



To,
National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex, Bandra East,
Mumbai 400051, Maharashtra.

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Kala Ghoda, Fort,
Mumbai 400001, Maharashtra.

Sub: Non default of listed debt obligations by Tata Capital Financial Services Limited

Dear Sir/ Madam,

This is to certify that there were no past defaults on debt obligations by Tata Capital Financial Services Limited, which is the Transferor Company 1, relating to the "Scheme of Arrangement for amalgamation of Tata Capital Financial Services Limited and Tata Cleantech Capital Limited with Tata Capital Limited and their respective shareholders".

Thanking you,

Yours faithfully

For Tata Capital Financial Services Limited

Sonali Punekar
Company Secretary

Date: April 4, 2023

Place: Mumbai

TATA CAPITAL FINANCIAL SERVICES LIMITED

Corporate Identity Number U67100MH2010PLC210201

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web www.tatacapital.com

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013