR, kindly contact inprjrhodium@deloitte.com.</p> <p>In the email we requested all the debenture holders to peruse the Information Memorandum uploaded on the link above and share their queries, if any, with us on Resolution.RCAP@vistra.com.</p> <p>3) DRT hearing was scheduled wherein DRT remarked that Vistra may consider withdrawing its application since the CIRP is now ongoing and related insolvency proceedings will be considered by the NCLT, and hence, Vistra can take all necessary steps in respect of its rights before the NCLT. The DRT also indicated that should Vistra withdraw the application, the DRT will pass an order granting liberty to Vistra to revive the application, if necessary, at a later date.</p> <p>In view of the suggestions from the DRT, legal counsel sought time to take instructions from Vistra. The matter has accordingly been adjourned to 8 February 2022.</p> <p>Next date of hearing is scheduled on 16th February 2022.</p>
23	February 02, 2022	2 nd (Second) meeting of the Committee of Creditors of RCap was duly convened and conducted on Wednesday, February 2, 2022 at 11:00 A.M. in Mumbai through audio-visual means. At the said meeting, the Administrator of RCap appraised the Committee of Creditors, inter alia, about the status of CIRP process, status of claims, composition of committee of creditors (CoC), various aspects relating to the CIRP process, operations of RCap and the way forward in terms of the activities / milestones as stipulated under the IBC.
24	February 03, 2022	Email sent to all the debenture holders updating them on Committee of Creditors and Representatives of Vistra, Appointment of Advisors, Meeting of COC held on February 2, 2022 and E-Voting of all Debenture Holders
25	February 04, 2022	<p>Email sent to all the debenture holder of the Voting Agenda.</p> <p>Vistra opened the e-voting lines for ALL the debenture holders as per the following schedule on the Agenda item circulated to the debenture holders</p> <p>(i) Voting lines to be opened : 4th February 2022, 3:00PM (IST) - Friday.</p> <p>(ii) Voting lines to close : 8th February 2022, 2:00PM (IST) - Tuesday.</p> <p>Thereafter, depending on the outcome of e-voting of the Debenture Holders, Vistra will cast its e-vote as the COC member on the voting line of the Administrator before on <u>8th February 2022 prior to 11:00 P.M.</u></p>

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26	February 05, 2022	Notice of the 3 rd COC meeting to be held on February 10, 2022 was sent to the debenture holders representatives on February 05, 2022. Vistra to attend the said meeting on behalf of the debenture holders and guided by the representatives at the COC
27	February 07, 2022	Con-call with the Administrator in relation to vacating the injunctions.
		Con-call with the Administrator in relation to vacating the injunctions, wherein brief discussion took place on the approach to be followed by the parties.
28	February 08, 2022	Pursuant to closure of the e-voting of all the Debenture Holders, the results were submitted to the Administrator on the basis of ISINs.
29	February 09, 2022	From the results shared by the Administrator with the Committee of Creditors, we understand that all the items for voting, have been approved / passed by majority.
30	February 10, 2022	3 rd (Third) meeting of the Committee of Creditors of RCap held on Thursday, February 10, 2022. After discussions at length, the same was adjourned to 15 th February 2022. The meeting reconvened on 15 th February 2022 and was concluded. Minutes of the meeting are updated and available for access at the VDR platform.
31	February 15, 2022	The adjourned meeting was subsequently held on Tuesday, February 15, 2022 at 10:00 A.M. in Mumbai through audio-visual means. At the aforesaid meeting, the Administrator of RCap appraised the Committee of Creditors, inter alia, about the status of CIRP process, status of claims, various aspects relating to the CIRP process, going concern operations of RCap and the way forward in terms of the activities / milestones as stipulated under the Code. Details of the discussion are available and can be accessed at the VDR.
32	February 16, 2022	Email communication was sent to all the debenture holder of the Voting Agenda. Vistra opened the e-voting lines for 3 rd round of e-voting for ALL the debenture holders on the Agenda item circulated to the debenture holders, as per the following schedule: (i) Voting lines to be opened : 16 th February 2022, 10:30AM (IST) - Wednesday. (ii) Voting lines to close : 17 th February 2022, 1:30PM (IST) - Thursday. Thereafter, Vistra compiled and computed all the e-votes on the basis of ISINs and submitted the results to the Administrator and Deloitte (resolution advisor) before 4:00PM (IST) on 17th February 2022 (Thursday) for them to consider the results as Vistra’s vote as a COC Member, on each of the agenda items.

