

|     |  |                |             | Reports Received from the Depenture Issue    |                          |
|-----|--|----------------|-------------|--|--------------------------|
| Sr. | Name of the Issuer Company   | Secured/       |             | Whether Terms Complied as on 31.03.2018      | Kemarks                  |
|     |  | Unsecured      | Rs. Crores) |  |                          |
|     |  |                |             |  |                          |
|     |  |                |             |  |                          |
|     |  |                |             |  |                          |
|     |  |                |             |  |                          |
|     |  |                |             |  |                          |
| 1   | Aditya Birla Finance Limited   | Secured NCDs   | 2000        | Terms of Debentures Complied With            | Complied                 |
| 2   | Aditya Birla Finance Limited   | Secured NCDs   | 1000        | Terms of Debentures Complied With            | Complied                 |
|     | Aditya biria i iriance Limited   | Secured NCD3   | 1000        | Terms of Debentures complied with            | Complied                 |
| 3   | Adition Diala Cinama Limited   | Secured NCDs   | 1000        | Tamas of Dahambanas Camadiad Mith            | C                        |
| 3   | Aditya Birla Finance Limited   | Secured NCDS   | 1000        | Terms of Debentures Complied With            | Complied                 |
|     |  |                |             |  |                          |
|     |  |                |             |  |                          |
|     |  |                |             |  |                          |
| 4   | Aditya Birla Finance Limited   | Unsecured NCDs | 300         | Terms of Debentures Complied With            | Complied                 |
|     |  |                |             |  |                          |
| 5   | Aditya Birla Finance Limited   | Unsecured NCDs | 250         | Terms of Debentures Complied With            | Complied                 |
|     |  |                |             |  |                          |
|     |  |                |             |  |                          |
|     |  |                |             |  |                          |
| 6   | Aditya Birla Finance Limited   | Secured NCDs   | 2000        | Terms of Debentures Complied With            | Complied                 |
| ľ   | Autya biria i mance Emitea   | Secured Nebs   | 2000        | Terms of Dependings complica with            | Complica                 |
|     |  |                |             |  |                          |
|     |  |                |             |  |                          |
| 7   | Aditya Birla Finance Limited   | Secured NCDs   | 3000        | Terms of Debentures Complied With            | Complied                 |
| 8   | Aditya Birla Finance Limited   | Unsecured NCDs | 400         | Terms of Debentures Complied With            | Complied                 |
| 9   | ,  |                |             | '  | ·                        |
| _   | Aditya Birla Finance Limited   | Secured NCDs   | 3000        | Terms of Debentures Complied With            | Complied                 |
| 10  | Aditya Birla Finance Limited   | Secured NCDs   | 3000        | Terms of Debentures Complied With            | Complied                 |
| 11  | Aditya Birla Finance Limited   | Secured NCDs   | 5000        | Terms of Debentures Complied With            | Complied                 |
| 12  | Aditya Birla Finance Limited   | Unsecured NCDs | 550         | Terms of Debentures Complied With            | Complied                 |
| 13  | Aditya Birla Housing Finance Limited                                       | Secured NCDs   | 2000        | Terms of Debentures Complied With            | Complied                 |
| 14  | Aditya Birla Housing Finance Limited                                       | Unsecured NCDs | 200         | Terms of Debentures Complied With            | Complied                 |
| 15  | Alliance Infrastructure Project Private Limited                            | Secured NCDs   | 155         | Terms of Debentures Complied With            | Complied                 |
| 16  | Alpha Corp Development Private Limited                                     | Secured NCDs   | 46          | Quarterly compliance reposrt and half yearly | Follow up is in progress |
|     |  |                |             | Communication are not received for March,    |                          |
|     |  |                |             | 2018   |                          |
| 17  | Altico Capital India Private Limited                                       | Secured NCDs   | 463         | Terms of Debentures Complied With            | Complied                 |
| 18  | Altico Capital India Private Limited                                       | Secured NCDs   | 250         | Terms of Debentures Complied With            | Complied                 |
| 19  | Altico Capital India Private Limited                                       | Secured NCDs   | 28.5        | Terms of Debentures Complied With            | Complied                 |
| 20  | Altico Capital India Private Limited                                       | Secured NCDs   | 325         | Terms of Debentures Complied With            | Complied                 |
| 21  | Altico Capital India Private Limited  Altico Capital India Private Limited | Secured NCDs   | 100         | Terms of Debentures Complied With            | Complied                 |
| 22  | Altico Capital India Private Limited  Altico Capital India Private Limited | Secured NCDs   | 50          | Terms of Debentures Complied With            | Complied                 |
|     |  |                |             | '  |                          |
| 23  | Altico Capital India Private Limited                                       | Secured NCDs   | 100         | Terms of Debentures Complied With            | Complied                 |
| 24  | Altico Capital India Private Limited                                       | Secured NCDs   | 250         | Terms of Debentures Complied With            | Complied                 |



| C.  |  |                |             | Reports Received from the Depenture Issue |                          |
|-----|--|----------------|-------------|---|--------------------------|
| Sr. | Name of the Issuer Company                   | Secured/       |             | Whether Terms Complied as on 31.03.2018   | Remarks                  |
|     |  | Unsecured      | Rs. Crores) |   |                          |
|     |  |                |             |   |                          |
|     |  |                |             |   |                          |
|     |  |                |             |   |                          |
|     |  |                |             |   |                          |
|     |  |                |             |   |                          |
| 25  | Altico Capital India Private Limited         | Secured NCDs   | 75          | Terms of Debentures Complied With         | Complied                 |
| 26  | Altico Capital India Private Limited         | Secured NCDs   | 75          | Terms of Debentures Complied With         | Complied                 |
| 27  | Ansal Condominium Limited                    | Secured NCDs   | 148         | Terms of Debentures Complied With         | Complied                 |
| 28  | Ansal Phalak Infrastructure Ltd              | Secured NCDs   | 65          | Terms of Debentures Complied With         | Complied                 |
| 29  | Ansal Phalak Infrastructure Ltd              | Secured NCDs   | 100         | Terms of Debentures Complied With         | Complied                 |
| 30  | APG Intelli Homes Private Limited            | Secured NCDs   | 720         | Terms of Debentures Complied With         | Complied                 |
| 31  | APL Apollo Tubes Limited                     | Secured NCDs   | 75          | Terms of Debentures Complied With         | Complied                 |
| 32  | Apollo Tyres Limited                         | Secured NCDs   | 325         | Terms of Debentures Complied With         | Complied                 |
| 33  | Apollo Tyres Limited                         | Secured NCDs   | 300         | Terms of Debentures Complied With         | Complied                 |
| 34  | Apollo Tyres Limited                         | Unsecured NCDs | 450         | Terms of Debentures Complied With         | Complied                 |
| 35  | Artsy Homes Real Estate Private Limited      | Secured NCDs   | 25.16       | Terms of Debentures Complied With         | Complied                 |
| 36  | Ashiana Housing Limited                      | Secured NCDs   | 50          | Terms of Debentures Complied With         | Complied                 |
| 37  | Ashiana Housing Limited                      | Secured NCDs   | 100         | Terms of Debentures Complied With         | Complied                 |
| 38  | Ashna Realtors Private Limited               | Secured NCDs   | 30.75       | Terms of Debentures Complied With         | Complied                 |
| 39  | Assetz Premium Holding Private Limited       | Unsecured NCDs | 150         | Terms of Debentures Complied With         | Complied                 |
| 40  | ATS Heights Private Limited                  | Secured NCDs   | 200         | Terms of Debentures Complied With         | Complied                 |
| 41  | ATS Heights Private Limited                  | Unsecured NCDs | 80          | Terms of Debentures Complied With         | Complied                 |
| 42  | Aye Finance Private Limited-Series 6         | Unsecured NCD  | 20          | Terms of Debentures Complied With         | Complied                 |
| 43  | Aye Finance Private Limited-Series 7         | Unsecured NCD  | 25          | Terms of Debentures Complied With         | Complied                 |
| 44  | Bakeri Urban Development Pvt. Ltd.           | Secured NCDs   | 75          | Terms of Debentures Complied With         | Complied                 |
| 45  | Bangalore Metro Railway Corporation Limited  | Secured NCDs   | 300         | half yearly Communication is not received | Follow up is in progress |
|     |  |                |             | for the half year ended March , 2018      |                          |
|     |  |                |             |   |                          |
| 46  | BEST VIEW INFRACON LIMITED                   | Secured NCDs   | 33.8        | Terms of Debentures Complied With         | Complied                 |
| 47  | Bharat Aluminum Company Ltd                  | Secured NCDs   | 500         | Terms of Debentures Complied With         | Complied                 |
|     | . ,  |                |             | '   |                          |
|     |  |                |             |   |                          |
|     |  |                |             |   |                          |
| 48  | Brigade Properties Private Limited           | Unsecured NCDs | 49          | Terms of Debentures Complied With         | Complied                 |
| 49  | Bright Buildtech Pvt Ltd -Series A           | Secured NCDs   | 365         | Terms of Debentures Complied With         | Complied                 |
| 50  | Bright Buildtech Pvt Ltd -Series B           | Secured NCDs   | 150         | Terms of Debentures Complied With         | Complied                 |
| 51  | BSCPL Infrastructure Limited                 | Secured NCDs   | 80          | Terms of Debentures Complied With         | Complied                 |
| 52  | C&J Corporate Park Private Limited           | Secured NCDs   | 80          | Terms of Debentures Complied With         | Complied                 |
| 53  | Charismatic Infratech Pvt. Ltd               | Secured NCDs   | 100         | Two consecutive defaults in payment of    | Defaulted                |
| 1   |  | . ,            |             | interest                                  |                          |
| 54  | Chitrali Properties Private Limited          | Unsecured NCDs | 80          | Terms of Debentures Complied With         | Complied                 |
| 55  | Classic Mall Development Company (P) Limited | Secured NCDs   | 450         | Terms of Debentures Complied With         | Complied                 |
| -   | 1  |                | .55         |   |                          |



|          |   |               |             | Reports Received from the Debenture issue |   |
|----------|---|---------------|-------------|---|---|
| Sr.      | Name of the Issuer Company                    | Secured/      |             | Whether Terms Complied as on 31.03.2018   | Remarks                                       |
|          |   | Unsecured     | Rs. Crores) |   |   |
|          |   |               |             |   |   |
|          |   |               |             |   |   |
|          |   |               |             |   |   |
|          |   |               |             |   |   |
|          |   |               |             |   |   |
| 56       | Classic Mall Development Company (P) Limited  | Secured NCDs  | 100         | Terms of Debentures Complied With         | Complied                                      |
|          | 1 / 1 / 1                                     |               |             |   | · ·   |
| 57       | CMRS Projects Pvt Ltd                         | Secured NCDs  | 27          | Terms of Debentures Complied With         | Complied                                      |
| 58       | Consolidated Construction Consortium Limited  | Secured NCDs  | 20          | Terms of Debentures Not Complied With     | Reported to SEBI, Exchange & Credit Rating    |
|          |   |               |             |   | Agencies and Issued Press Release,            |
|          |   |               |             |   | Debenture Holder has consented and joined     |
|          |   |               |             |   | the CDR lending                               |
|          |   |               |             |   |   |
| 59       | Cybercity Builders and Developers Limited     | Secured NCDs  | 190         | half yearly Communication is not received | Follow up is in progress                      |
|          |   |               |             | for the half year ended March , 2017      |   |
|          |   |               |             | ,   |   |
| 60       | Dalmia Cement (Bharat) Ltd - 10.35%           | Secured NCD   | 100         | Terms of Debentures Complied With         | Complied                                      |
| 00       | Dulling Cement (Bharat) Eta 10.55%            | Secured Neb   | 100         | Terms of Descritares complica with        | Complica                                      |
|          |   |               |             |   |   |
|          |   |               |             |   |   |
| L.       |   |               |             |   |   |
| 61       | Dalmia Cement (Bharat) Ltd - Series           | Secured NCDs  | 210         | Terms of Debentures Complied With         | Complied                                      |
|          |   |               |             |   |   |
|          |   |               |             |   |   |
|          |   |               |             |   |   |
| 62       | Deccan Chronicle Holdings Limited - LIC 8.25% | Secured NCDs  | 20          | Terms of Debentures Not Complied With     | Symbolic possession of property taken under   |
|          |   |               |             |   | instructions of debenture holders and         |
|          |   |               |             |   | necessary applications made in the courts for |
|          |   |               |             |   | physical possession                           |
| 63       | Deccan Chronicle Holdings Ltd - LIC 8%        | Secured NCDs  | 30          | Terms of Debentures Not Complied With     | Symbolic possession of property taken under   |
|          |   |               |             |   | instructions of debenture holders and         |
|          |   |               |             |   | necessary applications made in the courts for |
|          |   |               |             |   | physical possession                           |
| C 4      | DIFLimited                                    | Coourad NCDs  | 250         | Torms of Dobontures Complied With         |   |
| 64       | DLF Limited                                   | Secured NCDs  | 250         | Terms of Debentures Complied With         | Complied                                      |
|          |   |               |             |   |   |
|          |   |               |             |   |   |
| <u> </u> |   |               |             |   |   |
| 65       | DLF Limited                                   | Secured NCDs  | 1375        | Terms of Debentures Complied With         | Complied                                      |
| 66       | Edward Food Research & Analysis Centre Ltd    | Secured NCDs  | 35.17       | Terms of Debentures Complied With         | Complied                                      |
| 67       | ELEANOR REALTY HOLDINGS INDIA PRIVATE LIMITED | Unsecured NCD | 161.5       | Terms of Debentures Complied With         | Complied                                      |
| 68       | Emaar MGF Land - (3 Series)                   | Secured NCDs  | 2260        | Terms of Debentures Not Complied With     | Extension Granted for Interest Payment till   |
|          |   |               |             |   | December 31, 2019                             |
|          | •   |               |             |   | ,   |



| C   |  |                |             | Whathar Tarms Complied as an 31 03 3018    |                          |
|-----|--|----------------|-------------|--|--------------------------|
| Sr. | Name of the Issuer Company   | Secured/       | •           | Whether Terms Complied as on 31.03.2018    | kemarks                  |
|     |  | Unsecured      | Rs. Crores) |  |                          |
|     |  |                |             |  |                          |
|     |  |                |             |  |                          |
|     |  |                |             |  |                          |
|     |  |                |             |  |                          |
|     |  |                |             |  |                          |
| 69  | Embassy Inn Private Limited  | Secured NCDs   | 75          | half yearly Communication is not received  | Follow up is in progress |
|     |  |                |             | for the half year ended March , 2017       |                          |
|     |  |                |             |  |                          |
| 70  | Embassy Office Parks Pvt Ltd (formerly known as Pune Dynasty         | Secured NCDs   | 300         | half yearly Communication is not received  | Follow up is in progress |
|     | Projects Pvt Ltd)  |                |             | for the half year ended March , 2017       |                          |
|     |  |                |             |  |                          |
| 71  | Embassy Property Development Pvt ltd                                 | Secured NCDs   | 109         | half yearly Communication is not received  | Follow up is in progress |
|     |  |                |             | for the half year ended March , 2017       |                          |
|     |  |                |             |  |                          |
| 72  | Embassy Property Developments Pvt. Ltd.                              | Secured NCDs   | 554         | half yearly Communication is not received  | Follow up is in progress |
|     |  |                |             | for the half year ended March , 2017       |                          |
|     |  |                |             |  |                          |
| 73  | Fantasy Buildwell Pvt Ltd  | Secured NCDs   | 40          | Quartely compliance Report and half yearly | Follow up is in progress |
|     |  |                |             | communication are not received for March,  |                          |
|     |  |                |             | 2017                                       |                          |
| 74  | Fantasy Buildwell Pvt Ltd  | Secured NCDs   | 30          | Quartely compliance Report and half yearly | Follow up is in progress |
|     |  |                |             | communication are not received for March,  |                          |
|     |  |                |             | 2017                                       |                          |
| 75  | Fullerton - Sub Debt 1   | Secured NCDs   | 100         | Terms of Debentures Complied With          | Complied                 |
| 76  | Fullerton - Sub Debt 2   | Secured NCDs   | 100         | Terms of Debentures Complied With          | Complied                 |
| 77  | Fullerton- Series 22- under umbrella limit of Rs. 2000 Cr            | Secured NCDs   | 75          | Terms of Debentures Complied With          | Complied                 |
| 78  | Fullerton- Series 23- under umbrella limit of Rs. 2000 Cr- 50 Crores | Secured NCDs   | 100         | Terms of Debentures Complied With          | Complied                 |
|     | with a green shoe option of Rs. 50 Cr                                |                |             |  |                          |
| 79  | Fullerton- Series 24- under umbrella limit of Rs. 2000 Cr- 25 Crore  | Secured NCDs   | 40          | Terms of Debentures Complied With          | Complied                 |
|     | with a green shoe option of Rs. 25 Cr- raised Rs. 40 Crore           |                |             |  |                          |
|     |  | 1              |             |  |                          |
| 80  | Fullerton- Series 25- under umbrella limit of Rs. 2000 Cr- 50 Crore  | Secured NCDs   | 50          | Terms of Debentures Complied With          | Complied                 |
|     | with a green shoe option of Rs. 25 Cr                                | 1              |             |  |                          |
| 81  | Futura Techpark Pvt Ltd  | Unsecured NCDs | 99          | Terms of Debentures Complied With          | Complied                 |
| 82  | Future Consumer Limited  | Secured NCDs   | 100         | Terms of Debentures Complied With          | Complied                 |
| 83  | Future Consumer Limited  | Secured NCDs   | 100         | Terms of Debentures Complied With          | Complied                 |
| 84  | Future Consumer Limited  | Secured NCDs   | 100         | Terms of Debentures Complied With          | Complied                 |
| 85  | Future Corporate Resources (P) Limited                               | Secured NCDs   | 600         | Terms of Debentures Complied With          | Complied                 |
| 86  | Gati Kausar India Limited  | Secured NCDs   | 120         | Quartely compliance Report and half yearly | Follow up is in progress |
|     |  |                |             | communication are not received for March,  |                          |
|     |  | 1              |             | 2017                                       |                          |
| 87  | GE Shipping Co Ltd - 8.05% -7 Yrs                                    | Secured        | 150         | Terms of Debentures Complied With          | Complied                 |
| ٥,  | or subbuile co ria - 0.03/0 -1 113                                   | Jecuieu        | 130         | Terms of Dependices complied With          | complica                 |



