

DETAILS OF DEFAULT CASES (LISTED ISSUES)

Sr. No	Issuer Company	Issue Size	Nature of Default	Status as on October 15, 2018	ISIN Numbers
1	Consolidated Construction Consortium Limited (CCCL)	Rs. 20 crores	Default in interest payment to debenture holders due on November 20, 2013 and partial redemption of 10% due on November 20, 2013.	Debenture Holder has consented and joined the CDR lending	ISIN INE429I07013
2	Monnet Ispat and Energy Limited	Rs 450 crores (Amount raised Rs. 270) AND Rs 250 crores Total NCD Amount Raised Rs. 520 Crores)	Default in creation of security within a period of three months from date of allotment on all the immovable fixed assets of the Company (present and future) and all the movable assets of the Company (present and future) with a minimum cover of 1.25 times on first pari passu charge basis. Default in making payment on time towards Interest for Quarter End June 2015 and September 2015. The Debenture Holders are also awaiting for the pending penal interest	Default of security creation has been now closed and company created security as on date The Lenders/Banks of the Company have invoked Strategic Debt Restructuring (SDR) as per RBI circular and converted part of their Debt in to equity to the extent of 51% of the paid up capital of the company under constituted Joint Lender Forum(JLF) State Bank of Patiala is the Lead Bank of the said JLF. Currently process for change in management is underway. During the 18 month period from Reference Date of SDR invocation (Aug 22, 2015), the Lenders have resorted to standstill clause. Further the company has incurred EBIDTA losses during the period and hence is not in a position to pay the dues/interest of any of its lenders/Debenture holders. NCD lenders have also participated in the SDR. Whenever, the company's operations turn profitable, the company will start making payments to all its lenders.	20.02.2018 – INE743C07089 28/03/2021 – INE743C07085 28/03/2022 – INE743C07085 28/03/2023 INE743C07085 28/03/2018 – INE743C07077 30/05/2018 – INE743C07093 28/06/2018 – INE743C07101
3	Tulip Telecom Limited	Rs 125 crores (Issued Rs. 115 crs)	Default in interest payment to debenture holders on various dates: Series I – 30 crs – 30/12/2012 Series II – 50 crs – 06/02/2013 Series III – 20 crs – 27/03/2013 Series IV – 15 crs – 26/04/2013	The company has defaulted in the CDR and ICICI as lead bank for CDR is taking necessary steps on behalf of all the lenders	Tranche 1 INEI22H07081 INEI22H07099 INEI22H07107 Tranche 2 INE122H07115 INEI22H07123 INE122H07131 Tranche 3 INE122H07149 INE122H07156 INE122H07164 Tranche 4 INE122H07172 INE122H07180 INE122H07198

DETAILS OF DEFAULT CASES (LISTED ISSUES)

Sr. No	Issuer Company	Issue Size	Nature of Default	Status as on October 15, 2018	ISIN Numbers
4	Tulip Telecom Limited	Rs 150 crores	<p>Default in interest payment to debenture holders on Rs 150 crores NCDs due on Quarterly basis from October 03, 2012 onwards</p> <p>Further the Company has not complied with the terms of CDR including payment of interest upto cutoff date to the debenture holders</p> <p>Default in creation of charge / mortgage within 90 days from the Date of Allotment, i.e, before January 1, 2012, on Plot No. 32, Marol, MIDC, Mumbai. Default in maintenance of security cover.</p>	The company has defaulted in the CDR and ICICI as lead bank for CDR is taking necessary steps on behalf of all the lenders	INE122H07057 INE122H07065 INE122H07073
5	Deccan Chronicle Holdings Limited	Rs 20 crores	Default in making interest payment to its debenture holder due on Quarterly basis from June 30, 2012 onwards	Symbolic possession of property taken under instructions of debenture holders and necessary applications made in the courts for physical possession	14-09-2015 - INE137G07073
6	Deccan Chronicle Holdings Limited	Rs 30 crores	Default in making principal repayment (last installment) and interest payment to its debenture holder due on June 29, 2012	Symbolic possession of property taken under instructions of debenture holders and necessary applications made in the courts for physical possession	29 Jun 2012 - INE137G07065 - Suspended
7	Sardar Sarovar Narmada Nigam Limited	Rs. 257.08 crores	Early Redemption without majority consent	PIL filed by certain Investors against early redemption not as per terms - In Gujarat HC, Multiple petitions has been joined together. Our Advocate to be appointed and the Fee to be paid by Sardar Sarovar. It has been informed by Mr. Patel that they are moving to Supreme Court to seek direction for closure of the petition. To be decided that who shall be appointed to represent us in Supreme Court. Dhruv Rai has mentioned that no next date has been provided	
8	Hubtown Limited	Rs. 100 crores	Non-payment of interest	Petition filed by Trustee wherein consent terms have been filed	INE703H07096 INE703H07120