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33	February 17, 2022	<p>Pursuant to closure of the e-voting of all the Debenture Holders, the results were submitted by Vistra to the Administrator on the basis of ISINs.</p> <p>From the results shared by the Administrator with the Committee of Creditors, we understand that all the items for voting, have been approved / passed by majority.</p>
34	February 18, 2022	<p>Invitation of Resolution Plan- Below is updated on the website of RCap:</p> <p>a) Form G- Brief Particulars of Invitation for Expression of Interest as per regulation 36A(1); and b) Detailed Invitation for Expression of Interest for submission of Resolution Plan.</p> <p>Company website: https://www.reliancecapital.co.in/expression-interest.aspx</p> <p>Stock exchange: https://www.bseindia.com/xml-data/corpfiling/AttachHis/3305eae7-10ce-4887-a90a-070602afb179.pdf</p>
35	March 03, 2022	<p>Email received from IRP to submit the updated Claim form before March 6th 2022 (90th day from ICD).</p>
36	March 04, 2022	<p>In accordance with the observations and instructions the instruction of the Administrator and Deloitte team (the resolution advisor to the Advisor), Vistra filed revised claim forms.</p>
37	March 04, 2022	<p>4th (Fourth) meeting of the Committee of Creditors of RCap was duly convened and conducted on Friday, March 4, 2022 at 11:00 A.M. through audio-visual means.</p> <p>At the said meeting, the Administrator of RCap apprised the Committee of Creditors, inter alia, about the status of CIRP process, status of claims, various aspects relating to the CIRP process, going concern operations of RCap and the way forward in terms of the activities /milestones as stipulated under the Code</p>
38	March 06, 2022	<p>Pursuant to the discussion on the 4th (Fourth) meeting of the Committee of Creditors, email communication was sent to all the debenture holder in relation to the items that required voting from all the debenture holders.</p> <p>The e-voting line for all the Debenture Holders to cast their e-votes on the agenda items shared was open from <u>7:30PM (IST) (i.e., 5th March 2022)</u> and closed on <u>Thursday (i.e., 10th March 2022) at 12:00 PM (IST)</u>.</p> <p>Accordingly, the e-voting lines for all the Debenture Holders opened at <u>4:30PM (IST) on 6th March 2022</u>, pursuant to which Vistra computed and compiled the data on the basis of ISINs and provided the same to the Administrator by <u>4:00PM (IST) on 10th March 2022</u>, for them to consider the results as Vistra’s vote as a COC Member, on each of the agenda items.</p> <p>Update on the meeting and e-voting sent to the debenture holders through email.</p>

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39	March 10, 2022	Pursuant to closure of the e-voting of all the Debenture Holders, the results were submitted to the Administrator on the basis of ISINs.
		From the results shared by the Administrator with the Committee of Creditors, we understand that all the items for voting, have been approved / passed by majority.
		Last date for submission of EOI by the bidders extended to March 25, 2022.
40	March 11, 2022	RCap amended the detailed Invitation for Expression of Interest (EOI) for submission of Resolution Plan. and added Corrigendum - Form G Invitation for EOI Refer Company website: https://www.reliancecapital.co.in/expression-interest.aspx
41	March 18, 2022	Agenda and Notice for the 5 th COC meeting sent to the Debenture holders representative
42	March 22, 2022	5 th (Fifth) meeting of the Committee of Creditors of RCap was duly convened and conducted on Tuesday, March 22, 2022 at 3:00 P.M. in Mumbai through audiovisual means. At the aforesaid meeting, the Administrator of RCap appraised the Committee of Creditors, <i>inter alia</i> , about the status of CIRP process, status of claims, various aspects relating to the CIRP process, request for resolution plan document, going concern operations of RCap and the way forward in terms of the activities / milestones as stipulated under the Code.
43	March 23 2022	E-Voting for 5 th COC Meeting agenda: (i) The e-voting line for all the Debenture Holders to cast their e-votes on the agenda items, was opened from 9:00PM (IST) on 23 rd March 2022 and was closed on 29 th March 2022 at 4:00 PM (IST). (ii) The e-voting lines were open for all the Debenture Holders from 10:00AM (IST) on 24 th March 2022 and were close at 12:00PM (IST) on 29 th March 2022 (Tuesday). Pursuant to closing of e-voting lines, Vistra computed and compiled the data/votes on ISIN basis and provide the same to the Administrator before 4:00PM (IST) on the same day. Update on the meeting and e-voting sent to the debenture holders through email.
		Minutes of all the COC Meetings (1st, 2nd, 3rd, 4th and 5th meeting) and the list of resolutions passed, along with all other confidential information, is stored at the virtual data room (“VDR”) for perusal of all the debenture holders.
44	March 29, 2022	E-Voting Report and the Resolutions passed in the E-Voting held pursuant to 5 th CoC meeting were circulated.
45	March 30, 2022	Draft discussion document for the 6 th COC meeting sent to the Debenture holders representative.
46	March 30, 2022	6 th (Sixth) meeting of the Committee of Creditors of RCap was duly convened and conducted on Wednesday, March 30, 2022 at 12:00 noon in Mumbai through audio-visual means.