| Sr. | Name of the Issuer Company                | Secured/        |             | Whether Terms Complied as on 31.03.2018 |          |
|-----|---|-----------------|-------------|---|----------|
| 31. | Name of the issuel company                | Unsecured       | Rs. Crores) | Whether Terms Complied as on 31.03.2018 | Remarks  |
|     |   | Offsecured      | Ks. Crores) |   |          |
|     |   |                 |             |   |          |
|     |   |                 |             |   |          |
|     |   |                 |             |   |          |
|     |   |                 |             |   |          |
|     |   |                 |             |   |          |
| 88  | GE Shipping Co Ltd - 8.25% -10 Yrs        | Unsecured       | 150         | Terms of Debentures Complied With       | Complied |
| 89  | GE Shipping Co Ltd - 9.19%                | Unsecured NCDs  | 100         | Terms of Debentures Complied With       | Complied |
|     |   |                 |             |   |          |
| 90  | GE Shipping Co Ltd - 9.35%                | Unsecured NCDs  | 200         | Terms of Debentures Complied With       | Complied |
|     |   |                 |             | ·                                       | ·        |
| 91  | GE Shipping Co Ltd - 9.40%                | Unsecured NCDs  | 100         | Terms of Debentures Complied With       | Complied |
|     |   |                 |             |   |          |
| 92  | GE Shipping Co Ltd - 9.40%                | Unsecured NCDs  | 100         | Terms of Debentures Complied With       | Complied |
| 32  | of Shipping Co Eta S. 4070                | Onsecured Nebs  | 100         | Terms of Descritares complica with      | Complica |
| 93  | GE Shipping Co Ltd - 9.60%                | Unsecured NCDs  | 200         | Terms of Debentures Complied With       | Complied |
| 93  | GL Shipping Co Ltd - 3.00%                | Oliseculed NCDs | 200         | l l l l l l l l l l l l l l l l l l l   | Compiled |
| 0.4 | CF Chinging Co Ltd. 0 700/                | Linear and NCDs |             | Tamas of Dahambanas Camadiad Mith       | C        |
| 94  | GE Shipping Co Ltd - 9.70%                | Unsecured NCDs  | 50          | Terms of Debentures Complied With       | Complied |
|     |   |                 |             |   |          |
|     |   |                 |             |   |          |
| 95  | GE Shipping Co Ltd - 9.70%                | Unsecured NCDs  | 150         | Terms of Debentures Complied With       | Complied |
|     |   |                 |             |   |          |
|     |   |                 |             |   |          |
| 96  | GE Shipping Co Ltd - 9.70% (10 yrs)       | Unsecured NCDs  | 100         | Terms of Debentures Complied With       | Complied |
|     |   |                 |             |   |          |
|     |   |                 |             |   |          |
| 97  | GE Shipping Co Ltd - 9.70% (10 yrs)       | Unsecured NCDs  | 100         | Terms of Debentures Complied With       | Complied |
|     |   |                 |             |   |          |
|     |   |                 |             |   |          |
| 98  | GE Shipping Co Ltd - 9.70% (12 yrs)       | Unsecured NCDs  | 100         | Terms of Debentures Complied With       | Complied |
|     |   |                 |             | ·                                       | ·        |
|     |   |                 |             |   |          |
| 99  | GE Shipping Co Ltd - 9.75%                | Unsecured NCDs  | 250         | Terms of Debentures Complied With       | Complied |
|     | of Shipping Co Eta 3.7370                 | Onsecured Nebs  | 250         | Terms of Descritares complica with      | Complica |
| 100 | GE Shipping Co Ltd - 9.80%                | Secured NCDs    | 250         | Terms of Debentures Complied With       | Complied |
| 100 | OL Shipping Co Ltu - 3.0070               | Secured NCDS    | 230         | Terms of Dependines complied with       | Complica |
| 101 | GE Shipping Co Ltd -March 2018            | Secured         | 300         | Terms of Debentures Complied With       | Complied |
|     | GE Shipping Co Ltd -Nov 8.24% 9&10 Yrs    | Unsecured       | 150         | Terms of Debentures Complied With       | Complied |
|     | GE Shipping Co. Ltd - 140V 8.24% 9&10 Yrs |                 | 250         | Terms of Debentures Complied With       | ·        |
|     |   | Unsecured NCDs  |             |   | Complied |
|     | GE Shipping Co. Ltd - 8.70% 9 Yrs         | Unsecured NCDs  | 250         | Terms of Debentures Complied With       | Complied |
|     | GE Shipping Co. Ltd - 7.99%               | Unsecured NCDs  | 500         | Terms of Debentures Complied With       | Complied |
| 106 | GE Shipping Co. Ltd - 8.25% -10 Yrs       | Unsecured NCDs  | 150         | Terms of Debentures Complied With       | Complied |



| Sr. | Name of the Issuer Company                    | Secured/       |             | Whether Terms Complied as on 31.03.2018   |                          |
|-----|---|----------------|-------------|---|--------------------------|
| 31. | Name of the issuer company                    |                |             | Whether Terms Complied as 011 31.03.2018  | Remarks                  |
|     |   | Unsecured      | Rs. Crores) |   |                          |
|     |   |                |             |   |                          |
|     |   |                |             |   |                          |
|     |   |                |             |   |                          |
|     |   |                |             |   |                          |
|     |   |                |             |   |                          |
| 107 | Genie Commercial Ventures Private Limited     | Secured NCDs   | 73.22       | half yearly Communication is not received | Follow up is in progress |
|     |   |                |             | for the half year ended March , 2017      |                          |
|     |   |                |             |   |                          |
|     | Genlink Pharma Solutions Private Limited      | Secured NCDs   | 25          | Terms of Debentures Complied With         | Complied                 |
| 109 | Godrej Properties Limited                     | Secured NCDs   | 500         | Terms of Debentures Complied With         | Complied                 |
| 110 | Gridco Limited                                | Unsecured NCDs | 127.5       | half yearly Communication is not received | Follow up is in progress |
|     |   |                |             | for the half year ended March, 2017       |                          |
|     |   |                |             |   |                          |
| 111 | HDFC Bank Limited                             | Unsecured NCDs | 3000        | Terms of Debentures Complied With         | Complied                 |
| 112 | HDFC Bank Limited                             | Unsecured NCDs | 2975        | Terms of Debentures Complied With         | Complied                 |
| 113 | HDFC Bank Limited                             | Unsecured NCDs | 6700        | Terms of Debentures Complied With         | Complied                 |
| 114 | Hero Fincorp - Unsecured Series 14            | Unsecured NCDs | 150         | Terms of Debentures Complied With         | Complied                 |
| 115 | Hero Fincorp Limited                          | Secured NCDs   | 300         | Terms of Debentures Complied With         | Complied                 |
| 116 | Hero Fincorp Limited                          | Secured NCDs   | 300         | Terms of Debentures Complied With         | Complied                 |
| 117 | Hero Fincorp Limited                          | Secured NCDs   | 200         | Terms of Debentures Complied With         | Complied                 |
| 118 | Hero Fincorp Limited                          | Secured NCDs   | 100         | Terms of Debentures Complied With         | Complied                 |
| 119 | Hero Fincorp Limited                          | Secured NCDs   | 150         | Terms of Debentures Complied With         | Complied                 |
| 120 | Hero Fincorp Limited                          | Secured NCDs   | 125         | Terms of Debentures Complied With         | Complied                 |
| 121 | Hero Fincorp Limited                          | Secured NCDs   | 100         | Terms of Debentures Complied With         | Complied                 |
| 122 | Hero Fincorp Limited                          | Secured NCDs   | 100         | Terms of Debentures Complied With         | Complied                 |
| 123 | Hero Fincorp Limited                          | Secured NCDs   | 200         | Terms of Debentures Complied With         | Complied                 |
| 124 | Hero Fincorp Limited                          | Secured NCDs   | 250         | Terms of Debentures Complied With         | Complied                 |
|     | Hero Fincorp Limited                          | Secured NCDs   | 250         | Terms of Debentures Complied With         | Complied                 |
| 126 | Hero Fincorp Limited                          | Secured NCDs   | 150         | Terms of Debentures Complied With         | Complied                 |
| 127 | Hero Fincorp Limited - Series 13              | Secured NCDs   | 490         | Terms of Debentures Complied With         | Complied                 |
| 128 | Hero Fincorp Limited - Series 18              | Secured NCDs   | 750         | Terms of Debentures Complied With         | Complied                 |
| _   | Hero Fincorp Limited - Series 19              | Secured NCDs   | 330         | Terms of Debentures Complied With         | Complied                 |
| _   | Hero Fincorp Limited Series 20                | Secured NCDs   | 400         | Terms of Debentures Complied With         | Complied                 |
| _   | Hero Fincorp Limited Series 21                | Secured NCDs   | 480         | Terms of Debentures Complied With         | Complied                 |
| _   | Hero Fincorp Limited Series 22                | Secured NCDs   | 200         | Terms of Debentures Complied With         | Complied                 |
|     | Hero Fincorp Limited Series 23                | Secured NCDs   | 100         | Terms of Debentures Complied With         | Complied                 |
|     | Hero Fincorp Limited Series 24                | Secured NCDs   | 125         | Terms of Debentures Complied With         | Complied                 |
|     | Hindustan Cleanenergy Limited                 | Secured NCDs   | 850         | Terms of Debentures Complied With         | Complied                 |
| _   | Hindustan National Glass & Ind Ltd            | Secured NCDs   | 100         | Default in debt servicing                 | Defaulted                |
| _   | Hindustan National Glass & Ind Ltd - Jan 2012 | Secured NCDs   | 100         | Default in debt servicing                 | Defaulted                |
|     |   | 3000.00 11003  | -50         | 1   |                          |



| Sr.  |  | Secured/       |               | Whether Terms Complied as on 31.03.2018  |  |
|------|--|----------------|---------------|--|--|
| 31.  | Name of the Issuer Company   |                | •             | Whether Terms Complied as on 31.03.2018  | Remarks                                    |
|      |  | Unsecured      | Rs. Crores)   |  |  |
|      |  |                |               |  |  |
|      |  |                |               |  |  |
|      |  |                |               |  |  |
|      |  |                |               |  |  |
|      |  |                |               |  |  |
| 138  | Hubtown Ltd (erstwhile Ackruti City Limited )                              | Secured NCDs   | 100           | Terms of Debentures Not Complied With    | Consent Terms entered into                 |
|      | ,  |                |               | and half yearly Communication is not     |  |
|      |  |                |               | received for the half year ended March , |  |
|      |  |                |               | 2017                                     |  |
| 139  | IFCI Factors Limited   | Secured NCDs   | 100           | Terms of Debentures Complied With        | Complied                                   |
|      | IFCI Factors Limited   | Unsecured NCDs | 100           | Terms of Debentures Complied With        | Complied                                   |
| _    | IFCI Venture Capital Funds Ltd   | Unsecured NCDs | 65            | Terms of Debentures Complied With        | Complied                                   |
|      | IFCI Venture Capital Funds Ltd   | Unsecured NCDs | 15.1          | Terms of Debentures Complied With        | Complied                                   |
|      | IFCI Venture Capital Funds Ltd   | Secured NCDs   | 20            | Terms of Debentures Complied With        | Complied                                   |
|      | IIFCL - Tranche I (Series III-A/B/C) with Rs. 200 cr with option to retain | Secured NCDs   | 500           | Terms of Debentures Complied With        | •  |
| 144  | 1  | Secured NCDS   | 500           | Terms of Debentures Compiled With        | Complied                                   |
| 4.45 | oversubscription till Rs. 300 cr.  | C. LNCD        | 500           | T ( D                                    | C P I                                      |
| 145  | IIFCL - Tranche II (Series IV-A/B/C) with Rs. 100 cr with option to        | Secured NCDs   | 500           | Terms of Debentures Complied With        | Complied                                   |
|      | retain oversubscription till Rs. 400 cr. Raised 285 cr                     |                |               | -  |  |
|      | IIFCL - X & XA   | Secured NCDs   | 1100          | Terms of Debentures Complied With        | Complied                                   |
|      | IIFCL- Series V-B & V- C   | Secured NCDs   | 2500          | Terms of Debentures Complied With        | Complied                                   |
|      | IIFCL- Series VI (A, B & C)  | Secured NCDs   | 1867.7        | Terms of Debentures Complied With        | Complied                                   |
|      | IIFCL- Series VII (A, B & C)   | Secured NCDs   | 1171.5        | Terms of Debentures Complied With        | Complied                                   |
| 150  | IL&FS Transportation Networks Limited                                      | Unsecured NCDs | 3000          | Terms of Debentures Complied With        | Complied                                   |
|      |  |                | (raised- 750) |  |  |
| 151  | IL&FS Transportation Networks Limited                                      | Unsecured NCDs | 750           | Terms of Debentures Complied With        | Complied                                   |
| 152  | Ind Barath Thermotek (P) Limited   | Secured NCDs   | 779           | Two consecutive defaults in payment of   | Reported to SEBI, Exchange & Credit Rating |
|      |  |                |               | interest                                 | Agencies                                   |
| 153  | INDIA INFOLINE HOUSING FINANCE LIMITED                                     | Secured NCDs   | 500           | Terms of Debentures Complied With        | Complied                                   |
|      | INDIA INFOLINE HOUSING FINANCE LIMITED                                     | Secured NCDs   | 1000          | Terms of Debentures Complied With        | Complied                                   |
| 155  | INDIA INFOLINE HOUSING FINANCE LIMITED                                     | Secured NCDs   | 1000          | Terms of Debentures Complied With        | Complied                                   |
| 156  | INDIA INFOLINE HOUSING FINANCE LIMITED                                     | Secured NCDs   | 1000          | Terms of Debentures Complied With        | Complied                                   |
| 157  | Indian Renewable Energy Development Agency Limited                         | Secured NCDs   | 950           | Terms of Debentures Complied With        | Complied                                   |
| _    | Indian Renewable Energy Development Agency Limited                         | Secured NCDs   | 600           | Terms of Debentures Complied With        | Complied                                   |
|      | ]  |                | (raised-284)  |  | ·  |
| 159  | Indian Renewable Energy Development Agency Limited                         | Secured NCDs   | 500           | Terms of Debentures Complied With        | Complied                                   |
| 160  | Indian Renewable Energy Development Agency Limited                         | Unsecured NCDs | 1500          | Terms of Debentures Complied With        | Complied                                   |
|      |  |                | (raised-610)  |  |  |
| 161  | Indian Renewable Energy Development Agency Limited                         | Unsecured NCDs | 2500          | Terms of Debentures Complied With        | Complied                                   |
|      |  |                | (raised-810 & |  |  |
|      |  |                | 220)          |  |  |
| L    |  |                |               | I .                                      | 1  |



