

Status of information regarding any default by listed entity and action taken by debenture trustee as on 31.03.2021

Pursuant to SEBI circular SEBI/ HO/ MIRS/ CRADT/ CIR/ P/ 2020/230 dated November 12, 2020



Sr. No.	Name of the listed entity (including ISIN)	Issue Type (Public/ Privately placed listed)	Issue size (in crores)	Secured/ Unsecured	Default of interest/ redemption amount (Yes/ No) along	Year of default (1 <sup>st</sup> / 2 <sup>nd</sup> / 3 <sup>rd</sup> /...)	Date of intimating/ sending notice to the debenture holders	Result of the voting (receipt of consents), if			Date of convening the meeting of debenture holders	Date of enforcement of security (Filing with DRT/NCLT as applicable)	Date and details of any other actions (Appointment of nominee director, joining ICA, etc. )	Date of conclusion of recovery proceedings
								Negative consent for enforcement of security	Positive consent for signing the ICA	Other consents, if any				
1	Tulip Telecom Limited (125 Cr) Tranche 1 INE122H07081 INE122H07099 INE122H07107 Tranche 2 INE122H07115 INE122H07123 INE122H07131 Tranche 3 INE122H07149 INE122H07156 INE122H07164 Tranche 4 INE122H07172 INE122H07180 INE122H07198  (150 Cr) INE122H07057 INE122H07065 INE122H07073	Privately placed listed	₹ 125 Cr and ₹ 150 Cr	Secured	No ₹ 275 Crores	September 2012 9th year of default	September 15, 2012,					April 2013 DRT	Order passed by DRT and matter was transferred to Official liquidator for Liquidation The Company is under Liquidation.	ongoing
3	Deccan Chronicle Holdings Limited (20 Cr) INE137G07073 (30 Cr) INE137G07065	Privately placed listed	₹ 20 Cr and ₹ 30 Cr	Secured	Yes ₹. 50 Crores	June 2012 9th year of default	July 12, 2012 Letter sent to the debenture holders					April 2014 DRT filed by Debenture Holders Physical Possession Application with CMM for physical possession filed by Trustee and NCLT under IBC filed by Canara Bank being Term Lender	post instructions of Debenture Holders and legal opinion, DRT filed by Debenture Holders Physical Possession Application with CMM for physical possession filed by Trustee and NCLT under IBC filed by Canara Bank being Term Lender Resolution plan was submitted by IRP on February 15, 2019.	ongoing
4	Sardar Sarovar Narmada Nigam Limited INE670E09017	Public Issue	₹ 257.08 Cr	Unsecured	Nil	Not applicable						April 2009 Early Redemption Writ petition filed in High Court of Gujarat	Individual Debenture Holders filed various petitions courts presently writ Petition combined and filed in High Court of Gujarat	ongoing
5	Huhtown Limited INE703H07096 INE703H07120	Privately placed listed	₹ 100 Cr	Secured	Yes ₹ 100 Crores	September 2012 9th year	September 27, 2012 Letter sent					December 2013 Instructions of Debenture Holders and legal opinion filed in Bombay High Court	5 consent terms thereafter all the payment has been made to Debenture Holders as per revised consent terms in April 2021., Debentures have been redeemed and transaction is closed	Settled vide order dated 07.04.2021
6	Sew Infrastructure Limited INE024J07028	Privately placed listed	₹ 50 Cr	Secured	Yes ₹ 50 Crores	January 2016 5th year	March 23, 2016 letter sent					July 2016 Debenture Holders being banks have approached DRT themselves- DRT-2, Hyderabad	Debenture holders filed petition in Debts Recovery Tribunal (DRT), Hyderabad in April 2019	ongoing
7	Raheja Icon Entertainment Private Limited INE572U07015	Privately placed listed	₹ 68 Cr	Secured	Yes ₹ 68 Crores	November 2017 4th year	December 2017					October 2019 Cheque bouncing of PDC- Metropolitan Magistrate, Court No. 202, District Court, Saket	Under instruction of sole debenture holder various notices have been issued to the company. The debenture holder has received part payment in the past. Case filed in Chief Metropolitan Magistrate, Delhi under S.138 in November 2019 with respect to PDC bounced in October 2019.	ongoing
8	IL&FS Transportation Networks Limited INE975G08223 INE975G08231 INE975G08249 INE975G08256 INE975G08264 INE975G07019 INE975G08272 INE975G07027 INE975G07043 INE975G07035 INE975G07050 INE975G07068 INE975G07076 INE975G08280 INE975G08298 INE975G08306 INE975G07084 INE975G07092 INE872N07014 INE447T07012	Privately placed listed	₹ 1963.5 Crs	Secured	Yes ₹ 1963.5 Crores	September 2018 3rd year						September 2018 Approached NCLT for filing of claims as required under newspaper insertion	1) 11.02.2019, Vistra has filed Intervention Application for and on behalf of the financial creditors, IA for CA N. 346 and 347 of 2018 (Diary No. 9676 snf 9678) 2) Petition has been filed by Union of India, MCA through Regional Director, Western Region, against Infrastructure Leasing and Financial Services Limited, IL&FS Financial Services Limited and IL&FS Transportation Networks Ltd under Section 130(1) of the Companies Act, 2013 (CP 4506/2018) 3) The matter in NCLAT is Company Appeal 346 of 2018 and 347 of 2018	ongoing