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		At the aforesaid meeting, the Administrator of RCap appraised the Committee of Creditors, <i>inter alia</i> , about the status of CIRP process, status of claims, various aspects relating to the CIRP process, request for resolution plan document, going concern operations of RCap and the way forward in terms of the activities / milestones as stipulated under the Code.
47	March 30, 2022	Vistra wrote to the Administrator reiterating its request to consider all the voting results of debenture holders on the ISIN-wise basis, in line with extant SEBI’s regulations.
48	April 01, 2022	Update on the meeting and evoting sent to the debenture holders through email.
49	April 04, 2022	Revised Form C for unsecured issuances submitted by Vistra.
50	April 04, 2022	The Provisional List of Eligible Prospective Resolution Applicants pursuant to the Regulation 36A(10) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations 2016, is uploaded on Company’s website. https://www.reliancecapital.co.in/provisional-list-of-prospective-resolution-applicants.aspx
51	April 04, 2022	Agenda and Notice for the 7 th COC meeting sent to the Debenture holders representative
52	April 06, 2022	7 th (Seventh) meeting of the Committee of Creditors of RCap was duly convened and conducted on Wednesday, April 6, 2022 at 11:30 a.m. in Mumbai through audiovisual means. At the aforesaid meeting, the Administrator of RCap appraised the Committee of Creditors, <i>inter alia</i> , about the status of CIRP process, request for resolution plan document, going concern operations of the Company and the way forward in terms of the activities / milestones as stipulated under the Code
53	April 12, 2022	Notice for the 8 th COC meeting sent to the Debenture holders representative
54	April 13, 2022	Discussion document for the 8 th COC meeting sent to the Debenture holders nominated on the COC.
55	April 13, 2022	8 th (Eighth) meeting of the Committee of Creditors of RCap was duly convened and conducted on Wednesday, April 13, 2022 at 10:30 a.m. in Mumbai. At the aforesaid meeting, the Administrator of RCap appraised the Committee of Creditors, <i>inter alia</i> , about the updated on the status of claims, status of CIRP process, request for resolution plan document, going concern operations of RCap, filing of extension of 90 days and the way forward in terms of the activities / milestones as stipulated under the Code.
56	April 19, 2022	List of Eligible Prospective Resolution Applicants pursuant to the Regulation 36A (12) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations 2016 uploaded on RCap’s website. https://www.reliancecapital.co.in/Final_List_Prospective.aspx
57	April 20, 2022	Voting Agenda was revised by the Administrator and accordingly, the same was circulated to the COC members and to all the debenture holders.

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58	April 20, 2022	<p>8th round of e-voting of all the debenture holders was opened.</p> <p>The schedule for e-voting of all the debenture holders was as following:</p> <p>(i) Voting lines to open : 20st April 2022, 2:30PM (IST). (ii) Voting lines to close : 25th April 2022, 1:00PM (IST).</p> <p>Update on the meeting and evoting sent to the debenture holders through email.</p>
69	April 26, 2022	<p>With respect to the voting of COC members conducted pursuant to 8th meeting of Committee of Creditors of RCAP, e-voting results and resolutions passed circulated with the COC members.</p>
60	April 27, 2022	<p>9th (Ninth) meeting of the Committee of Creditors of RCap was duly convened and conducted on Wednesday, April 27, 2022 at 11:00 a.m. in Mumbai. At the aforesaid meeting, the Administrator of the Company appraised the Committee of Creditors, inter alia, about the updated on the status of claims, status of CIRP process, going concern operations of RCap and the way forward in terms of the activities / milestones as stipulated under the Code.</p>
61	April 29, 2022	<p>With respect to the 9th meeting of the COC scheduled on 27th April 2022, the e-voting lines for the COC members were opened from 7:00PM (IST) on 29th April 2022 and closed on 4th May 2022 at 04:00 p.m.</p> <p>The schedule of e-voting for all the debenture holders was as follows:</p> <p>(i) Voting lines to open : 29th April 2022, 9:00PM (IST). (ii) Voting lines to close : 4th May 2022, 2:00PM (IST).</p> <p>Later, the timeline for closing the e-voting lines was extended to <u>2:00PM (IST) on 5th May 2022.</u></p> <p>The Securitization Application was listed on 29th April 2022 before the PO, DRT-2 at Sr. No. 79. Since the PO was only hearing urgent matters on the supplementary board, the balance board was discharged.</p> <p>The Securitization Application will be listed next on 9 September 2022.</p>
62	May 10, 2022	<p>Notice for the 10th (Tenth) meeting of Committee of Creditors of RCap sent to the debenture holders representative, which is scheduled on 11th May 2022</p>
63	May 11, 2022	<p>10th (Tenth) meeting of the Committee of Creditors was duly convened and conducted on 11th May 2022 at 11:00AM (IST) via audio-video conferencing facility. At the aforesaid meeting, the Administrator of RCap</p>