| Sr.  | Name of the Issuer Company                          | Secured/          | Jecuo Sizolin | Whether Terms Complied as on 31.03.2018 | Domarks   |
|------|---|-------------------|---------------|---|-----------|
| 31.  | Name of the issuer company                          | Unsecured         | Rs. Crores)   | Whether Terms Complied as on 31.03.2018 | Remarks   |
|      |   | Offsecured        | Ks. Crores)   |   |           |
|      |   |                   |               |   |           |
|      |   |                   |               |   |           |
|      |   |                   |               |   |           |
|      |   |                   |               |   |           |
| 1.62 | Indian Describle Foreign Development Assess Himited | Carring d NCDa    | 2000          | Tamas of Dahantunas Canadiad Mith       | Carandiad |
| 162  | Indian Renewable Energy Development Agency Limited  | Secured NCDs      | 2000          | Terms of Debentures Complied With       | Complied  |
|      |   |                   | (raised-200 & |   |           |
| 1.00 |   | 0 11100           | 500)          |   |           |
|      | Indus Valley Enterprises Private Limited            | Secured NCDs      | 27.01         | Terms of Debentures Complied With       | Complied  |
|      | Jet Airways Limited                                 | Unsecured NCDs    | 69.89         | Terms of Debentures Complied With       | Complied  |
| _    | JM Financial Asset Reconstruction Company Limited   | Secured NCDs      | 200           | Terms of Debentures Complied With       | Complied  |
| _    | JM Financial Asset Reconstruction Company Limited   | Secured NCDs      | 100           | Terms of Debentures Complied With       | Complied  |
| 167  | JM Financial Asset Reconstruction Company Limited   | Secured NCDs      | 50            | Terms of Debentures Complied With       | Complied  |
| 168  | ' '   | Secured NCDs      | 150           | Terms of Debentures Complied With       | Complied  |
| _    | JM Financial Asset Reconstruction Company Limited   | Secured NCDs      | 40            | Terms of Debentures Complied With       | Complied  |
| _    | JM Financial Asset Reconstruction Company Limited   | Secured NCDs      | 100           | Terms of Debentures Complied With       | Complied  |
| 171  | JM Financial Asset Reconstruction Company Limited   | Secured NCDs      | 15            | Terms of Debentures Complied With       | Complied  |
|      | JM Financial Asset Reconstruction Company Limited   | Secured NCDs      | 28.5          | Terms of Debentures Complied With       | Complied  |
| 173  | Jubilant Life Sciences Limited                      | Secured NCDs      | 495           | Terms of Debentures Complied With       | Complied  |
| -    | Kalpataru Power Transmission Limited                | Unsecured NCDs    | 100           | Terms of Debentures Complied With       | Complied  |
| 175  | Kalpataru Power Transmission Limited                | Unsecured NCDs    | 100           | Terms of Debentures Complied With       | Complied  |
| 176  | Kalpataru Power Transmission Limited                | Unsecured NCDs    | 100           | Terms of Debentures Complied With       | Complied  |
| 177  | Kalpataru Power Transmission Limited                | Unsecured NCDs    | 100           | Terms of Debentures Complied With       | Complied  |
| 178  | Kalpataru Power Transmission Limited                | Secured NCDs      | 100           | Terms of Debentures Complied With       | Complied  |
| 179  | Kapstone Constructions Private Limited              | Secured NCDs      | 300           | Terms of Debentures Complied With       | Complied  |
| 180  | Krishna Bhagya Jal Nigam Limited                    | Secured NCDs      | 512           | Terms of Debentures Complied With       | Complied  |
|      |   |                   |               |   |           |
|      |   |                   |               |   |           |
| 181  | LAMBDA CONTENT INDIA PRIVATE LIMITED                | Secured NCDs      | 508.6         | Terms of Debentures Complied With       | Complied  |
| 182  | LIC Housing Finance - Tranche IX                    | Secured NCDs      | 100           | Terms of Debentures Complied With       | Complied  |
|      |   |                   |               |   |           |
|      |   |                   |               |   |           |
|      |   |                   |               |   |           |
| 183  | LIC Housing Finance - Tranche XI - 7%               | Secured NCDs      | 285           | Terms of Debentures Complied With       | Complied  |
|      |   |                   |               | •                                       | ·         |
|      |   |                   |               |   |           |
| 1    |   |                   |               |   |           |
| 184  | LIC Housing Finance Limited (21 Series)             | Secured - 17000 & | 18000         | Terms of Debentures Complied With       | Complied  |
|      | i i   | Unsecured - 1000  |               | '                                       | ·         |
| 1    |   |                   |               |   |           |
|      |   | Secured NCDs      | 26000         | Terms of Debentures Complied With       | Complied  |
| 184  | LIC Housing Finance Limited (21 Series)             | Unsecured - 1000  |               | ·                                       | ,         |



|     |   |                | <u> </u>    | Reports Received from the Debenture Issue  |                          |
|-----|---|----------------|-------------|--|--------------------------|
| Sr. | Name of the Issuer Company  | Secured/       | •           | Whether Terms Complied as on 31.03.2018    | Remarks                  |
|     |   | Unsecured      | Rs. Crores) |  |                          |
|     |   |                |             |  |                          |
|     |   |                |             |  |                          |
|     |   |                |             |  |                          |
|     |   |                |             |  |                          |
|     |   |                |             |  |                          |
| 186 | LIC Housing Finance Limited June 2011                             | Secured NCDs   | 21000       | Terms of Debentures Complied With          | Complied                 |
|     |   |                |             |  |                          |
|     |   |                |             |  |                          |
|     |   |                |             |  |                          |
| _   | LIC Housing Finance Ltd   | Secured NCDs   | 21000       | Terms of Debentures Complied With          | Complied                 |
| _   | LIC Housing Finance Ltd   | Secured NCDs   | 47000       | Terms of Debentures Complied With          | Complied                 |
|     | Lodha Developers Thane Private Limited                            | Secured NCDs   | 495         | Terms of Debentures Complied With          | Complied                 |
|     | LOTUS GREENS CONSTRUCTIONS PRIVATE LIMITED                        | Secured NCDs   | 90          | Terms of Debentures Complied With          | Complied                 |
|     | LOTUS GREENS CONSTRUCTIONS PRIVATE LIMITED                        | Secured NCDs   | 450         | Terms of Debentures Complied With          | Complied                 |
| 192 | Maharashtra Patbandhare Vittiya Company Ltd (erstwhile SICOM Ltd) | Secured NCDs   | 50.5        | Quartely compliance Report and half yearly | Follow up is in progress |
|     | (Series IV)   |                |             | Communication are not received for the     |                          |
|     |   |                |             | quarter ended March , 2017                 |                          |
| 193 | Maharashtra State Road Development Corporation                    | Secured NCDs   | 1400        | Quartely compliance Report and half yearly | Follow up is in progress |
|     |   |                |             | Communication are not received for March,  |                          |
|     |   |                |             | 2017                                       |                          |
| 194 | Manappuram Finance Limited  | Secured NCDs   | 140         | Terms of Debentures Complied With          | Complied                 |
| 195 | Manappuram Finance Limited  | Secured NCDs   | 250         | Terms of Debentures Complied With          | Complied                 |
| 196 | Manappuram Finance Limited  | Secured NCDs   | 75          | Terms of Debentures Complied With          | Complied                 |
| 197 | Manappuram Finance Limited  | Secured NCDs   | 200         | Terms of Debentures Complied With          | Complied                 |
| 198 | Manappuram Finance Limited  | Secured NCDs   | 200         | Terms of Debentures Complied With          | Complied                 |
| 199 | Manappuram Finance Limited  | Secured NCDs   | 150         | Terms of Debentures Complied With          | Complied                 |
| 200 | Manappuram Finance Limited  | Secured NCDs   | 92.2        | Terms of Debentures Complied With          | Complied                 |
| 201 | Metropolitan Lifespace Real Estate Developers Private Limited     | Unsecured NCDs | 175         | Terms of Debentures Complied With          | Complied                 |
| 202 | Metropolitan Lifespace Real Estate Developers Private Limited     | Unsecured NCDs | 53          | Terms of Debentures Complied With          | Complied                 |
| 203 | Metropolitan Lifespace Real Estate Developers Private Limited     | Unsecured NCDs | 70          | Terms of Debentures Complied With          | Complied                 |
| 204 | Metropolitan Lifespace Real Estate Developers Private Limited     | Unsecured NCDs | 175         | Terms of Debentures Complied With          | Complied                 |
| 205 | MGM Realtor Private Limited                                       | Secured NCDs   | 105         | Terms of Debentures Complied With          | Complied                 |
| 206 | MGM Realtors Private Limited                                      | Secured NCDs   | 56          | Terms of Debentures Complied With          | Complied                 |
| 207 | MGM Realtors Private Limited                                      | Secured NCDs   | 29          | Terms of Debentures Complied With          | Complied                 |
| 208 | Miraya Realty Private Limited                                     | Unsecured NCDs | 37.5        | Terms of Debentures Complied With          | Complied                 |