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9	Ind-Barath Thermotek Private Limited (699 Cr) INE408S07016 (80 Cr) INE408S07024	Privately placed listed	₹ 779 crores	Secured	Yes ₹ 779 crores	July 2016 5th year					July 2016 NCLT	Not paid interest for the period July 2016 and July 2017. Pledged shares given as security have been Invoked on August 31, 2017. Issuer has filed application under NCLT against invocation of Shares, the matter is pending in NCLT.	ongoing	
10	Jet Airways (India) Limited INE802G08013	Privately placed listed	₹ 698.90 crs	Secured	Yes ₹ 1386 crores	March 2019 2nd Year	April 01, 2019				March 2019 Default in payment obligations Term Lenders lead by State Bnak of India have taken company to IBC, NCLT Mumbai	Company is currently undergoing a corporate insolvency resolution process ("CIRP") under the Insolvency and Bankruptcy Code, 2016 ("Code") as directed in the order dated June 20 2019 ("Court Order") of the Hon'ble National Company Law Tribunal at Mumbai ("NCLT").	ongoing	
11	Unishire Urbanscape Private Limited INE021T07015	Privately placed listed	₹ 126 Cr	Secured	Yes. ₹ 126 crores	March 2017 4th Year					September 2017 Security cheque bounced on Instructions of Debenture Holders and legal opinion DRT Bangalore	Cases filed in Chief Metropolitan Magistrate under S.138 with respect to PDCs bounced. Last date of hearing of the matter was in December 2019. Original Application in DRT has also been filed on January 06, 2020 by Trustee. Application under sec 7 of IBC has been filed against Unishire Regency Park Ltd.(Guarantor/Co-obligor) by IIFL. The Trustee has filed Impleadment Application in January 2020.	ongoing	
12	Sintex Industries Limited (112.50 Cr) INE429C07040 (137.50 Cr) INE429C07057 (250 Cr) INE429C07065	Privately placed listed	₹ 112.50 Cr ₹ 137.50 Cr ₹ 250 Cr	Secured	Yes ₹. 500 crores	June 2019 2nd year	As Company defaulted on June 11, 2019				Initial all Debenture Holders meeting was held by the Company at its Kalol office on June 25, 2019. October 01, 2020, February 15, 2021 and February 24 2021	June 2019 NCLT-Ahmedabad As per stock exchange intimation by Company, Publication of Invitation for Expression of Interest in Form - G given by the Company on June 11, 2021.	ongoing	
13	Sintex Prefab and Infra Limited (112.50 Cr) INE972T07019 (137.50 Cr) INE972T07043 (250 Cr) INE972T07035	Privately placed listed	₹ 112.50 Cr ₹ 137.50 Cr and ₹ 250 Cr	Secured	Yes ₹ 500 crores	April 2019 2nd year	As Company defaulted on September 11, 2019				Initial meeting was done on September 27, 2019 during the year meeting done on 11 <sup>th</sup> December 2020	April 2019 Ordinary Civil Suit with Bombay High Court/NCLT	Company was not able to process payment on April 08, 2019 on due date i.e. delayed payment. Interest payment due from September 11, 2019 to till date are defaulted by the Company. Debenture Holders meeting held on September 27, 2019 and minutes of the meeting circulated to debenture holders. Various mails sent to Company and Statutory auditor by Vistra for providing explanation on impairment of Company's assets to the tune of Rs.325 Crores in the books of Sintex Plastic Technology Limited during the quarter ended June 30, 2019, availability of DRR for repayments, proof of investments made from DRR and Valuation report. Reply mail received from Company on January 01, 2020. Vistra circulated fee quotes to debenture holders for obtaining valuation, legal opinion and ROC search report from Independent professional. With reference to issue of Rs.137.5 Cr Debenture Holders meeting held on October 22, 2019 and minutes of the meeting circulated to debenture holders on November 01, 2019. Debenture Holders meeting held on December 26, 2019. As requested in debenture holders meeting dated December 26, 2019, Vistra sent an email to Company on December 31, 2019 for providing various information and details. As decided in the debenture holders meeting dated December 26, 2019, Vistra circulated mail for debenture holders approval on initiating symbolic possession of the Mortgaged properties. Update received from Company regarding the transaction documents forwarded to debenture holders on February 20, 2020. Constant followup done with the debenture holders with respect to next course of action being filing of suit	ongoing
14	Sterling Gated Community Private Limited INE481R09029	Privately placed listed	₹ 60 crs	Secured	Yes ₹ 60 crores	June 2019 2nd year					June 2019 on Instructions of Debenture Holders and legal opinion SARFAESI at Bangalore was filed	Recall Notice was sent on June 20, 2019 default in compliance with various terms and condition of the Issue. Possession Notice under sec 13(4) under SARFAESI Act issued to the company on December 06, 2019. Awaiting further instructions from Debenture holders. Thereafter the company had defaulted the outstanding payments and Enforcement proceedings under SARFEASI Act were initiated against the company on behalf of and on the instructions of debenture holders. Thereafter a favorable order dated 18 May, 2020 was passed by the court. Now the company has filed the criminal revision petition against the order dated 18 May, 2020, for taking possession of the mortgage property under SARFESI Act.	ongoing	