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		appraised the Committee of Creditors, inter alia, about the updated on the status of claims, status of CIRP process, and the status of related party transactions of RCAP.
64	May 14, 2022	<p>With respect to the 10th COC meeting, the e-voting lines for the COC members were opened from 1:00PM (IST) on 14th May 2022 and closed on 20th May 2022 at 4:00PM (IST).</p> <p>The schedule of e-voting for all the debenture holders was as follows:</p> <p style="padding-left: 40px;">(iii) Voting lines to open : 16th May 2022, 9:00AM (IST). (iv) Voting lines to close : 20th May 2022, 2:00PM (IST).</p>
65	May 15, 2022	Update on the meeting and e-voting sent to the debenture holders through email.
66	June 02, 2022	<p>The Hon’ble National Company Law Tribunal, Mumbai, vide its order dated June 2, 2022 in IA 1240/2022 of CP(IB)1231/MB/2021, extended the timeline for completion of CIRP by a period of 90 days i.e. till September 2, 2022.</p> <p>Copy of order available on below link: https://www.bseindia.com/xml-data/corpfiling/AttachHis/c89f0834-1b6c-441a-a2ad-d714381b8712.pdf</p>
67	June 16, 2022	11 th (Eleventh) meeting of the Committee of Creditors of RCap was duly convened and conducted on Thursday, June 16, 2022 at 11:00 a.m. in Mumbai. At the aforesaid meeting, the Administrator of the Company apprised the Committee of Creditors, inter alia, about the update on the status of claims, status of CIRP process, going concern operations of RCap and the way forward in terms of the activities / milestones as stipulated under the Code. Kindly take the same on records.
68	June 19, 2022	<p>With respect to the 11th COC meeting, the e-voting lines for the COC members were opened from 11:00AM (IST) on 19th June 2022 and closed on 24th June 2022 at 2:00PM (IST).</p> <p>The schedule for e-voting of all the debenture holders is as following:</p> <p style="padding-left: 40px;">(i) Voting lines to open : 19th June 2022, 11:00AM (IST) - Sunday. (ii) Voting lines to close : 24th June 2022, 2:00PM (IST) - Friday.</p> <p>Update on the agenda of meeting and evoting item sent to the debenture holders through email.</p>

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69	July 01, 2022	12 th (Twelfth) meeting of the Committee of Creditors of RCap was duly convened and conducted on Friday, July 01, 2022 at 11 :00 a.m. in Mumbai. At the aforesaid meeting, the Administrator of RCap appraised the Committee of Creditors, inter alia, about the update on the status of claims, status of CIRP process, going concern operations of RCap and the way forward in terms of the activities / milestones as stipulated under the Code. Kindly take the same on records.
70	July 04, 2022	<p>With respect to the 12th COC meeting, the e-voting lines for the COC members were opened from 11:00AM (IST) on 04th July 2022 and closed on 08th July 2022 at 2:00PM (IST).</p> <p>The schedule for e-voting of all the debenture holders is as following:</p> <p>(i) Voting lines to open : 4th July 2022, 11:00PM (IST) - Monday. (ii) Voting lines to close : 8th July 2022, 2:00PM (IST) - Friday.</p> <p>Update on the meeting and evoting sent to the debenture holders through email.</p>
71	July 07, 2022	<p>The 13th (Thirteenth) meeting of the Committee of Creditors of RCap was duly convened and conducted on Thursday, July 7, 2022 at 11:00 a.m. in Mumbai.</p> <p>At the aforesaid meeting, the Administrator of RCap appraised the Committee of Creditors, inter alia, about the update on the CIRP process.</p>
72	July 14 ,2022	<p>14th (Fourteenth) meeting of the Committee of Creditors of RCap was duly convened and conducted on Thursday, July 14, 2022 at 12:00 p.m. in Mumbai.</p> <p>At the aforesaid meeting, the Administrator of RCap appraised the Committee of Creditors, inter alia, about the update on the status of claims, status of CIRP process, going concern operations of RCap and the way forward in terms of the activities / milestones as stipulated under the Code.</p>
73	July 18 ,2022	<p>With respect to the 14th COC meeting, the e-voting lines for the COC members were opened from 11:00AM (IST) on 18th July 2022 and closed on 22nd July 2022 at 2:00PM (IST).</p> <p>The schedule for e-voting of all the debenture holders is as following:</p> <p>(i) Voting lines to open : 18th July 2022, 11:00PM (IST) – Monday. (ii) Voting lines to close : 22nd July 2022, 2:00PM (IST) - Friday.</p> <p>Update on the meeting and evoting sent to the debenture holders through email.</p>

UPDATES ON RELIANCE CAPITAL LIMITED (“RCap”) UNDER INSOLVENCY BANKRUPTCY CODE (“IBC” or “CODE”)