| Secured NCDs   Secu   |     |                                    |              |               | Reports Received from the Depenture Issue |   |
|--|-----|------------------------------------|--------------|---------------|---|---|
| Monnet ispat & Energy Limited  Secured NCDs  Secured NCDs  Terms of Debentures Not Complied With  Default of security creation has been now closed and company created security as on date  The tenders/Banks of the Company have invoked Strategic Debt Restructuring (SDR) as per RBI circular and converted part of their Debt in to equity to the extent of 51% of the paid up capital of the company under constituted Joint Lender Forum/(IF) State Bank of Patials is the Lead Bank of the said LIF. Currently process for change in management is underway. During the 18 month period from Reference Date of SDR invocation (Aug 22, 2005), the Lenders have recorted to standard clause. Further the company has incurred EBIDTA lossed using the period and hence is not in a position to pay the dues/interest of any of its tenders/Debenture haddes.  NCD Redes have also participated in the SDR. Whenever, the company's operations turn profitable, the company operations turn profitable, the company of secured NCDs and the secured NCDs are recomplied with Complied  Muthoot Fincorp Limited  Secured NCDs 150 Terms of Debentures Compiled With Complied  Unsecured NCDs 150 Terms of Debentures Compiled With Complied  Limited Secured NCDs 150 Terms of Debentures Compiled With Complied  Limited Secured NCDs 150 Terms of Debentures Compiled With Complied  Limited Secured NCDs 150 Terms of Debentures Compiled With Complied  Limited Secured NCDs 150 Terms of Debentures Compiled With Complied  Limited Secured NCDs 150 Terms of Debentures Compiled With Complied  Limited Secured NCDs 150 Terms of Debentures Compiled With Complied  Limited Secured NCDs 150 Terms of Debentures Compiled With Complied  Limited Secured NCDs 150 Terms of Debentures Compiled With Complied  Limited Secured NCDs 150 Terms of Debentures Compiled With Complied  Limited Secured NCDs 150 Terms of Debentures Compiled With Complied  | Sr. | Name of the Issuer Company         | Secured/     | Issue Size(in | Whether Terms Complied as on 31.03.2018   | Remarks   |
| closed and company created security as on date  The Lenders/Banks of the Company have invoked Strategic Debt Restructuring (SDR) as per RBI circular and converted part of their Debt in to equily to the sextent of 51% of the paid up capital of the company under constituted Joint Lender Forum(ILE) State Bank of Patiala is the Lead Bank of the said JLF.  Currently process for change in management is underway. During the IB month period from Reference Date of SDR invocation (Aug 22, 2015), the Lenders have resorted to standstill clause. Further the company has incurred EBIDTA losses during the resorted to standstill clause. Further the company has incurred EBIDTA losses during the resorted to standstill clause. Further the company has incurred EBIDTA losses during the resorted to standstill clause. Further the company has incurred EBIDTA losses during the resorted to standstill clause. Further the company has incurred EBIDTA losses during the resorted to standstill clause. Further the company has incurred EBIDTA losses during the period and hence is not in a position to pay the dues/interest of any of its lenders/Debenture holders.  NCD lenders have also participated in the SDR. Whenever, the company's operations turn profitable, the company will start making payments to all its lenders.  Terms of Debentures Compiled With Compiled  Linear Lin |     |                                    | Unsecured    | Rs. Crores)   |   |   |
| closed and company created security as on date  The Lenders/Banks of the Company have invoked Strategic Debt Restructuring (SDR) as per RBI circular and converted part of their Debt in to equily to the sextent of 51% of the paid up capital of the company under constituted Joint Lender Forum(ILE) State Bank of Patiala is the Lead Bank of the said JLF.  Currently process for change in management is underway. During the IB month period from Reference Date of SDR invocation (Aug 22, 2015), the Lenders have resorted to standstill clause. Further the company has incurred EBIDTA losses during the resorted to standstill clause. Further the company has incurred EBIDTA losses during the resorted to standstill clause. Further the company has incurred EBIDTA losses during the resorted to standstill clause. Further the company has incurred EBIDTA losses during the resorted to standstill clause. Further the company has incurred EBIDTA losses during the resorted to standstill clause. Further the company has incurred EBIDTA losses during the period and hence is not in a position to pay the dues/interest of any of its lenders/Debenture holders.  NCD lenders have also participated in the SDR. Whenever, the company's operations turn profitable, the company will start making payments to all its lenders.  Terms of Debentures Compiled With Compiled  Linear Lin |     |                                    |              |               |   |   |
| closed and company created security as on date  The Lenders/Banks of the Company have invoked Strategic Debt Restructuring (SDR) as per RBI circular and converted part of their Debt in to equity to the extent of 51% of the paid up capital of the company under constituted Joint Lender FormufiLl's State Bank of Patiala is the Lead Bank of the said JLF.  Currently process for change in management is underway. During the IB month period from Reference Date of 50R invocation (Aug 22, 2015), the Lenders have resorted to standstill clause. Further the company has incurred EBIDTA losses during the resorted to standstill clause. Further the company has incurred EBIDTA losses during the period and hence is not in a position to pay the dues/interest of any of its lenders have also participated in the SDR. Whenever, the company's operations turn profitable, the company will start making payments to all its lenders.  210 Motifal Oswal Securities Limited  Secured NCDs  Secured NCDs  Terms of Debentures Compiled With  Compiled  Linear Limited  Unsecured NCDs  Terms of Debentures Compiled With  Compiled  Linear Limited  Unsecured NCDs  Terms of Debentures Compiled With  Compiled  Terms of Debentures Compiled With  Compiled  Terms of Debentures Compiled With  Compiled  Linear Lin |     |                                    |              |               |   |   |
| closed and company created security as on date  The Lenders/Banks of the Company have invoked Strategic Debt Restructuring (SDR) as per RBI circular and converted part of their Debt in to equity to the extent of 51% of the paid up capital of the company under constituted Joint Lender FormufiLl's State Bank of Patiala is the Lead Bank of the said JLF.  Currently process for change in management is underway. During the IB month period from Reference Date of 50R invocation (Aug 22, 2015), the Lenders have resorted to standstill clause. Further the company has incurred EBIDTA losses during the resorted to standstill clause. Further the company has incurred EBIDTA losses during the period and hence is not in a position to pay the dues/interest of any of its lenders have also participated in the SDR. Whenever, the company's operations turn profitable, the company will start making payments to all its lenders.  210 Motifal Oswal Securities Limited  Secured NCDs  Secured NCDs  Terms of Debentures Compiled With  Compiled  Linear Limited  Unsecured NCDs  Terms of Debentures Compiled With  Compiled  Linear Limited  Unsecured NCDs  Terms of Debentures Compiled With  Compiled  Terms of Debentures Compiled With  Compiled  Terms of Debentures Compiled With  Compiled  Linear Lin |     |                                    |              |               |   |   |
| closed and company created security as on date  The Lenders/Banks of the Company have invoked Strategic Debt Restructuring (SDR) as per RBI circular and converted part of their Debt in to equity to the extent of 51% of the paid up capital of the company under constituted Joint Lender FormufiLl's State Bank of Patiala is the Lead Bank of the said JLF.  Currently process for change in management is underway. During the IB month period from Reference Date of 50R invocation (Aug 22, 2015), the Lenders have resorted to standstill clause. Further the company has incurred EBIDTA losses during the resorted to standstill clause. Further the company has incurred EBIDTA losses during the period and hence is not in a position to pay the dues/interest of any of its lenders have also participated in the SDR. Whenever, the company's operations turn profitable, the company will start making payments to all its lenders.  210 Motifal Oswal Securities Limited  Secured NCDs  Secured NCDs  Terms of Debentures Compiled With  Compiled  Linear Limited  Unsecured NCDs  Terms of Debentures Compiled With  Compiled  Linear Limited  Unsecured NCDs  Terms of Debentures Compiled With  Compiled  Terms of Debentures Compiled With  Compiled  Terms of Debentures Compiled With  Compiled  Linear Lin |     |                                    |              |               |   |   |
| closed and company created security as on date  The Lenders/Banks of the Company have invoked Strategic Debt Restructuring (SDR) as per RBI circular and converted part of their Debt in to equity to the extent of 51% of the paid up capital of the company under constituted Joint Lender FormufiLl's State Bank of Patiala is the Lead Bank of the said JLF.  Currently process for change in management is underway. During the IB month period from Reference Date of 50R invocation (Aug 22, 2015), the Lenders have resorted to standstill clause. Further the company has incurred EBIDTA losses during the resorted to standstill clause. Further the company has incurred EBIDTA losses during the period and hence is not in a position to pay the dues/interest of any of its lenders have also participated in the SDR. Whenever, the company's operations turn profitable, the company will start making payments to all its lenders.  210 Motifal Oswal Securities Limited  Secured NCDs  Secured NCDs  Terms of Debentures Compiled With  Compiled  Linear Limited  Unsecured NCDs  Terms of Debentures Compiled With  Compiled  Linear Limited  Unsecured NCDs  Terms of Debentures Compiled With  Compiled  Terms of Debentures Compiled With  Compiled  Terms of Debentures Compiled With  Compiled  Linear Lin |     |                                    |              |               |   |   |
| closed and company created security as on date  The Lenders/Banks of the Company have invoked Strategic Debt Restructuring (SDR) as per RBI circular and converted part of their Debt in to equity to the extent of 51% of the paid up capital of the company under constituted Joint Lender FormufiLl's State Bank of Patiala is the Lead Bank of the said JLF.  Currently process for change in management is underway. During the IB month period from Reference Date of 50R invocation (Aug 22, 2015), the Lenders have resorted to standstill clause. Further the company has incurred EBIDTA losses during the resorted to standstill clause. Further the company has incurred EBIDTA losses during the period and hence is not in a position to pay the dues/interest of any of its lenders have also participated in the SDR. Whenever, the company's operations turn profitable, the company will start making payments to all its lenders.  210 Motifal Oswal Securities Limited  Secured NCDs  Secured NCDs  Terms of Debentures Compiled With  Compiled  Linear Limited  Unsecured NCDs  Terms of Debentures Compiled With  Compiled  Linear Limited  Unsecured NCDs  Terms of Debentures Compiled With  Compiled  Terms of Debentures Compiled With  Compiled  Terms of Debentures Compiled With  Compiled  Linear Lin |     |                                    |              |               |   |   |
| The Lenders/Banks of the Company have invoked Strategic Debt Restructuring (SDR ) as per RBI circular and converted part of their Debt in to equity to the extent of 51% of the paid up capital of the company under constituted Joint Lender ForumJILF) State Bank of Patala is the Lead Bank of the stall JLF. Currently process for change in management is underway. During the 28 month period from Reference Date of SDR invocation (Aug 22, 2015), the Lenders have resorted to standstill clause. Further the company has incurred EBIDTA losses during the period and hence is not in a position to pay the dues/interest of any of its lenders/Debenture holders.  NCD lenders have also participated in the SDR. Whenever, the company operations turn profitable, the company will start making payments to all its lenders.  210 Motilal Oswal Securities Limited  Secured NCDs 50 Terms of Debentures Compiled With Compiled  2212 Muthoot Fincorp Limited  2213 Nagpur Seoni Expressway Limited  Secured NCDs 195 Terms of Debentures Compiled With Compiled  2214 National Hughway Authority of India Secured NCDs 195 Terms of Debentures Compiled With Compiled  2215 National Hughway Authority of India Secured NCDs 195 Terms of Debentures Compiled With Compiled  2316 National Hughway Authority of India Secured NCDs 195 Terms of Debentures Compiled With Compiled  2317 National Hughway Authority of India Secured NCDs 195 Terms of Debentures Compiled With Compiled  2318 National Hugsing Bank - Series I Secured NCDs 195 Terms of Debentures Compiled With Compiled  2329 National Hugsing Bank - Series I Secured NCDs 195 Terms of Debentures Compiled With Compiled  2330 National Hugsing Bank - Series I Secured NCDs 195 Terms of Debentures Compiled With Compiled   | 209 | Monnet Ispat & Energy Limited      | Secured NCDs | 520           | Terms of Debentures Not Complied With     | Default of security creation has been now         |
| The Lenders/Banks of the Company have invoked Strategic Debt Restructuring (SDR) as per RBI circular and converted part of their Debt in to equity to the extent of \$1% of the paid up capital of the company under constituted Joint Lender Forum(LIP) State Bank of Patiala is the Lead Bank of the said JLF. Currently process for change in management is underway. During the 18 month period from Reference Date of SDR invocation (Aug 22, 2015), the Lenders have resorted to standstill clause. Further the company has incurred EBIDTA losses during the period and hence is not in a position to pay the dues/Interest of any of its lenders/Debenture holders.  NCD lenders have also participated in the SDR. Whenever, the company's operations turn profitable, the company of its lenders.  NCD lenders have also participated in the SDR. Whenever, the company will start making payments to all its lenders.  210 Motilal Oswal Securities Limited  Secured NCDs  Terms of Debentures Compiled With Compiled  211 Muthoot Fincorp Limited  Unsecured NCDs  Secured NCDs  Terms of Debentures Compiled With Compiled  212 Muthoot Fincorp Limited  Secured NCDs  Secured NCDs  Terms of Debentures Compiled With Compiled  Terms of Debentures Compiled With Compiled  Secured NCDs  Terms of Debentures Compiled With Compiled   |     |                                    |              |               |   | closed and company created security as on         |
| The Lenders/Banks of the Company have invoked Strategic Debt Restructuring (SDR) as per RBI circular and converted part of their Debt in to equity to the extent of \$1% of the paid up capital of the company under constituted Joint Lender Forum(LIP) State Bank of Patiala is the Lead Bank of the said JLF. Currently process for change in management is underway. During the 18 month period from Reference Date of SDR invocation (Aug 22, 2015), the Lenders have resorted to standstill clause. Further the company has incurred EBIDTA losses during the period and hence is not in a position to pay the dues/Interest of any of its lenders/Debenture holders.  NCD lenders have also participated in the SDR. Whenever, the company's operations turn profitable, the company of its lenders.  NCD lenders have also participated in the SDR. Whenever, the company will start making payments to all its lenders.  210 Motilal Oswal Securities Limited  Secured NCDs  Terms of Debentures Compiled With Compiled  211 Muthoot Fincorp Limited  Unsecured NCDs  Secured NCDs  Terms of Debentures Compiled With Compiled  212 Muthoot Fincorp Limited  Secured NCDs  Secured NCDs  Terms of Debentures Compiled With Compiled  Terms of Debentures Compiled With Compiled  Secured NCDs  Terms of Debentures Compiled With Compiled   |     |                                    |              |               |   | date  |
| invoked Strategic Debt Restructuring (SDR) as per RBI circular and converted part of their Debt in to equity to the extent of 51% of the paid up capital of the company under constituted boils to the extent of 51% of the paid up capital of the company under constituted boils to the extent of 51% of the paid up capital of the company under constituted boils the lead Bank of the said JLF. Currently process for change in management is underway, During the 18 month period from Reference Date of SDR invocation (Aug 22, 2015), the Lenders have resorted to standstill datuse. Further the company has incurred EBIDTA losses during the period and hence is not in a position to pay the dues/interest of any of its lenders/Debenture holders.  NCD lenders have also participated in the SDR. Whenever, the company will start making payments to all its lenders.  NCD lenders have also participated in the SDR. Whenever, the company will start making payments to all its lenders.  210 Motilal Oswal Securities Limited  Secured NCDs  Secured NCDs  Terms of Debentures Complied With  Complied  211 Muthoot Fincorp Limited  Unsecured NCDs  Secured NCDs  155 Terms of Debentures Complied With  Complied  212 Muthoot Fincorp Limited  Secured NCDs  Secured NCDs  Terms of Debentures Complied With  Complied  |     |                                    |              |               |   |   |
| invoked Strategic Debt Restructuring (SDR ) as per RBI circular and converted part of their Debt in to equity to the extent of 51% of the paid up capital of the company under constituted Joint Lender Formul(LF) State Bank of Patiala is the Lead Bank of the said JLF. Currently process for change in management is underway. During the 18 month period from Reference Date of SDR invocation (Aug 22, 2015), the Lenders have resorted to standstill clause. Further the company has incurred EBIDTA losses during the period and hence is not in a position to pay the dues/interest of any of its lenders/Debenture holders.  NCD lenders have also participated in the SDR. Whenever, the company's operations turn profitable, the company will start making payments to all its lenders.  NCD lenders have also participated in the SDR. Whenever, the company's operations turn profitable, the company will start making payments to all its lenders.  It is lenders.  Descured NCDs 50 Terms of Debentures Complied With Complied  Terms of Debentures Complied With Complied  Unsecured NCDs 195 Terms of Debentures Complied With Complied  |     |                                    |              |               |   | The Leaders / Dealer of the Comment have          |
| per RBI circular and converted part of their Debt in to equity to the extent of 51% of the paid up capital of the company under constituted Joint Lender Forum(LEF) State Bank of Patials is the Lead Bank of the said LEF. Currently process for change in management is underway. During the 18 month period from Reference Date of SDR invocation (Aug 22, 2015), the Lenders have resorted to standstill clause. Further the company has incurred EBIDTA losses during the period and hence is not in a position to pay the dues/Interest of any of its lenders/Debenture holders.  NCD lenders have also participated in the SDR. Whenever, the company's operations turn profitable, the company will start making payments to all its lenders.  NCD lenders have also participated in the SDR. Whenever, the company's operations turn profitable, the company will start making payments to all its lenders.  A secured NCDs 50 Terms of Debentures Complied With Complied  Muthoot Fincorp Limited Secured NCDs 264 Terms of Debentures Complied With Complied  Muthoot Fincorp Limited Unsecured NCDs 264 Terms of Debentures Complied With Complied  Muthoot Fincorp Limited Secured NCDs 195 Terms of Debentures Complied With Complied  Muthoot Fincorp Limited Secured NCDs 195 Terms of Debentures Complied With Complied  National Housing Bank - Series I Secured NCDs 100 Terms of Debentures Complied With Complied   |     |                                    |              |               |   |   |
| Debt in to equity to the extent of 51% of the paid up capital of the company under constituted Joint Lender Forum(LIF) State Bank of Patiala is the Lead Bank of the said JLF.  Currently process for change in management is underway. During the 18 month period from Reference Date of SDR invocation (Aug 22, 2015), the Lenders have resorted to standstill clause. Further the company has incurred EBIDTA losses during the period and hence is not in a position to pay the dues/interest of any of its lenders/Debenture holders.  NCD lenders have also participated in the SDR. Whenever, the company of sperations turn profitable, the company of sperations turn profitable, the company will start making payments to all its lenders.  Multiply and the company of the period and hence is not in a position to pay the dues/interest of any of its lenders have also participated in the SDR. Whenever, the company will start making payments to all its lenders.  Multiply and the company will start making payments to all its lenders.  Terms of Debentures Compiled With Compiled  Unsecured NCDs 195 Terms of Debentures Compiled With Compiled  Lind Multiply and Multiply of India Secured NCDs 195 Terms of Debentures Compiled With Compiled  Lind Multiply and Multiply of India Secured NCDs 126 Terms of Debentures Compiled With Compiled  Lind Multiply and Multiply of India Secured NCDs 126 Terms of Debentures Compiled With Compiled  Lind Multiply and Multiply of India Secured NCDs 126 Terms of Debentures Compiled With Compiled  Lind Multiply and Multiply of India Secured NCDs 126 Terms of Debentures Compiled With Compiled  Lind Multiply Multiply of India Secured NCDs 126 Terms of Debentures Compiled With Compiled  Lind Multiply Multiply of India Secured NCDs 126 Terms of Debentures Compiled With Compiled   |     |                                    |              |               |   | invoked Strategic Debt Restructuring (SDR ) as    |
| paid up capital of the company under constituted Joint Lender Forum(JLF) State Bank of Patalia is the Lead Bank of the said JLF. Currently process for change in management is underway. During the 18 month period from Reference Date of SDR invocation (Jug 22, 2015), the Lenders have resorted to standstill clause. Further the company has incurred EBIDTA losses during the period and hence is not in a position to pay the dues/interest of any of its lenders/Debenture holders.  NCD lenders have also participated in the SDR. Whenever, the company's operations turn profitable, the company will start making payments to all its lenders.  NCD lenders have also participated in the SDR. Whenever, the company so operations turn profitable, the company will start making payments to all its lenders.  Terms of Debentures Compiled With Compiled  Unsecured NCDs 30 Terms of Debentures Compiled With Compiled  Unsecured NCDs 195 Terms of Debentures Compiled With Compiled  Unsecured NCDs 195 Terms of Debentures Compiled With Compiled  Terms of Debentures Compiled With Compiled  Terms of Debentures Compiled With Compiled  National Housing Bank - Series I Secured NCDs 126 Terms of Debentures Compiled With Compiled   |     |                                    |              |               |   | per RBI circular and converted part of their      |
| constituted Joint Lender Forum(LEF) State Bank of Patalai as the Lead Bank of the said LLF. Currently process for change in management is underway. During the 18 month period from Reference Date of SDR invocation (Aug 22, 2015), the Lenders have resorted to standstill clause. Further the company has incurred EBIDTA losses during the period and hence is not in a position to pay the dues/interest of any of its lenders/Debenture holders.  NCD lenders have also participated in the SDR. Whenever, the company's operations turn profitable, the company will start making payments to all its lenders.  210 Motilal Oswal Securities Limited  Secured NCDs  Secured NCDs  Terms of Debentures Complied With  Complied  211 Muthoot Fincorp Limited  Unsecured NCDs  1264 Terms of Debentures Complied With  Complied  212 Muthoot Fincorp Limited  Secured NCDs  125 Terms of Debentures Complied With  Complied  216 National Housing Bank - Series I  Secured NCDs  127 Terms of Debentures Complied With  Complied  Complied  Terms of Debentures Complied With  Complied  |     |                                    |              |               |   | Debt in to equity to the extent of 51% of the     |
| constituted Joint Lender Forum(LEF) State Bank of Patalai as the Lead Bank of the said LLF. Currently process for change in management is underway. During the 18 month period from Reference Date of SDR invocation (Aug 22, 2015), the Lenders have resorted to standstill clause. Further the company has incurred EBIDTA losses during the period and hence is not in a position to pay the dues/interest of any of its lenders/Debenture holders.  NCD lenders have also participated in the SDR. Whenever, the company's operations turn profitable, the company will start making payments to all its lenders.  210 Motilal Oswal Securities Limited  Secured NCDs  Secured NCDs  Terms of Debentures Complied With  Complied  211 Muthoot Fincorp Limited  Unsecured NCDs  1264 Terms of Debentures Complied With  Complied  212 Muthoot Fincorp Limited  Secured NCDs  125 Terms of Debentures Complied With  Complied  216 National Housing Bank - Series I  Secured NCDs  127 Terms of Debentures Complied With  Complied  Complied  Terms of Debentures Complied With  Complied  |     |                                    |              |               |   | · · ·   |
| of Patiala is the Lead Bank of the said JLF. Currently process for change in management is underway. During the 18 month period from Reference Date of SDR invocation (Aug 22, 2015), the Lenders have resorted to standstill clause. Further the company has incurred EBIOTA losses during the period and hence is not in a position to pay the dues/interest of any of its lenders/Debenture holders.  NCD lenders have also participated in the SDR. Whenever, the company will start making payments to all its lenders.  210 Motilal Oswal Securities Limited  Secured NCDs  Terms of Debentures Complied With  Complied  211 Muthoot Fincorp Limited  Unsecured NCDs  Terms of Debentures Complied With  Complied  212 Muthoot Fincorp Limited  Unsecured NCDs  Secured NCDs  Terms of Debentures Complied With  Complied  213 Nagpur Seoni Expressway Limited  Secured NCDs  Secured NCDs  Terms of Debentures Complied With  Complied  214 Natinal Highway Authority of India  Secured NCDs  Secured NCDs  Terms of Debentures Complied With  Complied  |     |                                    |              |               |   | 1   |
| Currently process for change in management is underway. During the 18 month period from Reference Date of SDR invocation (Aug 22, 2015), the Lenders have resorted to standstill clause. Further the company has incurred EBIDTA losses during the period and hence is not in a position to pay the dues/Interest of any of its lenders/Debenture holders.  NCD lenders have also participated in the SDR. Whenever, the company's operations turn profitable, the company will start making payments to all its lenders.  210 Motilal Oswal Securities Limited  Secured NCDs  Secured NCDs  Terms of Debentures Complied With  Complied  Complied  212 Muthoot Fincorp Limited  Unsecured NCDs  Secured NCDs  155 Terms of Debentures Complied With  Complied  213 Nagpur Seoni Expressway Limited  Secured NCDs  Secured NCDs  156 Terms of Debentures Complied With  Complied  217 Terms of Debentures Complied With  Complied  218 Natinal Highway Authority of India  Secured NCDs  Secured NCDs  Secured NCDs  Terms of Debentures Complied With  Complied   |     |                                    |              |               |   |   |
| underway. During the 18 month period from Reference Date of SPR invocation (Aug 22, 2015), the Lenders have resorted to standstill clause. Further the company has incurred EBIDTA losses during the period and hence is not in a position to pay the dues/interest of any of its lenders/Debenture holders.  NCD lenders have also participated in the SDR. Whenever, the company will start making payments to all its lenders.  NCD lenders have also participated in the SDR. Whenever, the company will start making payments to all its lenders.  Multipated Secured NCDs 50 Terms of Debentures Compiled With Compiled  Terms of Debentures Compiled With Compiled  Unsecured NCDs 264 Terms of Debentures Compiled With Compiled  Terms of Debentures Compiled With Compiled  Wuthoot Fincorp Limited Unsecured NCDs 195 Terms of Debentures Compiled With Compiled  |     |                                    |              |               |   |   |
| Reference Date of SDR invocation (Aug 22, 2015), the Lenders have resorted to standstill clause. Further the company has incurred EBIDTA losses during the period and hence is not in a position to pay the dues/interest of any of its lenders/Debenture holders.  NCD lenders have also participated in the SDR. Whenever, the company's operations turn profitable, the company's operations turn profitable, the company's operations turn profitable. The company will start making payments to all its lenders.  210 Motilal Oswal Securities Limited  Secured NCDs  Secured NCDs  Terms of Debentures Complied With  Complied  Complied  Without Fincorp Limited  Unsecured NCDs  Terms of Debentures Complied With  Complied  Unsecured NCDs  Terms of Debentures Complied With  Complied  |     |                                    |              |               |   | Currently process for change in management is     |
| 2015), the Lenders have resorted to standstill clause. Further the company has incurred EBIDTA losses during the period and hence is not in a position to pay the dues/interest of any of its lenders/Debenture holders.  NCD lenders have also participated in the SDR. Whenever, the company's operations turn profitable, the company will start making payments to all its lenders.  210 Motilal Oswal Securities Limited  Secured NCDs  Terms of Debentures Complied With  Complied  Complied  121 Muthoot Fincorp Limited  Unsecured NCDs  Terms of Debentures Complied With  Complied  Complied  122 Muthoot Fincorp Limited  Unsecured NCDs  Secured NCDs  Terms of Debentures Complied With  Complied  |     |                                    |              |               |   | underway. During the 18 month period from         |
| 2015), the Lenders have resorted to standstill clause. Further the company has incurred EBIDTA losses during the period and hence is not in a position to pay the dues/interest of any of its lenders/Debenture holders.  NCD lenders have also participated in the SDR. Whenever, the company's operations turn profitable, the company will start making payments to all its lenders.  210 Motilal Oswal Securities Limited  Secured NCDs  Terms of Debentures Complied With  Complied  Complied  121 Muthoot Fincorp Limited  Unsecured NCDs  Terms of Debentures Complied With  Complied  Complied  122 Muthoot Fincorp Limited  Unsecured NCDs  Secured NCDs  Terms of Debentures Complied With  Complied  |     |                                    |              |               |   | Reference Date of SDR invocation (Aug 22.         |
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| EBIDTA losses during the period and hence is not in a position to pay the dues/interest of any of its lenders/Debenture holders.  NCD lenders have also participated in the SDR. Whenever, the company's operations turn profitable, the company will start making payments to all its lenders.  210 Motilal Oswal Securities Limited  Secured NCDs  Terms of Debentures Complied With  Complied  Terms of Debentures Complied With  Complied  111 Muthoot Fincorp Limited  Unsecured NCDs  Terms of Debentures Complied With  Complied  112 Muthoot Fincorp Limited  Unsecured NCDs  Terms of Debentures Complied With  Complied  113 Nagpur Seoni Expressway Limited  Secured NCDs  Terms of Debentures Complied With  Complied   |     |                                    |              |               |   | **  |
| not in a position to pay the dues/interest of any of its lenders/Debenture holders.  NCD lenders have also participated in the SDR. Whenever, the company's operations turn profitable, the company will start making payments to all its lenders.  210 Motilal Oswal Securities Limited  Secured NCDs  Terms of Debentures Complied With  Complied  Complied  Unsecured NCDs  Terms of Debentures Complied With  Complied  Unsecured NCDs  Terms of Debentures Complied With  Complied  Terms of Debentures Complied With  Complied  Terms of Debentures Complied With  Terms of Debentures Com |     |                                    |              |               |   | · · ·   |
| of its lenders/Debenture holders.  NCD lenders have also participated in the SDR. Whenever, the company's operations turn profitable, the company will start making payments to all its lenders.  210 Motilal Oswal Securities Limited  211 Muthoot Fincorp Limited  212 Muthoot Fincorp Limited  213 Nagpur Seoni Expressway Limited  214 Natinal Highway Authority of India  215 National Housing Bank - Series I  216 Secured NCDs  217 Terms of Debentures Complied With  218 Terms of Debentures Complied With  219 Terms of Debentures Complied With  210 Terms of Debentures Complied With  211 Terms of Debentures Complied With  212 Terms of Debentures Complied With  213 National Housing Bank - Series I  214 Secured NCDs  215 Terms of Debentures Complied With  216 Terms of Debentures Complied With  217 Terms of Debentures Complied With  218 Terms of Debentures Complied With  219 Terms of Debentures Complied With  210 Terms of Debentures Complied With  211 Terms of Debentures Complied With  212 Terms of Debentures Complied With  213 National Housing Bank - Series I  224 Secured NCDs  225 Terms of Debentures Complied With  226 Terms of Debentures Complied With  227 Terms of Debentures Complied With  228 Terms of Debentures Complied With  229 Terms of Debentures Complied With  230 Terms of Debentures Complied With  231 National Housing Bank - Series I  232 Secured NCDs  233 Terms of Debentures Complied With  234 Terms of Debentures Complied With  255 Terms of Debentures Complied With  256 Terms of Debentures Complied With  257 Terms of Debentures Complied With  258 Terms of Debentures Complied With  259 Terms of Debentures Complied With  250 Terms of |     |                                    |              |               |   | EBIDTA losses during the period and hence is      |
| NCD lenders have also participated in the SDR. Whenever, the company's operations turn profitable, the company will start making payments to all its lenders.  210 Motilal Oswal Securities Limited  211 Muthoot Fincorp Limited  212 Muthoot Fincorp Limited  213 Nagpur Seoni Expressway Limited  214 Natinal Highway Authority of India  215 National Housing Bank - Series I  216 Secured NCDs  217 National Housing Bank - Series I  218 Secured NCDs  219 Secured NCDs  210 National Housing Bank - Series I  211 Secured NCDs  212 Secured NCDs  213 National Housing Bank - Series I  214 Secured NCDs  215 Secured NCDs  216 Terms of Debentures Complied With  217 Complied  218 Complied  219 Secured NCDs  210 Terms of Debentures Complied With  211 Secured NCDs  212 Terms of Debentures Complied With  213 National Housing Bank - Series I  214 Secured NCDs  215 Terms of Debentures Complied With  216 Terms of Debentures Complied With  217 Terms of Debentures Complied With  218 Terms of Debentures Complied With  219 Terms of Debentures Complied With  210 Terms of Debentures Complied With  211 Terms of Debentures Complied With  212 Terms of Debentures Complied With  213 National Housing Bank - Series I  214 Secured NCDs  215 Terms of Debentures Complied With  216 Terms of Debentures Complied With  217 Terms of Debentures Complied With  218 Terms of Debentures Complied With  219 Terms of Debentures Complied With  210 Terms of Debentures Complied With  211 Terms of Debentures Complied With  212 Terms of Debentures Complied With  213 Terms of Debentures Complied With  214 Terms of Debentures Complied With  215 Terms of Debentures Complied With  216 Terms of Debentures Complied With  217 Terms of Debentures Complied With  218 Terms of Debentures Complied With  219 Terms of Debentures Complied With  219 Terms of Debentures Complied With  219 Terms of Debentures Complied With  210 Terms of Debentures Complied With  210 Terms of Debentures Complied With  211 Terms of Debentures Complied With  |     |                                    |              |               |   | not in a position to pay the dues/interest of any |
| NCD lenders have also participated in the SDR. Whenever, the company's operations turn profitable, the company will start making payments to all its lenders.  210 Motilal Oswal Securities Limited  211 Muthoot Fincorp Limited  212 Muthoot Fincorp Limited  213 Nagpur Seoni Expressway Limited  214 Natinal Highway Authority of India  215 National Housing Bank - Series I  216 Secured NCDs  217 National Housing Bank - Series I  218 Secured NCDs  219 Secured NCDs  210 National Housing Bank - Series I  211 Secured NCDs  212 Secured NCDs  213 National Housing Bank - Series I  214 Secured NCDs  215 Secured NCDs  216 Terms of Debentures Complied With  217 Complied  218 Complied  219 Secured NCDs  210 Terms of Debentures Complied With  211 Secured NCDs  212 Terms of Debentures Complied With  213 National Housing Bank - Series I  214 Secured NCDs  215 Terms of Debentures Complied With  216 Terms of Debentures Complied With  217 Terms of Debentures Complied With  218 Terms of Debentures Complied With  219 Terms of Debentures Complied With  210 Terms of Debentures Complied With  211 Terms of Debentures Complied With  212 Terms of Debentures Complied With  213 National Housing Bank - Series I  214 Secured NCDs  215 Terms of Debentures Complied With  216 Terms of Debentures Complied With  217 Terms of Debentures Complied With  218 Terms of Debentures Complied With  219 Terms of Debentures Complied With  210 Terms of Debentures Complied With  211 Terms of Debentures Complied With  212 Terms of Debentures Complied With  213 Terms of Debentures Complied With  214 Terms of Debentures Complied With  215 Terms of Debentures Complied With  216 Terms of Debentures Complied With  217 Terms of Debentures Complied With  218 Terms of Debentures Complied With  219 Terms of Debentures Complied With  219 Terms of Debentures Complied With  219 Terms of Debentures Complied With  210 Terms of Debentures Complied With  210 Terms of Debentures Complied With  211 Terms of Debentures Complied With  |     |                                    |              |               |   | of its lenders/Debenture holders.                 |
| Whenever, the company's operations turn profitable, the company will start making payments to all its lenders.  Motilal Oswal Securities Limited  Secured NCDs  Terms of Debentures Complied With  Complied  Terms of Debentures Complied With  Complied  Disecured NCDs  Terms of Debentures Complied With  Complied  Disecured NCDs  Terms of Debentures Complied With  Complied  Terms of Debentures Complied With  Terms of Debentures Complied With  Complied  Terms of Debentures Complied With  Terms of Debentures |     |                                    |              |               |   |   |
| Whenever, the company's operations turn profitable, the company will start making payments to all its lenders.  Motilal Oswal Securities Limited  Secured NCDs  Terms of Debentures Complied With  Complied  Terms of Debentures Complied With  Complied  Disecured NCDs  Terms of Debentures Complied With  Complied  Disecured NCDs  Terms of Debentures Complied With  Complied  Terms of Debentures Complied With  Terms of Debentures Complied With  Complied  Terms of Debentures Complied With  Terms of Debentures |     |                                    |              |               |   | NCD lenders have also participated in the SDR.    |
| profitable, the company will start making payments to all its lenders.  210 Motilal Oswal Securities Limited 211 Muthoot Fincorp Limited 212 Muthoot Fincorp Limited 213 Nagpur Seoni Expressway Limited 214 Natinal Highway Authority of India 215 National Housing Bank - Series I 216 National Housing Bank - Series I 217 Secured NCDs 218 Nagpur Seoni Express I 219 Secured NCDs 210 Terms of Debentures Complied With Complied 211 Complied 212 Mothoot Fincorp Limited 213 Nagpur Seoni Expressway Limited 214 Natinal Highway Authority of India 25 Secured NCDs 264 Terms of Debentures Complied With Complied 265 Terms of Debentures Complied With Complied 276 Terms of Debentures Complied With Complied 277 Terms of Debentures Complied With Complied 278 National Housing Bank - Series I 280 Secured NCDs 290 Terms of Debentures Complied With Complied 291 National Housing Bank - Series I 292 Secured NCDs 293 Terms of Debentures Complied With Complied 294 National Housing Bank - Series I 295 Secured NCDs 296 Terms of Debentures Complied With Complied   |     |                                    |              |               |   |   |
| 210 Motilal Oswal Securities Limited 211 Muthoot Fincorp Limited 212 Muthoot Fincorp Limited 213 Nagpur Seoni Expressway Limited 214 Natinal Highway Authority of India 215 National Housing Bank - Series I 216 National Housing Bank - Series II 217 Motilal Oswal Securities Limited 218 Secured NCDs 219 Terms of Debentures Complied With Complied 219 Terms of Debentures Complied With Complied 210 Terms of Debentures Complied With Complied 211 National Housing Bank - Series I 212 Secured NCDs 213 National Housing Bank - Series I 214 Secured NCDs 215 National Housing Bank - Series I 215 Secured NCDs 216 Terms of Debentures Complied With Complied 217 National Housing Bank - Series I 218 Secured NCDs 219 Terms of Debentures Complied With Complied 219 Terms of Debentures Complied With Complied 210 Terms of Debentures Complied With Complied  |     |                                    |              |               |   |   |
| Motilal Oswal Securities Limited  Secured NCDs  Terms of Debentures Complied With  Complied  Terms of Debentures Complied With  Complied  Muthoot Fincorp Limited  Unsecured NCDs  Terms of Debentures Complied With  Complied  Terms of Debentures Complied With  Complied  Terms of Debentures Complied With  Terms of Debentures Complied With  Complied  Terms of Debentures Complied With  Terms of Debentures Complied With  Complied  Terms of Debentures Complied With   |     |                                    |              |               |   |   |
| Muthoot Fincorp Limited  Secured NCDs  30 Terms of Debentures Complied With  Complied  11 Muthoot Fincorp Limited  Unsecured NCDs  22 Terms of Debentures Complied With  Complied  13 Nagpur Seoni Expressway Limited  Secured NCDs  195 Terms of Debentures Complied With  Complied  Terms of Debentures Complied With  Terms of Debentures Complied With  Complied  Terms of Debentures Complied With  |     |                                    |              |               |   | payments to all its lenders.                      |
| Muthoot Fincorp Limited  Secured NCDs  30 Terms of Debentures Complied With  Complied  11 Muthoot Fincorp Limited  Unsecured NCDs  22 Terms of Debentures Complied With  Complied  13 Nagpur Seoni Expressway Limited  Secured NCDs  195 Terms of Debentures Complied With  Complied  Terms of Debentures Complied With  Terms of Debentures Complied With  Complied  Terms of Debentures Complied With  |     |                                    |              |               |   |   |
| Muthoot Fincorp Limited  Secured NCDs  30 Terms of Debentures Complied With  Complied  11 Muthoot Fincorp Limited  Unsecured NCDs  22 Terms of Debentures Complied With  Complied  13 Nagpur Seoni Expressway Limited  Secured NCDs  195 Terms of Debentures Complied With  Complied  Terms of Debentures Complied With  Terms of Debentures Complied With  Complied  Terms of Debentures Complied With  |     |                                    |              |               |   |   |
| Muthoot Fincorp Limited  Secured NCDs  30 Terms of Debentures Complied With  Complied  11 Muthoot Fincorp Limited  Unsecured NCDs  22 Terms of Debentures Complied With  Complied  13 Nagpur Seoni Expressway Limited  Secured NCDs  195 Terms of Debentures Complied With  Complied  Terms of Debentures Complied With  Terms of Debentures Complied With  Complied  Terms of Debentures Complied With  |     |                                    |              |               |   |   |
| 212 Muthoot Fincorp Limited 213 Nagpur Seoni Expressway Limited 214 Natinal Highway Authority of India 215 National Housing Bank - Series I 216 National Housing Bank - Series II 217 Secured NCDs 218 National Housing Bank - Series II 219 Secured NCDs 210 National Housing Bank - Series II 210 Secured NCDs 2110 Terms of Debentures Complied With Complied 215 Complied 216 National Housing Bank - Series II 217 Secured NCDs 218 National Housing Bank - Series II 219 Secured NCDs 210 Terms of Debentures Complied With Complied 210 Terms of Debentures Complied With Complied  | 210 | Motilal Oswal Securities Limited   | Secured NCDs | 50            | Terms of Debentures Complied With         | Complied  |
| 213Nagpur Seoni Expressway LimitedSecured NCDs195Terms of Debentures Complied WithComplied214Natinal Highway Authority of IndiaSecured NCDs4000Terms of Debentures Complied WithComplied215National Housing Bank - Series ISecured NCDs126Terms of Debentures Complied WithComplied216National Housing Bank - Series IISecured NCDs110Terms of Debentures Complied WithComplied  | 211 | Muthoot Fincorp Limited            | Secured NCDs | 30            | Terms of Debentures Complied With         | Complied  |
| 213Nagpur Seoni Expressway LimitedSecured NCDs195Terms of Debentures Complied WithComplied214Natinal Highway Authority of IndiaSecured NCDs4000Terms of Debentures Complied WithComplied215National Housing Bank - Series ISecured NCDs126Terms of Debentures Complied WithComplied216National Housing Bank - Series IISecured NCDs110Terms of Debentures Complied WithComplied  |     |                                    |              |               |   |   |
| 213Nagpur Seoni Expressway LimitedSecured NCDs195Terms of Debentures Complied WithComplied214Natinal Highway Authority of IndiaSecured NCDs4000Terms of Debentures Complied WithComplied215National Housing Bank - Series ISecured NCDs126Terms of Debentures Complied WithComplied216National Housing Bank - Series IISecured NCDs110Terms of Debentures Complied WithComplied  | L   |                                    |              |               |   |   |
| 214Natinal Highway Authority of IndiaSecured NCDs4000Terms of Debentures Complied WithComplied215National Housing Bank - Series ISecured NCDs126Terms of Debentures Complied WithComplied216National Housing Bank - Series IISecured NCDs110Terms of Debentures Complied WithComplied  |     | ·                                  |              |               |   |   |
| 215National Housing Bank - Series ISecured NCDs126Terms of Debentures Complied WithComplied216National Housing Bank - Series IISecured NCDs110Terms of Debentures Complied WithComplied  |     | 0, ,                               | Secured NCDs | 195           | Terms of Debentures Complied With         | Complied  |
| 216 National Housing Bank - Series II Secured NCDs 110 Terms of Debentures Complied With Complied  |     |                                    | Secured NCDs |               | Terms of Debentures Complied With         | Complied  |
|  |     |                                    |              |               | ·   |   |
| 217 National Housing Bank - Series III Secured NCDs 125 Terms of Debentures Complied With Complied   | 216 | National Housing Bank - Series II  | Secured NCDs | 110           | Terms of Debentures Complied With         | Complied  |
|  | 217 | National Housing Bank - Series III | Secured NCDs | 125           | Terms of Debentures Complied With         | Complied  |