DETAILS OF DEFAULT CASES (LISTED ISSUES)

Sr. No	Issuer Company	Issue Size	Nature of Default	Status as on October 15, 2018	ISIN Numbers
9	Ind-Barath Thermotek Private Limited	Rs. 699 crores & Rs. 80 crores	Default in Interest Payments for 2 consecutive years	<p>July 2016 and July 2017 interest payments not paid, 50,57,89,000 pledged shared have been Invoked on August 31, 2017.</p> <p>The transaction is under litigation</p>	INE408S08014
10	Raheja Icon Entertainment Private Limited	Rs. 68 crores	Default in Interest Payments for 2 consecutive months	<p>Interest payment defaulted from April-2018 to September -2018. we have deposited three PDC on June 30, 2018 & default notice sent on July 27, 2018 as per instruction from Debenture Holder. Await instruction from Debenture Holder for further course of action.</p>	INE572U07015
11	Sew Infrastructure Limited	Rs. 50 Crores	Default in Interest Payments for 2 consecutive months	<p>Interest amount due to be paid on 8th July 2016 is partly paid. Interest amount due on 9th January, 2017 and 10th July, 2017 are also not paid. Await instruction from Debenture Holders for further course of action. Further email sent on 06.12.2017 to initiate process for appointment of Nominee Director on the Board of the Company.</p> <p>We have sent the email dated 15th May, 24th May to Debenture holder for for further course of action and way forward. Also mail sent on 24th May & 28th May to the Company for provisional Balance Sheet as on 31.03.2018, Security Cover Certificate, Latest Valuation Report, Insurance Copy. Revert awaited from Company.</p> <p>Put option exercise letter dated June 26, 2018 issued by Canara Bank Limited to Company. Response received from Company dated July 5, 2018 with reason to keep the put option on hold until our Meeting and discussion. Again Canara Bank issued letter dated July 5, 2018 saying that we have already given you ample time and requested to clear our dues. Meeting has been fixed by Company dated July 11, 2018 for further course of action. Meeting postponed to July 25, 2018. Email sent on July 26, 2018 and August 1, 2018 and October 5, 2018 for update of the development. Status awaited from DH.</p> <p>Put option exercise letter dated July 20, 2018 also issued by ICICI Bank Limited to Company. Email sent on July 23, 2018 and August 1, 2018 and October 5, 2018 for update of the development. Status awaited from DH.</p>	INE024J07028

DETAILS OF DEFAULT CASES (LISTED ISSUES)

Sr. No	Issuer Company	Issue Size	Nature of Default	Status as on October 15, 2018	ISIN Numbers
12	Charismatic Infratech Pvt. Ltd	Rs. 100 crores	Non-payment of interest	As confirmed by the Debenture Holder the interest and principal amount till March 2018 has been paid by the Issuer. The interest and principal for quarter ended June 2018 is pending for payment. Revert awaited from Debenture Holder for further course of action.	INE858N07021
13	Unishire Urbanscape Private Limited	Rs. 126 crores	Non-payment of interest	Interest payment for September 30 and December 31, 2017 are still pending. We have deposited Seven PDC's on November 10, 2017. Further email sent on 09.02.2018 to initiate process for appointment of Nominee Director on the Board of the Company. Revert awaited. We have deposited Seven PDC's on March 26, 2018. Notice issued to Unishire Skyscapes & Partners (Guarantor) dated March 22, 2018. Notice issued to Unishire Urbanscape & Partners dated April 4, 2018 from Trustee. With the approval from Debenture Holder, 138 had been filed on June 1, 2018. Again, we have deposited Seven PDC's on September 25, 2018. Await instruction from Debenture Holder for further course of action	INE021T07015