74	July 28, 2022	Notice and invite for the 15th meeting of Committee of Creditors of RCAP, along with the agenda item sent to the COC members
75	August 02, 2022	15th (Fifteenth) meeting of the Committee of Creditors of RCap held on Tuesday, August 2, 2022, was adjourned to be held on August 3, 2022
76	August 03, 2022	The adjourned meeting was subsequently held on Wednesday, August 3, 2022 at 3:00 p.m. in Mumbai through audio-visual means. At the said meeting, the Administrator of RCap apprised the Committee of Creditors, inter alia, about the update on the status of claims, status of CIRP process, going concern operations of RCap and the way forward in terms of the activities / milestones as stipulated under the Code.
77	August 05, 2022	<p>With respect to the 15th COC meeting, the e-voting lines for the COC members were opened from 10:00AM (IST) on 05th August 2022 and closed on 11th August 2022 at 2:00PM (IST).</p> <p>The schedule for e-voting of all the debenture holders is as following:</p> <p>(i) Voting lines to open : 5th August 2022, 10:00AM (IST) –Friday.</p> <p>(ii) Voting lines to close : 11th August 2022, 2:00PM (IST) – Thursday.</p> <p>Update on the meeting and e-voting sent to the debenture holders through email.</p>
78	August 11, 2022	Voting results for the above were circulated to the COC members.
79	August 12, 2022	<p>The Hon'ble National Company Law Tribunal, Mumbai, vide its order dated August 12, 2022 in IA 2186/2022 IA 2207/2022 in C.P. (IB)/1231(MB)2021, extended the timeline for completion of CIRP by a period of 60 days i.e., till November 1, 2022.</p> <p>Copy of order available on below link: https://www.bseindia.com/xml-data/corpfilings/AttachHis/e0b901c9-2dea-4c9a-81af-4335f28011a2.pdf</p>
80	August 18, 2022	Notice and Agenda sent to the Members inviting for the 16th meeting of Committee of Creditors of RCAP.
81	August 23, 2022	<p>The 16th (Sixteenth) meeting of the Committee of Creditors of RCap was duly convened and conducted on Tuesday, August 23, 2022 at 11 :30 a.m. in Mumbai.</p> <p>At the aforesaid meeting , the Administrator of RCap apprised the Committee of Creditors, inter alia, about the update on the status of claims, status of CIRP process, going concern operations of RCap and the way forward in terms of the activities / milestones as stipulated under the Code.</p>

UPDATES ON RELIANCE CAPITAL LIMITED (“RCap”) UNDER INSOLVENCY BANKRUPTCY CODE (“IBC” or “CODE”)

82	August 26, 2022	<p>With respect to the 16th COC meeting, the e-voting lines for the COC members were opened from 10:00AM (IST) on 26th August 2022 and closed on 01st September 2022 at 2:00PM (IST).</p> <p>The schedule for e-voting of all the debenture holders is as following:</p> <p style="padding-left: 40px;">(i) Voting lines to open : 26th August 2022, 10:00AM (IST) – Friday. (ii) Voting lines to close : 1st September 2022, 2:00PM (IST) – Thursday.</p> <p>Update on the meeting and evoting sent to the debenture holders through email.</p> <p>Con-call of only members of the Committee of Creditors was held to discuss the plan of action and consolidated approach prior to 17th COC meeting / con-call on 30th August 2022.</p> <p>Notice and Agenda sent to the Members inviting for the 17th meeting of Committee of Creditors of RCAP.</p>
83	August 30, 2022	<p>17th (Seventeenth) meeting of the Committee of Creditors of RCap was duly convened and conducted on Tuesday, August 30, 2022 at 11 :00 a.m. in Mumbai.</p> <p>At the aforesaid meeting, the Administrator of RCap appraised the Committee of Creditors, inter a/ia, about the update on the status of claims, status of CIRP process, going concern operations of RCap and the way forward in terms of the activities and milestones as stipulated under the Code.</p>
84	September 02, 2022	<p>Voting results for the 16th meeting was circulated to the COC members. The same also updated on the Virtual data room for perusal of all the debenture holders.</p>
85	September 05, 2022	<p>The e-voting lines for the COC members were opened from 9:00AM (IST) on 5th September 2022 and will close on Friday, 9th September 2022 at 4:00PM (IST).</p> <p>In this regard, the schedule of e-voting for all the debenture holders is as following:</p> <p style="padding-left: 40px;">Voting lines to open : 5th September 2022, 2:30PM (IST) –Monday. Voting lines to close : 9th September 2022, 2:30PM (IST) – Friday.</p> <p>Update on the meeting and evoting sent to the debenture holders through email.</p>
86	September 08, 2022	<p>The agenda circulated following the 17th meeting of the CoC held on 30th August 2022 was withdrawn by the Administrator / Administrator team, intimation for the same was sent. Update on the same was sent to the debenture holders through email.</p>

UPDATES ON RELIANCE CAPITAL LIMITED (“RCap”) UNDER INSOLVENCY BANKRUPTCY CODE (“IBC” or “CODE”)