| Secured / Unsecured Secured / Unsecured Secured / Unsecured Secured NCDs Secured NC |                       |
|--|-----------------------|
| 218 National Housing Bank - Series IV  Secured NCDs  82.9 Terms of Debentures Complied With  Complied  219 National Housing Bank - Series V  Secured NCDs  900 Terms of Debentures Complied With  Complied  220 National Thermal Power Ltd (NTPC Ltd) - 44  Secured Bonds  500 Terms of Debentures Complied With  Complied  221 National Thermal Power Ltd (NTPC Ltd) - 45  Secured Bonds  75 Terms of Debentures Complied With  Complied  |                       |
| 219 National Housing Bank - Series V Secured NCDs 900 Terms of Debentures Complied With Complied 220 National Thermal Power Ltd (NTPC Ltd) - 44 Secured Bonds 500 Terms of Debentures Complied With Complied 221 National Thermal Power Ltd (NTPC Ltd) - 45 Secured Bonds 75 Terms of Debentures Complied With Complied  |                       |
| 219 National Housing Bank - Series V Secured NCDs 900 Terms of Debentures Complied With Complied 220 National Thermal Power Ltd (NTPC Ltd) - 44 Secured Bonds 500 Terms of Debentures Complied With Complied 221 National Thermal Power Ltd (NTPC Ltd) - 45 Secured Bonds 75 Terms of Debentures Complied With Complied  |                       |
| 219 National Housing Bank - Series V Secured NCDs 900 Terms of Debentures Complied With Complied 220 National Thermal Power Ltd (NTPC Ltd) - 44 Secured Bonds 500 Terms of Debentures Complied With Complied 221 National Thermal Power Ltd (NTPC Ltd) - 45 Secured Bonds 75 Terms of Debentures Complied With Complied  |                       |
| 219 National Housing Bank - Series V Secured NCDs 900 Terms of Debentures Complied With Complied 220 National Thermal Power Ltd (NTPC Ltd) - 44 Secured Bonds 500 Terms of Debentures Complied With Complied 221 National Thermal Power Ltd (NTPC Ltd) - 45 Secured Bonds 75 Terms of Debentures Complied With Complied  |                       |
| 219 National Housing Bank - Series V Secured NCDs 900 Terms of Debentures Complied With Complied 220 National Thermal Power Ltd (NTPC Ltd) - 44 Secured Bonds 500 Terms of Debentures Complied With Complied 221 National Thermal Power Ltd (NTPC Ltd) - 45 Secured Bonds 75 Terms of Debentures Complied With Complied  |                       |
| 219 National Housing Bank - Series V Secured NCDs 900 Terms of Debentures Complied With Complied 220 National Thermal Power Ltd (NTPC Ltd) - 44 Secured Bonds 500 Terms of Debentures Complied With Complied 221 National Thermal Power Ltd (NTPC Ltd) - 45 Secured Bonds 75 Terms of Debentures Complied With Complied  |                       |
| 220 National Thermal Power Ltd (NTPC Ltd) - 44 Secured Bonds 500 Terms of Debentures Complied With Complied 221 National Thermal Power Ltd (NTPC Ltd) - 45 Secured Bonds 75 Terms of Debentures Complied With Complied   |                       |
| 220 National Thermal Power Ltd (NTPC Ltd) - 44 Secured Bonds 500 Terms of Debentures Complied With Complied 221 National Thermal Power Ltd (NTPC Ltd) - 45 Secured Bonds 75 Terms of Debentures Complied With Complied   |                       |
| 221 National Thermal Power Ltd (NTPC Ltd) - 45 Secured Bonds 75 Terms of Debentures Complied With Complied   |                       |
| 221 National Thermal Power Ltd (NTPC Ltd) - 45 Secured Bonds 75 Terms of Debentures Complied With Complied   |                       |
| 221 National Thermal Power Ltd (NTPC Ltd) - 45 Secured Bonds 75 Terms of Debentures Complied With Complied   |                       |
| 222 Alekterel Thermal Decorated (AITDC Ltd.) AC  |                       |
| 222   National Thermal Power Ltd (NTPC Ltd) - 46   Secured Bonds   75   Terms of Debentures Complied With   Complied   |                       |
| 223 National Thermal Power Ltd (NTPC Ltd) - 47 Secured Bonds 390 Terms of Debentures Complied With Complied  |                       |
| 224 National Thermal Power Ltd (NTPC Ltd) - 53 Secured Bonds 1000 Terms of Debentures Complied With Complied   |                       |
| 225 National Thermal Power Ltd (NTPC Ltd) - Series 55 Secured Bonds 300 Terms of Debentures Complied With Complied   |                       |
| 226 National Thermal Power Ltd (NTPC Ltd) - Series 57 Secured Bonds 500 Terms of Debentures Complied With Complied   |                       |
| 227 National Thermal Power Ltd (NTPC Ltd) - Series 58 Secured Bonds 300 Terms of Debentures Complied With Complied   |                       |
| 228 National Thermal Power Ltd (NTPC Ltd) - Series 60 Secured Bonds 1000 Terms of Debentures Complied With Complied  |                       |
| 229 National Thermal Power Ltd (NTPC Ltd) - Series 61 Secured Bonds 1072.5 Terms of Debentures Complied With Complied  |                       |
| 230 National Thermal Power Ltd (NTPC Ltd) - Series 62 Secured Bonds 800 Terms of Debentures Complied With Complied   |                       |
| 231 National Thermal Power Ltd (NTPC Ltd) - Series 63 Secured Bonds 670 Terms of Debentures Complied With Complied   |                       |
| 232 National Thermal Power Ltd (NTPC Ltd) - Series 64 Secured Bonds 700 Terms of Debentures Complied With Complied   |                       |
| 233 National Thermal Power Ltd (NTPC Ltd) - Series XLIX Secured Bonds 200 Terms of Debentures Complied With Complied   |                       |
| 234 National Thermal Power Ltd (NTPC Ltd) - Series XLVIII Secured Bonds 300 Terms of Debentures Complied With Complied   |                       |
| 235 National Thermal Power Ltd (NTPC Ltd) - Series 59 Secured Bonds 655 Terms of Debentures Complied With Complied   |                       |
| 236 National Thermal Power Ltd (NTPC Ltd)- Series 55 Secured Bonds 700 Terms of Debentures Complied With Complied  |                       |
| 237 National Thermal Power Ltd (NTPC Ltd)- Series 65 Secured Bonds 3925 Terms of Debentures Complied With Complied   |                       |
|  |                       |
|  |                       |
| Private Limited)  239 OMR Mall Developers Private Limited Secured NCDs 215 Terms of Debentures Complied With Complied  |                       |
|  |                       |
| 240 Orchids Apartments Private Limited Secured NCDs 140 Terms of Debentures Complied With Complied   |                       |
| 241 OZONE Projects Private Limited Secured NCDs 173 half yearly Communication is not received Follow up is in progress   |                       |
| for the half year ended March , 2017   |                       |
|  |                       |
| 242 Palacial Real Estate Private Limited Secured NCDs 27.01 Terms of Debentures Complied With Complied   |                       |
| 243 Paranjape Scheme (Construction) limited Secured NCDs 175 half yearly Communication is not received Follow up is in progress  |                       |
| for the half year ended March , 2017   |                       |
|  |                       |
| 244 Parsvnath Rail Land Projects Limited Secured NCDs 360 Terms of Debentures Complied With Extension available for so   | ecurity creation till |
| 31.03.2019   |                       |
| 245 Parsvnath Rail Land Projects Limited - B Series Secured NCDs 245 Terms of Debentures Complied With Extension available for so  | ecurity creation till |
| 31.03.2019   |                       |