87	September 08, 2022	<p>18th meeting of the Committee of Creditors of RCap was duly convened and conducted on Thursday, September 8, 2022 at 12:00 noon in Mumbai.</p> <p>At the aforesaid meeting, the Administrator of RCap apprised the Committee of Creditors, inter alia, about the update on the status of claims, status of CIRP process, going concern operations of RCap and the way forward in terms of the activities / milestones as stipulated under the Code.</p> <p>Details in relation to the same were uploaded on the virtual data room.</p>
88	September 09, 2022	<p>The Securitization Application was listed on 9th September 2022 before the PO, DRT-2 at Sr. No. 79. Since the PO was only hearing urgent matters on the supplementary board, the matter was not heard and the Securitization Application is now listed next on 2nd December 2022</p> <p>Update on the 18th meeting of COC sent to the debenture holders through email</p>
89	September 20, 2022	<p>19th meeting of the Committee of Creditors of the RCap was duly convened and conducted on Tuesday, September 20, 2022 at 12:00 noon in Mumbai.</p> <p>At the aforesaid meeting, the Administrator of RCap apprised the Committee of Creditors, inter alia, about the update on the status of claims, status of CIRP process, going concern operations of RCap and the way forward in terms of the activities / milestones as stipulated under the Code.</p>
90	September 23, 2022	Update on the aforesaid meeting sent to the debenture holders through email.
91	September 29, 2022	<p>20th meeting of the Committee of Creditors of the RCap was duly convened and conducted on Thursday, September 29, 2022 at 2:00 p.m. in Mumbai.</p> <p>At the aforesaid meeting, the Administrator of the RCap apprised the Committee of Creditors, inter alia, about the update on the status of claims, status of CIRP process, going concern operations of RCap and the way forward in terms of the activities / milestones as stipulated under the Code.</p>
92	October 11, 2022	<p>21st meeting of the Committee of Creditors of RCap was duly convened and conducted on Tuesday, October 11, 2022 at 12:00 noon in Mumbai.</p> <p>At the aforesaid meeting, the Administrator of RCap apprised the Committee of Creditors, inter alia, about the update on the status of claims, status of CIRP process, going concern operations of RCap and the way forward in terms of the activities / milestones as stipulated under the Code.</p>
93	October 20, 2022	22 nd meeting of the Committee of Creditors of RCap was duly convened and conducted on October 20, 2022, at 2:30 p.m. in Mumbai.

UPDATES ON RELIANCE CAPITAL LIMITED (“RCap”) UNDER INSOLVENCY BANKRUPTCY CODE (“IBC” or “CODE”)

	<p>At the aforesaid meeting, the Administrator of RCap appraised the Committee of Creditors, inter alia, about the update on the status of claims, status of CIRP process, going concern operations of RCap and the way forward in terms of the activities / milestones as stipulated under the code.</p>
	<p>New Clarification given by RCap to stock exchange <i>“that there has been no proposal approved by the Administrator, the members of the Advisory Committee, or AZB & Partners (legal advisor to the Administrator) in relation to the bifurcation of the Company into different CICs.</i></p> <p><i>The Corporate Insolvency Resolution Process (“CIRP”) of the Company shall be conducted strictly in compliance with the provisions of the IBC and the rules and regulations made thereunder. Any press reports containing information contrary to the above is unverified and false and not to be relied upon.”</i></p>
	<p>The Final List of Eligible Prospective Resolution Applicants, we hereby submit the Revised Final List of Eligible Prospective Resolution Applicants pursuant to the Regulation 36A (12) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations 2016, is available on the below link:</p> <p>https://www.bseindia.com/xml-data/corpfiling/AttachHis/356d421e-d494-4acb-849e-4e7988ab9776.pdf</p>
	<p>The Administrator of RCap, obtained assistance from a reputed professional agency, BDO India LLP (BDO or Transaction Auditor) to conduct investigation of the affairs of RCap in respect of transactions qualified under sections 43 to 50, and section 66 of the Code. Basis the observations of the Transaction Auditor, the Administrator has filed an application in respect of disbursements made to RCap’s wholly owned subsidiary Reliance Corporate Advisory Services Ltd. (“RCASL”) before the Mumbai bench of the National Company Law Tribunal (“NCLT”) under Section 60(5) and Section 66(2) of the Code on October 18, 2022 against RCASL (“Application”). Further details available on the below link</p> <p>https://www.bseindia.com/xml-data/corpfiling/AttachHis/e4550ea4-13f8-4dd8-beb7-a023816ab28b.pdf</p>
	<p>The Hon’ble National Company Law Tribunal, Mumbai, vide its order dated October 18, 2022 in IA 1838/2022 IA 2186/2022 IA 2901/2022 IN C.P./(IB)/1231/(MB)2021, has granted exclusion of 90 days for completion of CIRP till January 30, 2023. The copy of the said order is available on the below link</p> <p>https://www.bseindia.com/xml-data/corpfiling/AttachHis/547c1dcd-4b27-41df-a183-3a167261d777.pdf</p>

UPDATES ON RELIANCE CAPITAL LIMITED (“RCap”) UNDER INSOLVENCY BANKRUPTCY CODE (“IBC” or “CODE”)

94	22 nd October 2022	<p>With respect to the 22nd meeting of the COC held on 20th October 2022, the e-voting lines for the COC members were opened from 10:00PM (IST) on 22nd October 2022 and will close on Friday, 28th October 2022 at 4:00PM (IST).</p> <p>In this regard, the schedule of e-voting for all the debenture holders is as following:</p> <p style="padding-left: 40px;">Voting lines to open : 22nd October 2022 Voting lines to close : 28th October 2022</p> <p>Update on the meeting and evoting sent to the debenture holders through email.</p>
95	28 th October ,2022	<p>Basis the observations of the BDO or Transaction Auditor, the Administrator has filed an application in respect of disbursements made to Reliance Alpha Services Private Limited. (“RASPL”) before the Mumbai bench of the NCLT under Section 60(5) and Section 66(2) of the Code on October 22, 2022 against RASPL (“Application”).</p> <p>Further details available on the below link https://www.bseindia.com/xml-data/corpfiling/AttachHis/96a35afe-d06b-4040-9528-df81d160bced.pdf</p> <hr/> <p>Basis the observations of the BDO or Transaction Auditor, the Administrator has filed an application in respect of disbursements made to Reliance Business Broadcast News Holding Ltd. (“RBBNHL”) before the Mumbai bench of the NCLT under Section 60(5) and Section 66(2) of the Code on October 22, 2022 against RBBNHL(“Application”).</p> <p>Further details available on the below link https://www.bseindia.com/xml-data/corpfiling/AttachHis/854520c2-21a3-444b-8cee-4b1a55383a04.pdf</p> <hr/> <p>Basis the observations of the BDO or Transaction Auditor, the Administrator has filed an application in respect of disbursements made to Reliance Big Entertainment Private Limited. (“RBEPL”) before the Mumbai bench NCLT under Section 60(5) and Section 66(2) of the Code on October 22, 2022 against RBEPL (“Application”).</p> <p>Further details available on the below link https://www.bseindia.com/xml-data/corpfiling/AttachHis/b962ab3d-af09-4493-880c-3b06930b3639.pdf</p> <hr/> <p>Basis the observations of the BDO or Transaction Auditor, the Administrator has filed an application in respect of disbursements made to Reliance Broadcast Network Limited (“RBNL”) before the Mumbai bench NCLT under Section 60(5) and Section 66(2) of the Code on October 22, 2022 against RBNL (“Application”).</p>

UPDATES ON RELIANCE CAPITAL LIMITED (“RCap”) UNDER INSOLVENCY BANKRUPTCY CODE (“IBC” or “CODE”)

		<p>Further details available on below link https://www.bseindia.com/xml-data/corpfiling/AttachHis/8a40e538-b143-45fb-bc72-1ec2da59c0fa.pdf</p> <p>Basis the observations of the BDO or Transaction Auditor, the Administrator has filed an application in respect of disbursements made to Reliance Entertainment Network Private Limited (“RENPL”) before the Mumbai bench of the NCLT under Section 60(5) and Section 66(2) of the Code on October 22, 2022 against RENPL (“Application”).</p> <p>Further details available on below link https://www.bseindia.com/xml-data/corpfiling/AttachHis/b46087c0-7545-4b34-acce-1d573de3ef67.pdf</p> <p>Basis the observations of the BDO or Transaction Auditor, the Administrator has filed an application in respect of disbursements made to Reliance Unicorn Enterprises Private Limited (“RUEPL”) before the Mumbai bench NCLT under Section 60(5) and Section 66(2) of the Code on October 22, 2022 against RUEPL (“Application”).</p> <p>Further details available on below link https://www.bseindia.com/xml-data/corpfiling/AttachHis/9b6add15-f71b-489f-927c-eeed0d005b04.pdf</p>
		<p>Basis the observations of the BDO or Transaction Auditor, the Administrator has filed an application in respect of disbursements made to Zapak Digital Entertainment Limited (“ZAPAK”) before the Mumbai bench of NCLT Section 60(5) and Section 66(2) of the Code on October 22, 2022 against ZAPAK (“Application”).</p> <p>Further details available on below link https://www.bseindia.com/xml-data/corpfiling/AttachHis/e57c4b74-9341-42f6-94a6-3418d4e101c6.pdf</p>
		<p>23rd meeting of the Committee of Creditors of RCap was duly convened and conducted on November 4, 2022, at 11:30 a.m. virtually.</p> <p>At the aforesaid meeting, the Administrator of RCap appraised the Committee of Creditors, inter alia, about the update on the status of claims and status of CIRP process.</p>