|     | ·  |                 |               | Reports Received from the Debenture Issue |  |
|-----|--|-----------------|---------------|---|--|
| Sr. | Name of the Issuer Company                                       | Secured/        | Issue Size(in | Whether Terms Complied as on 31.03.2018   | Remarks                                    |
|     |  | Unsecured       | Rs. Crores)   |   |  |
|     |  |                 |               |   |  |
|     |  |                 |               |   |  |
|     |  |                 |               |   |  |
|     |  |                 |               |   |  |
|     |  |                 |               |   |  |
| 246 | Patil Rail Infrastructure Pvt Ltd                                | Secured NCDs    | 135           | Terms of Debentures Complied With         | Complied                                   |
|     | Peninsula land Limited   | Secured NCDs    | 100           | Terms of Debentures Complied With         | Complied                                   |
| 248 | Power Finance Corporation Limited (PFC)                          | Secured NCDs    | 113           | Terms of Debentures Complied With         | Complied                                   |
| 249 | Power Finance Corporation Limited (PFC)                          | Secured NCDs    | 2000          | Terms of Debentures Complied With         | Complied                                   |
| 250 | Power Finance Corporation Limited (PFC)                          | Secured NCDs    | 270           | Terms of Debentures Complied With         | Complied                                   |
| 251 | Power Finance Corporation Limited (PFC)                          | Secured NCDs    | 270           | Terms of Debentures Complied With         | Complied                                   |
| 252 | Power Finance Corporation Limited (PFC)                          | Secured NCDs    | 270           | Terms of Debentures Complied With         | Complied                                   |
| 253 | Power Finance Corporation Limited (PFC)                          | Secured NCDs    | 1011          | Terms of Debentures Complied With         | Complied                                   |
|     | Power Finance Corporation Limited (PFC)                          | Secured NCDs    | 157.96        | Terms of Debentures Complied With         | Complied                                   |
| 255 | Power Finance Corporation Limited (PFC) - 113                    | Secured NCDs    | 2240          | Terms of Debentures Complied With         | Complied                                   |
| 256 | Power Finance Corporation Limited (PFC)- 109                     | Secured NCDs    | 4500          | Terms of Debentures Complied With         | Complied                                   |
| 257 | Power Finance Corporation Limited (PFC)- 111                     | Secured NCDs    | 1000          | Terms of Debentures Complied With         | Complied                                   |
| 258 | Power Finance Corporation Limited (PFC)- 112                     | Secured NCDs    | 810           | Terms of Debentures Complied With         | Complied                                   |
| 259 | Punjab and Sind Bank   | Secured NCDs    | 1000          | Terms of Debentures Complied With         | Complied                                   |
| 260 | Punjab State Power Corporation Limited (Punjab State Electricity | Unsecured Bonds | 500           | Terms of Debentures Complied With         | Complied                                   |
|     | Board)   |                 |               | ·   |  |
|     | , , , , , , , , , , , , , , , , , , ,                            |                 |               |   |  |
|     |  |                 |               |   |  |
|     |  |                 |               |   |  |
| 261 | Puranik Buildcon Private Limited                                 | Secured NCDs    | 135           | Terms of Debentures Complied With         | Complied                                   |
| 262 | PVP Ventures Ltd   | Secured NCDs    | 195           | Terms of Debentures Complied With         | Complied                                   |
| 263 | Raheja Icon Entertainment Pvt. Ltd.                              | Secured NCDs    | 68            | Two consecutive defaults in payment of    | Reported to SEBI, Exchange & Credit Rating |
|     |  |                 |               | interest                                  | Agencies                                   |
| 264 | Rajasthan State Road Transaport Corporation                      | Unsecured Bonds | 188.20 &      | Terms of Debentures Complied With         | Complied                                   |
|     |  |                 | 311.80        | ·   |  |
| 265 | Rajasthan State Road Transaport Corporation                      | Unsecured Bonds | 175           | Terms of Debentures Complied With         | Complied                                   |
|     |  |                 |               | ·   |  |
| 266 | Rajesh Housing Private Limited - NCD                             | Secured NCDs    | 140           | Terms of Debentures Complied With         | Complied                                   |
|     | Real Value Promoters Private Limited                             | Secured NCDs    | 140           | half yearly Communication is not received | Follow up is in progress                   |
|     |  |                 |               | for the half year ended March , 2017      |  |
|     |  |                 |               | ,   |  |
| 268 | Real Value Venture Private Limited                               | Secured NCDs    | 27            | half yearly Communication is not received | Follow up is in progress                   |
|     |  |                 |               | for the half year ended March , 2017      |  |
|     |  |                 |               | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,      |  |
| 269 | Real Value Venture Private Limited                               | Secured NCDs    | 29            | half yearly Communication is not received | Follow up is in progress                   |
|     |  | . ,             |               | for the half year ended March , 2017      |  |
|     |  |                 |               | ,   |  |
|     | I .  | 1               |               | 1   | 1  |