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FORM A PUBLIC ANNOUNCEMENT (Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016) FOR THE ATTENTION OF THE CREDITORS OF RELIANCE CAPITAL LIMITED RELEVANT PARTICULARS		
1.	Name of corporate debtor	Reliance Capital Limited
2	Date of incorporation of corporate debtor	March 5, 1986
3	Authority under which corporate debtor is incorporated / registered	RoC-Mumbai
4	Corporate Identity No. of corporate debtor	L65910MH1986PLC165645
5	Address of the registered office and principal office (if any) of corporate debtor	Registered and Principal Office: Trade World, B-Wing, 7th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai-400013
6	Insolvency commencement date in respect of corporate debtor	December 06, 2021
7	Estimated date of closure of insolvency resolution process	180 days from the insolvency commencement date, which is June 04, 2022
8	Name and registration number of the insolvency professional acting as interim resolution professional	Shri Nageswara Rao Y
9	Address and e-mail of the interim resolution professional, as registered with the Board	Address: Trade World, B-Wing, 7th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai-400013 E-Mail: rcap.administrator@relianceada.com
10	Address and e-mail to be used for correspondence with the interim resolution professional	Address: Trade World, B-Wing, 7th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai-400013 E-Mail: rcap.administrator@relianceada.com
11	Last date for submission of claims	December 20, 2021 (i.e. 14 days from the date of intimation of the order to the Administrator by Hon'ble NCLT)
12	Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional	NA
13	Names of Insolvency Professionals identified to act as Authorized Representative of creditors in a class (Three names for each class)	NA
14	Relevant Forms are available at:	Web link: https://ibbi.gov.in/

Notice is hereby given that the National Company Law Tribunal, Mumbai has ordered the commencement of a corporate insolvency resolution process of the Reliance Capital Limited by its order dated December 06, 2021.

The creditors of Reliance Capital Limited, are hereby called upon to submit their claims with proof on or before December 20, 2021 to the Administrator at the address mentioned against entry No. 10.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means.

Submission of false or misleading proofs of claim shall attract penalties.

Sd/-
Nageswara Rao Y
Name and Signature of the Administrator

Date : 07th Dec 2021
Place : Mumbai

Notes :

- Corporate Debtor refers to a Financial Service Provider as per the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Provider and Application to Adjudicating Authority) Rules, 2019
- Interim Resolution Professional shall mean the Administrator appointed by Hon'ble National Company Law Tribunal, Mumbai vide its order no. CP (IB) 1231/MB/2021 dated December 06, 2021 pursuant to the provisions of the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Provider and Application to Adjudicating Authority) Rules, 2019

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FORM A PUBLIC ANNOUNCEMENT (Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016) FOR THE ATTENTION OF THE CREDITORS OF RELIANCE CAPITAL LIMITED RELEVANT PARTICULARS		
1.	Name of corporate debtor	Reliance Capital Limited
2.	Date of incorporation of corporate debtor	March 5, 1986
3.	Authority under which corporate debtor is incorporated / registered	RoC-Mumbai
4.	Corporate Identity No. of corporate debtor	L65910MH1986PLC165645
5.	Address of the registered office and principal office (if any) of corporate debtor	Registered and Principal Office: Trade World, B-Wing, 7th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai-400013
6.	Insolvency commencement date in respect of corporate debtor	December 06, 2021
7.	Estimated date of closure of insolvency resolution process	180 days from the insolvency commencement date, which is June 04, 2022
8.	Name and registration number of the insolvency professional acting as interim resolution professional	Shri Nageswara Rao Y
9.	Address and e-mail of the interim resolution professional, as registered with the Board	Address: Trade World, B-Wing, 7th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai-400013 E-Mail: rcap.administrator@relianceada.com
10.	Address and e-mail to be used for correspondence with the interim resolution professional	Address: Trade World, B-Wing, 7th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai-400013 E-Mail: rcap.administrator@relianceada.com
11.	Last date for submission of claims	December 20, 2021 (i.e. 14 days from the date of intimation of the order to the Administrator by Hon'ble NCLT)
12.	Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional	NA
13.	Names of Insolvency Professionals identified to act as Authorized Representative of creditors in a class (Three names for each class)	NA
14.	Relevant Forms are available at:	Web link: https://ibbi.gov.in/

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The creditors of Reliance Capital Limited, are hereby called upon to submit their claims with proof on or before December 20, 2021 to the Administrator at the address mentioned against entry No. 10.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means.

Submission of false or misleading proofs of claim shall attract penalties.

Sd/-

Nageswara Rao Y

Name and Signature of the Administrator

Date : 07th Dec 2021

Place : Mumbai

Notes :

1. Corporate Debtor refers to a Financial Service Provider as per the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Provider and Application to Adjudicating Authority) Rules, 2019
2. Interim Resolution Professional shall mean the Administrator appointed by Hon'ble National Company Law Tribunal, Mumbai vide its order no. CP (IB) 1231/MB/2021 dated December 06, 2021 pursuant to the provisions of the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Provider and Application to Adjudicating Authority) Rules, 2019