|     |  |                |               | Reports Received from the Debenture Issue |   |
|-----|--|----------------|---------------|---|---|
| Sr. | Name of the Issuer Company                 | Secured/       | Issue Size(in | Whether Terms Complied as on 31.03.2018   | Remarks                                       |
|     |  | Unsecured      | Rs. Crores)   |   |   |
|     |  |                |               |   |   |
|     |  |                |               |   |   |
|     |  |                |               |   |   |
|     |  |                |               |   |   |
|     |  |                |               |   |   |
| 270 | Real Value Venture Private Limited         | Secured NCDs   | 16            | Terms of Debentures Complied With         | Complied                                      |
| 271 | REI Agro Limited                           | Secured NCDs   | 93.5          | Terms of Debentures Not Complied With     | Rei Agro have defaulted in servicing Interest |
|     |  |                |               |   | Payment. The Company has gone under CDR.      |
|     |  |                |               |   |   |
|     |  |                |               |   |   |
| 272 | Reliance Capital Limited                   | Secured NCDs   | 780.3         | Terms of Debentures Complied With         | Complied                                      |
| 273 | Reliance Capital Limited                   | Secured NCDs   | 647.74        | Terms of Debentures Complied With         | Complied                                      |
| 274 | Reliance Capital Limited                   | Secured NCDs   | 450.1         | Terms of Debentures Complied With         | Complied                                      |
| 275 | Reliance Capital Limited                   | Secured NCDs   | 5284.71       | Terms of Debentures Complied With         | Complied                                      |
| 276 | Reliance Capital Limited                   | Secured NCDs   | 5000          | Terms of Debentures Complied With         | Complied                                      |
| 277 | Reliance Capital Limited                   | Secured NCDs   | 1124.77       | Terms of Debentures Complied With         | Complied                                      |
| 278 | Reliance Capital Limited                   | Secured NCDs   | 2500          | Terms of Debentures Complied With         | Complied                                      |
| 279 | Reliance Capital Limited - Tier II         | Unsecured NCDs | 1000          | Terms of Debentures Complied With         | Complied                                      |
| 280 | Reliance Capital Limited - Tier II         | Unsecured NCDs | 500           | Terms of Debentures Complied With         | Complied                                      |
| 281 | Reliance Capital Limited (11 Series)       | Secured NCDs   | 723           | Terms of Debentures Complied With         | Complied                                      |
| 282 | Reliance Capital Limited (12 Series)       | Secured NCDs   | 160.2         | Terms of Debentures Complied With         | Complied                                      |
| 283 | Reliance Capital Limited (12 Series)       | Secured NCDs   | 79.37         | Terms of Debentures Complied With         | Complied                                      |
| 284 | Reliance Capital Limited (12 Series)       | Secured NCDs   | 621.34        | Terms of Debentures Complied With         | Complied                                      |
| 285 | Reliance Capital Limited (13 Series)       | Secured NCDs   | 640           | Terms of Debentures Complied With         | Complied                                      |
| 286 | Reliance Capital Limited (23 Series)       | Secured NCDs   | 688.62        | Terms of Debentures Complied With         | Complied                                      |
|     |  |                |               |   |   |
|     |  |                |               |   |   |
|     |  |                |               |   |   |
| 287 | Reliance Capital Limited (32 Series)       | Secured NCDs   | 960           | Terms of Debentures Complied With         | Complied                                      |
|     |  |                |               |   |   |
|     |  |                |               |   |   |
|     |  |                |               |   |   |
| 288 | Reliance Capital Limited (37 Series)       | Secured NCDs   | 334.03        | Terms of Debentures Complied With         | Complied                                      |
| 289 | Reliance Commercial Finance Limited        | Secured NCDs   | 2500          | Terms of Debentures Complied With         | Complied                                      |
| 290 | Reliance Commercial Finance Limited        | Secured NCDs   | 2000          | Terms of Debentures Complied With         | Complied                                      |
| 291 | Reliance Commercial Finance Limited        | Unsecured NCDs | 500           | Terms of Debentures Complied With         | Complied                                      |
| 292 | Reliance Financial Limited                 | Secured NCDs   | 250           | Terms of Debentures Complied With         | Complied                                      |
| 293 | Reliance Financial Limited                 | Secured NCDs   | 350           | Terms of Debentures Complied With         | Complied                                      |
| 294 | Reliance General Insurance Company Limited | Secured NCDs   | 230           | Terms of Debentures Complied With         | Complied                                      |
| 295 | Reliance Securities Limited                | Secured NCDs   | 500           | Terms of Debentures Complied With         | Complied                                      |
| 296 | ReNew Wind Energy (Jath) Private Limited   | Secured NCDs   | 451           | Terms of Debentures Complied With         | Complied                                      |
| 297 | RMG Developers Pvt Ltd                     | Secured NCDs   | 41            | Terms of Debentures Complied With         | Complied                                      |
|     | inne pereiopeis i re zea                   | 3664.64.11623  |               | Terms of Descritates complica trial       | complica                                      |



| Sr. | Name of the Issuer Company                          | Secured/       |              | Whether Terms Complied as on 31.03.2018   |  |
|-----|---|----------------|--------------|---|--|
| 31. | Name of the issuer company                          | Unsecured      | Rs. Crores)  | Whether Terms complied as on 31.03.2018   | Remarks                                    |
|     |   | Oliseculeu     | its. crores/ |   |  |
|     |   |                |              |   |  |
|     |   |                |              |   |  |
|     |   |                |              |   |  |
|     |   |                |              |   |  |
| 298 | Rural Electrification Corporation Limited           | Unsecured NCDs | 100          | Terms of Debentures Complied With         | Complied                                   |
|     | Sadhbhav Infrastructure Project Limited             | Secured NCDs   | 140.54       | Terms of Debentures Complied With         | Complied                                   |
|     | Sai Srushti Builders Private Limited                | Secured NCDs   | 150          | Terms of Debentures Complied With         | Complied                                   |
|     | Sai Srushti Builders Private Limited                | Secured NCDs   | 85           | Terms of Debentures Complied With         | Complied                                   |
|     | Sandor Lifesciences Pvt Ltd                         | Secured NCDs   | 35           | Terms of Debentures Complied With         | Complied                                   |
|     | Sarvesh Builders (India) Private Limited            | Secured NCDs   | 130          | Terms of Debentures Complied With         | Complied                                   |
| _   | Satguru Corporate Services Limited                  | Secured NCDs   | 209.98       | Terms of Debentures Complied With         | Complied                                   |
|     | Sew infrastructure Limited                          | Secured NCDs   | 50           | Two consecutive defaults in payment of    | Reported to SEBI, Exchange & Credit Rating |
|     |   |                |              | interest                                  | Agencies                                   |
| 306 | Sheba Properties Limited                            | Secured NCDs   | 1500         | Terms of Debentures Complied With         | Complied                                   |
|     | Sheba Properties Limited                            | Secured NCDs   | 1000         | Terms of Debentures Complied With         | Complied                                   |
| _   | Sheba Properties Limited                            | Secured NCDs   | 2500         | Terms of Debentures Complied With         | Complied                                   |
|     | Sheba Properties Limited                            | Secured NCDs   | 3000         | Terms of Debentures Complied With         | Complied                                   |
|     | Shining Star Solutions and Services Private Limited | Secured NCDs   | 25.42        | half yearly Communication is not received | Follow up is in progress                   |
| 010 | gran gorations and ger trees i made Emilieu         | 000010011000   | 231.12       | for the half year ended March , 2017      | . one w up is in progress                  |
|     |   |                |              | l con the man year emaca maron, 2027      |  |
| 311 | Shree Siddhivinayak Real Homes Private Limited      | Secured NCDs   | 395          | Terms of Debentures Complied With         | Complied                                   |
| 312 | Simplex Infrastructures Ltd                         | Secured NCDs   | 75           | Terms of Debentures Complied With         | Complied                                   |
| 313 | Simplex Infrastructures Ltd                         | Secured NCDs   | 75           | Terms of Debentures Complied With         | Complied                                   |
| 314 | Simplex Infrastructures Ltd                         | Secured NCDs   | 50           | Terms of Debentures Complied With         | Complied                                   |
| 315 | Simplex Infrastructures Ltd                         | Secured NCDs   | 100          | Terms of Debentures Complied With         | Complied                                   |
| 316 | Simplex Infrastructures Ltd                         | Secured NCDs   | 100          | Terms of Debentures Complied With         | Complied                                   |
| 317 | Simplex Infrastructures Ltd                         | Secured NCDs   | 75           | Terms of Debentures Complied With         | Complied                                   |
| 318 | Simplex Infrastructures Ltd                         | Secured NCDs   | 75           | Terms of Debentures Complied With         | Complied                                   |
| 319 | Sinew Developers Private Limited                    | Secured NCDs   | 200          | half yearly Communication is not received | Follow up is in progress                   |
|     |   |                |              | for the half year ended March , 2017      |  |
|     |   |                |              |   |  |
| 320 | Sintex Industries Ltd                               | Secured NCDs   | 137.5        | Terms of Debentures Complied With         | Complied                                   |
| 321 | Sintex Industries Ltd                               | Secured NCDs   | 112.5        | Terms of Debentures Complied With         | Complied                                   |
| 322 | Sintex Prefab and Infra Limited                     | Secured NCDs   | 85           | Terms of Debentures Complied With         | Complied                                   |
| 323 | Sintex Prefab and Infra Limited                     | Secured NCDs   | 250          | Terms of Debentures Complied With         | Complied                                   |
| 324 | Sintex Prefab and Infra Limited                     | Secured NCDs   | 137.5        | Terms of Debentures Complied With         | Complied                                   |
| 325 | Sintex Prefab and Infra Limited                     | Secured NCDs   | 112.5        | Terms of Debentures Complied With         | Complied                                   |
| 326 | Sintex-BAPL Limited                                 | Secured NCDs   | 200          | Terms of Debentures Complied With         | Complied                                   |
| 327 | Speedage Trade Limited                              | Secured NCDs   | 60           | Terms of Debentures Complied With         | Complied                                   |
|     | SRF Limited   | Secured NCDs   | 200          | Terms of Debentures Complied With         | Complied                                   |
| 329 | SRF Limited   | Secured NCDs   | 300          | Terms of Debentures Complied With         | Complied                                   |



|          |   |   |             | Reports Received from the Debenture Issue  |                          |
|----------|---|---|-------------|--|--------------------------|
| Sr.      | Name of the Issuer Company                      | Secured/                                |             | Whether Terms Complied as on 31.03.2018    | Remarks                  |
|          |   | Unsecured                               | Rs. Crores) |  |                          |
|          |   |   |             |  |                          |
|          |   |   |             |  |                          |
|          |   |   |             |  |                          |
|          |   |   |             |  |                          |
|          |   |   |             |  |                          |
| 330      | Sterling Gated Community Private Limited        | Secured NCDs                            | 60          | Terms of Debentures Complied With          | Complied                 |
| 331      | Sterling Habitats Private Limited               | Secured NCDs                            | 25          | Terms of Debentures Complied With          | Complied                 |
| 332      | Suncity Constructwell Private Limited           | Secured NCDs                            | 30          | Terms of Debentures Complied With          | Complied                 |
| 333      | Sunteck Realty Limited                          | Secured NCDs                            | 55          | Terms of Debentures Complied With          | Complied                 |
| 334      | Talwandi Sabo Power Limited                     | Secured NCDs                            | 1000        | Terms of Debentures Complied With          | Complied                 |
| 335      | Talwandi Sabo Power Limited                     | Secured NCDs                            | 300         | Terms of Debentures Complied With          | Complied                 |
| 336      | Talwandi Sabo Power Limited                     | Secured NCDs                            | 250         | Terms of Debentures Complied With          | Complied                 |
| 337      | Talwandi Sabo Power Limited                     | Secured NCDs                            | 500         | Terms of Debentures Complied With          | Complied                 |
| 338      | Talwandi Sabo Power Limited                     | Secured NCDs                            | 1000        | Terms of Debentures Complied With          | Complied                 |
| 339      | Tarendra Infrastructure Chennai Pvt Ltd         | Secured NCDs                            | 100         | Quartely compliance Report and half yearly | Follow up is in progress |
|          |   |   |             | communication are not received for March,  |                          |
|          |   |   |             | 2017                                       |                          |
| 340      | Tata Autocomp Limited                           | Unsecured NCDs                          | 100         | Terms of Debentures Complied With          | Complied                 |
|          |   |   |             |  |                          |
|          |   |   |             |  |                          |
| 341      | Tata Capital Financial Services Limited         | Secured NCDs                            | 2000        | Terms of Debentures Complied With          | Complied                 |
| 342      | Tata Capital Financial Services Limited         | Secured NCDs                            | 3000        | Terms of Debentures Complied With          | Complied                 |
| 343      | Tata Capital Financial Services Limited         | Secured NCDs                            | 1000        | Terms of Debentures Complied With          | Complied                 |
| 344      | Tata Capital Financial Services Limited         | Secured NCDs                            | 2000        | Terms of Debentures Complied With          | Complied                 |
| 345      | Tata Capital Financial Services Limited         | Secured NCDs                            | 3000        | Terms of Debentures Complied With          | Complied                 |
| 346      | Tata Capital Financial Services Limited         | Secured NCDs                            | 2000        | Terms of Debentures Complied With          | Complied                 |
| 347      | Tata Capital Financial Services Limited         | Secured NCDs                            | 2000        | Terms of Debentures Complied With          | Complied                 |
| 348      | Tata Capital Financial Services Limited         | Secured NCDs                            | 272         | Terms of Debentures Complied With          | Complied                 |
| 349      | Tata Capital Financial Services Limited         | Secured NCDs                            | 728         | Terms of Debentures Complied With          | Complied                 |
| 350      | Tata Capital Financial Services Limited         | Secured NCDs                            | 1000        | Terms of Debentures Complied With          | Complied                 |
| 351      | Tata Capital Financial Services Limited         | Secured NCDs                            | 3000        | Terms of Debentures Complied With          | Complied                 |
| 352      | Tata Capital Financial Services Limited         | Secured NCDs                            | 2000        | Terms of Debentures Complied With          | Complied                 |
| 353      | Tata Capital Financial Services Limited         | Secured NCDs                            | 3000        | Terms of Debentures Complied With          | Complied                 |
| 354      | Tata Capital Financial Services Limited         | Secured NCDs                            | 2000        | Terms of Debentures Complied With          | Complied                 |
| 355      | Tata Capital Financial Services Limited         | Secured NCDs                            | 5000        | Terms of Debentures Complied With          | Complied                 |
|          | Tata Capital Housing Finance Limited            | UnSecured NCDs                          | 100         | Terms of Debentures Complied With          | Complied                 |
|          |   |   |             |  | ·                        |
| 357      | Tata Capital Housing Finance Limited            | Unsecured NCDs                          | 200         | Terms of Debentures Complied With          | Complied                 |
|          | Tata Capital Housing Finance Limited (2 Series) | UnSecured NCDs                          | 75          | Terms of Debentures Complied With          | Complied                 |
|          |   | , |             |  | F                        |
| 359      | Tata Capital Housing Finance Limited (5 Series) | UnSecured NCDs                          | 75          | Terms of Debentures Complied With          | Complied                 |
|          |   | , |             |  | F                        |
| <u> </u> | <u> </u>  | 1                                       | <u> </u>    | 1  |                          |



| •   |   |                |             | Reports Received from the Debenture issue |  |
|-----|---|----------------|-------------|---|--|
| Sr. | Name of the Issuer Company                          | Secured/       | •           | Whether Terms Complied as on 31.03.2018   | Remarks  |
|     |   | Unsecured      | Rs. Crores) |   |  |
|     |   |                |             |   |  |
|     |   |                |             |   |  |
|     |   |                |             |   |  |
|     |   |                |             |   |  |
|     |   |                |             |   |  |
| 360 | TATA Motors Limited                                 | UnSecured NCDs | 8100        | Terms of Debentures Complied With         | Complied                                       |
|     |   |                |             |   |  |
| 361 | THDC India Limited                                  | Secured NCDs   | 600         | Terms of Debentures Complied With         | Complied                                       |
| 362 | Toyota Financial Servies India Limited - IX         | Secured NCDs   | 200         | Terms of Debentures Complied With         | Complied                                       |
| 363 | Toyota Financial Servies India Limited - V          | Secured NCDs   | 200         | Terms of Debentures Complied With         | Complied                                       |
| 364 | Toyota Financial Servies India Limited - VI         | Secured NCDs   | 200         | Terms of Debentures Complied With         | Complied                                       |
| 365 | Toyota Financial Servies India Limited - VII        | Secured NCDs   | 400         | Terms of Debentures Complied With         | Complied                                       |
| 366 | Toyota Financial Servies India Limited - X - II     | Secured NCDs   | 200         | Terms of Debentures Complied With         | Complied                                       |
| 367 | Toyota Financial Servies India Limited - XI         | Secured NCDs   | 200         | Terms of Debentures Complied With         | Complied                                       |
| 368 | Toyota Financial Servies India Limited - XII        | Secured NCDs   | 300         | Terms of Debentures Complied With         | Complied                                       |
| 369 | Toyota Financial Servies India Limited - XIII       | Secured NCDs   | 300         | Terms of Debentures Complied With         | Complied                                       |
| 370 | Toyota Financial Servies India Limited - XIV        | Secured NCDs   | 200         | Terms of Debentures Complied With         | Complied                                       |
| 371 | Toyota Financial Servies India Limited - XIX        | Secured NCDs   | 300         | Terms of Debentures Complied With         | Complied                                       |
| 372 | Toyota Financial Servies India Limited - XV         | Secured NCDs   | 120         | Terms of Debentures Complied With         | Complied                                       |
| 373 | Toyota Financial Servies India Limited - XVI        | Secured NCDs   | 300         | Terms of Debentures Complied With         | Complied                                       |
| 374 | Toyota Financial Servies India Limited - XVII       | Secured NCDs   | 200         | Terms of Debentures Complied With         | Complied                                       |
| 375 | Toyota Financial Servies India Limited - XVIII      | Secured NCDs   | 100         | Terms of Debentures Complied With         | Complied                                       |
| 376 | Toyota Financial Servies India Limited - XX         | Secured NCDs   | 150         | Terms of Debentures Complied With         | Complied                                       |
| 377 | Toyota Financial Servies India Limited Series 4     | Secured NCDs   | 300         | Terms of Debentures Complied With         | Complied                                       |
| 378 | Tridhaatu Mumbai Strucure Pvt Ltd                   | Secured NCDs   | 50          | Terms of Debentures Complied With         | Complied                                       |
| 379 | Tril IT4 Private Limited (formerly Albrecht Builder | UnSecured NCDs | 110         | Terms of Debentures Complied With         | Complied                                       |
|     | Private Limited)                                    |                |             |   |  |
| 380 | Tril IT4 Private Limited (formerly Albrecht Builder | UnSecured NCDs | 400         | Terms of Debentures Complied With         | Complied                                       |
|     | Private Limited)                                    |                |             |   |  |
| 381 | True Value Homes India Private Limited              | Secured NCDs   | 200         | half yearly Communication is not received | Follow up in progress                          |
|     |   |                |             | for the half year ended March , 2017      |  |
|     |   |                |             |   |  |
| 382 | Truewin Realty Limited                              | Secured NCDs   | 80          | Terms of Debentures Complied With         | Complied                                       |
| 383 | Tulip Telecom Limited                               | Secured NCDs   | 150         | Default Case                              | Reported to SEBI, Exchange & Credit Rating     |
|     |   |                |             |   | Agencies and Issued Press Release              |
|     |   |                |             |   | The company has defaulted in the CDR and       |
|     |   |                |             |   | ICICI as lead bank for CDR is taking necessary |
|     |   |                |             |   | steps on behalf of all the lenders             |
|     |   |                |             |   |  |
|     | U   |                |             |   |  |



|     | Note: Terms Complied with are confirm  | ned based on Quarte | erly Compliance | Reports Received from the Debenture Issue | r Companies.                                   |
|-----|--|---------------------|-----------------|---|--|
| Sr. | Name of the Issuer Company   | Secured/            | Issue Size(in   | Whether Terms Complied as on 31.03.2018   | Remarks  |
|     |  | Unsecured           | Rs. Crores)     |   |  |
|     |  |                     |                 |   |  |
|     |  |                     |                 |   |  |
|     |  |                     |                 |   |  |
|     |  |                     |                 |   |  |
|     |  |                     |                 |   |  |
| 384 | Tulip Telecom Limited  | Secured NCDs        | 125             | Default Case                              | Reported to SEBI, Exchange & Credit Rating     |
|     |  |                     |                 |   | Agencies and Issued Press Release              |
|     |  |                     |                 |   | The company has defaulted in the CDR and       |
|     |  |                     |                 |   | ICICI as lead bank for CDR is taking necessary |
|     |  |                     |                 |   | steps on behalf of all the lenders             |
|     |  |                     |                 |   | ·  |
| 385 | Twenty Five South Realty Limited (erstwhile Hoary Realty Limited)                | Secured NCDs        | 57              | half yearly Communication is not received | Follow up in progress                          |
|     |  |                     |                 | for the half year ended March , 2017      | , , , , , , , , , , , , , , , , , , ,          |
|     |  |                     |                 | ,   |  |
| 386 | Unishire Urbanscape Private Limited  | Secured NCDs        | 126             | Two consecutive defaults in payment of    | Reported to SEBI, Exchange & Credit Rating     |
|     |  |                     |                 | interest                                  | Agencies                                       |
| 387 | UP Power Corporation Pvt Ltd   | Secured NCDs        | 6510            | half yearly Communication is not received | Follow up in progress                          |
| 007 | or remail desiporation related   | 5000.00.11055       | 0010            | for the half year ended March , 2017      | . o up p. og. ess                              |
|     |  |                     |                 | Tot the nam year chaed March, 2017        |  |
| 388 | UP Power Corporation Pvt Ltd   | Secured NCDs        | 3489.5          | half yearly Communication is not received | Follow up in progress                          |
| 300 | or rewer corporation related   | Secured Nebs        | 3103.3          | for the half year ended March , 2017      | Tollow up in progress                          |
|     |  |                     |                 | Tot the han year chaed water, 2017        |  |
| 389 | Venus India Asset Finance Private Limited (Formerly Vaishnavi                    | Secured NCDs        | 6.5             | Terms of Debentures Complied With         | Complied                                       |
| 303 | Finlease Private Limited)  | Secured Nebs        | 0.5             | Terms of Descritares complica with        | Complica                                       |
| 390 | VGN Developers Pvt Ltd   | Secured NCDs        | 400             | half yearly Communication is not received | Follow up in progress                          |
| 330 | Volv Developers i vi Liu   | Secured NCDs        | 400             | for the half year ended March , 2017      | 1 Ollow up III progress                        |
|     |  |                     |                 | lioi the half year ended March, 2017      |  |
| 391 | Viceroy Bangalore Hotels Private Limited   | Secured NCDs        | 120             | Terms of Debentures Complied With         | Complied                                       |
|     | Vismaya Developers Private Limited   | Secured NCDs        | 210             | Terms of Debentures Complied With         | Complied                                       |
|     | Volkswagen Finance Private Limited   | Secured NCDs        | 2000            | Terms of Debentures Complied With         | Complied                                       |
|     | Volkswagen Finance Private Limited Volkswagen Finance Private Limited (7 Series) | Secured NCDs        | 2000            | Terms of Debentures Complied With         | Complied                                       |
|     | Westerly Retail Private Limited  | Unsecured NCD       | 350             | Terms of Debentures Complied With         | Complied                                       |
|     | Whispering Heights Real Estate   | Unsecured NCD       | 518             | Terms of Debentures Complied With         | Complied                                       |
| 390 | Annabering heights year ratate   | onsecured NCD       | 210             | Terms or Dependines Complied With         | Сотрпец  |
|     | PUBLIC ISSUES  |                     |                 |   |  |
| 1   | IDBI Bank Ltd ( 300+400+500+400)   | Unsecured Bonds     | 1600            | Terms of Debentures Complied With         | Complied                                       |
| 1   | ן טטווא בנע ( טטטדייטטדיטטטדייטטן  | Onsecured Bollus    | 1000            | Terms of Dependices Compiled With         | Complied                                       |
|     |  |                     |                 |   |  |
|     |  |                     |                 |   |  |
| 1   | urci   | Coourad Day 1-      | 3500            | Torms of Dobontures Complicat Mith        | Complied                                       |
| 3   | IIFCL  | Secured Bonds       | 2500            | Terms of Debentures Complied With         | Complied                                       |
| 3   | IIFCL (under umbrella limit of Rs. 9215 cr- Tranche 1- raised Rs.                | Secured Bonds       | 9215            | Terms of Debentures Complied With         | Complied                                       |
| L   | 2883.8769 Cr)  |                     |                 |   |  |



| Sr. | Name of the Issuer Company   | Secured/       |             | Whether Terms Complied as on 31.03.2018 |          |
|-----|--|----------------|-------------|---|----------|
| 31. | Name of the issuer company   | Unsecured      | Rs. Crores) | Whether Terms Complied as on 31.03.2018 | Remarks  |
|     |  | Olisecureu     | Ks. Crores) |   |          |
|     |  |                |             |   |          |
|     |  |                |             |   |          |
|     |  |                |             |   |          |
|     |  |                |             |   |          |
| 4   | IIFCL- under umbrella limit of Rs. 10000 Cr- tax free bonds-                 | Secured Bonds  | 3000        | Terms of Debentures Complied With       | Complied |
| 4   | 1000+2000- Tranche-2   | Secureu Borius | 3000        | reinis of Debentures Complied With      | Compiled |
| 5   | IIFCL- under umbrella limit of Rs. 10000 Cr- tax free bonds- Tranche-3       | Secured Bonds  | 2823.79     | Terms of Debentures Complied With       | Complied |
| ٥   | lifet- dilder dilibrella lillik of Ks. 10000 Cr- tax free bolius- franctie-5 | Secureu Borius | 2023.79     | refins of Depentures Compiled With      | Compiled |
| 6   | IIFCL- under umbrella limit of Rs. 9215 cr- Tranche II- raised Rs. 272       | Secured Bonds  | 6331.12     | Terms of Debentures Complied With       | Complied |
| 0   | Crore  | Secureu Borius | 0331.12     | reinis of Debentures Complied With      | Compiled |
| 7   | IIFCL- Infra Bonds 2010-11 Tranche - I                                       | Secured Bonds  | 1200        | Terms of Debentures Complied With       | Complied |
| 2   | Indian Renewable Energy Development Agency Limited                           | Secured Bonds  | 1716        | Terms of Debentures Complied With       | Complied |
| 9   | Kosamattam Finance Limited - Public Issue I                                  | Secured NCDs   | 100         | Terms of Debentures Complied With       | Complied |
| 10  | Kosamattam Finance Limited - Public Issue II                                 | Secured NCDs   | 150         | Terms of Debentures Complied With       | Complied |
| 11  | Kosamattam Finance Limited - Public Issue III                                | Secured NCDs   | 200         | Terms of Debentures Complied With       | Complied |
| 12  | Kosamattam Finance Limited - Public Issue IV                                 | Secured NCDs   | 200         | Terms of Debentures Complied With       | Complied |
| 12  | Kosamattam Finance Limited - Public Issue IV                                 | Secured NCDs   | 230         | Terms of Debentures Complied With       | · ·      |
| 13  | Kosamattam Finance Limited - Public Issue V                                  | Secured NCDs   | 200         | Terms of Debentures Complied With       | Complied |
| 14  | Kosammattam Finance Limited - Public Issue VII                               |                |             |   | Complied |
| 15  | Kosammattam Finance Limited - Public Issue VIII                              | Secured NCDs   | 250         | Terms of Debentures Complied With       | Complied |
| 16  |  | Secured NCDs   | 200         | Terms of Debentures Complied With       | Complied |
| 17  | Kosammattam Finance Limited - Public Issue IX                                | Secured NCDs   | 300         | Terms of Debentures Complied With       | Complied |
| 18  | Kosammattam Finance Limited - Public Issue X                                 | Secured NCDs   | 225         | Terms of Debentures Complied With       | Complied |
| 19  | Kosammattam Finance Limited - Public Issue XI                                | Secured NCDs   | 220         | Terms of Debentures Complied With       | Complied |
| 20  | Kosammattam Finance Limited - Public Issue XII                               | Secured NCDs   | 230         | Terms of Debentures Complied With       | Complied |
| 21  | KOSAMATTAM FINANCE LIMITED - Public Issue XIII                               | Secured NCDs   | 300         | Terms of Debentures Complied With       | Complied |
| 22  | Manappuram Finance Limited   | Secured Bonds  | 300         | Terms of Debentures Complied With       | Complied |



| Sr. | Name of the Issuer Company                        | Secured/       | Issue Size(in | Whether Terms Complied as on 31.03.2018  |   |
|-----|---|----------------|---------------|--|---|
| 31. | Name of the issuer company                        |                | •             | Whether Terms Compiled as 011 51.05.2018 | Remarks                                     |
|     |   | Unsecured      | Rs. Crores)   |  |   |
|     |   |                |               |  |   |
|     |   |                |               |  |   |
|     |   |                |               |  |   |
|     |   |                |               |  |   |
|     |   |                |               | •  |   |
|     | Manappuram Finance Ltd                            | Secured NCDs   | 200           | Terms of Debentures Complied With        | Complied                                    |
| 24  | Manappuram Finance Ltd - Tranche 3                | Secured NCDs   | 300           | Terms of Debentures Complied With        | Complied                                    |
| 25  | Muthoottu Mini Financieries Ltd                   | Secured NCDs   | 200           | Terms of Debentures Complied With        | Complied                                    |
| 26  | Muthoottu Mini Financieries Ltd                   | Secured NCDs   | 250           | Terms of Debentures Complied With        | Complied                                    |
| 27  | Muthoottu Mini Financieries Ltd                   | Secured NCDs   | 300           | Terms of Debentures Complied With        | Complied                                    |
| 28  | Muthoottu Mini Financieries Ltd                   | Secured NCDs   | 250           | Terms of Debentures Complied With        | Complied                                    |
| 29  | Muthoottu Mini Financieries Ltd                   | Secured NCDs   | 250           | Terms of Debentures Complied With        | Complied                                    |
| 30  | Muthoottu Mini Financieries Ltd - Public Issue VI | Secured NCDs   | 250           | Terms of Debentures Complied With        | Complied                                    |
| 31  | National Housing Bank (NHB)                       | Secured Bonds  | 3750          | Terms of Debentures Complied With        | Complied                                    |
| 32  | National Housing Bank (NHB)- Extension            | Secured Bonds  | 1000          | Terms of Debentures Complied With        | Complied                                    |
| 33  | National Housing Bank (NHB) - II                  | Secured Bonds  | 2100          | Terms of Debentures Complied With        | Complied                                    |
| 34  | National Thermal Power Ltd (NTPC Ltd)             | Secured Bonds  | 1750          | Terms of Debentures Complied With        | Complied                                    |
| 35  | National Thermal Power Ltd (NTPC Ltd)             | Secured Bonds  | 10306         | Terms of Debentures Complied With        | Complied                                    |
| 36  | Power Finance Corporation Limited                 | Secured NCDs   | 699.75        | Terms of Debentures Complied With        | Complied                                    |
|     |   |                | (Tranche I )  |  |   |
| 37  | Power Finance Corporation Limited                 | Secured NCDs   | 165.37        | Terms of Debentures Complied With        | Complied                                    |
|     | ·   |                | (Tranche II ) | ·  |   |
|     |   |                |               |  |   |
| 38  | Power Finance Corporation Limited                 | Secured NCDs   | 3875.9        | Terms of Debentures Complied With        | Complied                                    |
| 39  | Religare Finvest Limited                          | Secured NCDs   | 500           | Terms of Debentures Complied With        | Complied                                    |
| 40  | Rural Electrification Corporation Limited         | Secured Bonds  | 3000          | Terms of Debentures Complied With        | Complied                                    |
| 41  | Sardar Sarovar Narmada Nigam Ltd                  | Secured Deep   | 257.08        | Case under Litigation                    | The matter is pending in Gujarat High Court |
|     | Ů   | Discount Bonds |               | · ·                                      |   |
|     |   |                |               |  |   |
|     |   |                |               |  |   |
|     |   |                |               |  |   |
| 42  | Tata Capital Financial Services Limited           | Secured NCDs   | 1500          | Terms of Debentures Complied With        | Complied                                    |
|     | Tata Sapital I Mariolal Screeces Ellinted         | 5550150 11023  | 1500          | . cs of beschares complied with          |   |
|     |   |                |               |  |   |
|     |   |                |               |  |   |
|     |   |                |               |  |   |