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15	Sintex-BAPL Limited INE631U07019	Privately placed listed	₹ 200 cr	Secured	Yes ₹ 200 crores	August 2019 2nd year	Company defaulted on August 28, 2019 hence default intimation sent on the same day.				Initial meeting was done by all Lenders Consortium meeting of the Company called by State Bank of India, Lead Bank (SBI) on August 6, 2019 during the year meetings were done on 21st April 2020, 27th May 2020, 24th July 2020, 25th August 2020, 19th October 2020, 28th January 2021, 15th February, 2021, 10th March 2021, 19th	December 2020 NCLT Ahmedabad	Sintex-BAPL Limited admitted in NCLT vide order dated 18th December 2020, Mr. Ketulbhai Ramubhai Patel appointed as Interim Resolution Professional (IRP). Form-C filed with IRP on 06th January 2020. various meetings held of debenture holders in the matter.	ongoing
16	Reliance Commercial Finance Limited INE126D07016 INE126D07024 INE126D07032 INE126D07040 INE126D07057 INE126D07065 INE126D07073 INE126D07123 INE126D07131	Privately placed listed	₹ 7000 Cr	Secured	Yes ₹ 7000 crores	September 2019 2nd year	September 10, 2019				14th July 2020, 20th July 2020, 18th September 2020, 23rd September 2020 and February 12, 2021	February 2020 per applicable law and legal opinion filed DRT	DRT application has been filed by Debenture Trustee . As per ICA signed by other creditors, total amount available for distribution to all the Debenture Holders transferred on September 30, 2020, February, 2021 and April 2021 NDA signed by debenture trustee on 7th June 2021 on behalf of debenture trustee. Once the resolution plan is accepted by the ICA lenders, the same would then be presented to the debenture holders for their approval.	ongoing
17	Reliance Commercial Finance Limited INE126D08014 INE126D08022 INE126D08030 INE126D08048 INE126D08055 INE126D08063	Privately placed listed	₹ 500 Crs	Unsecured	Yes ₹ 500 crores	September 2019 2nd year	September 10, 2019				14th July 2020, 20th July 2020, 18th September 2020, 23rd September 2020 and February 12, 2021	February 2020 per applicable law and legal opinion filed DRT	DRT application has been filed by Debenture Trustee . As per ICA signed by other creditors, total amount available for distribution to all the Debenture Holders transferred on September 30, 2020, February, 2021 and April 2021 NDA signed by debenture trustee on 7th June 2021 on behalf of debenture trustee. Once the resolution plan is accepted by the ICA lenders, the same would then be presented to the debenture holders for their approval.	ongoing
18	Altico Capital India Limited INE587O07016 INE587O07024 INE587O07040 INE587O08030 INE587O07073 INE587O07099 INE587O07149 INE587O07156 INE587O07164 INE587O07172 INE587O07180 INE587O07198 INE587O07214 INE587O07222 INE587O07230 INE587O07305 INE587O07271 INE587O07297	Privately placed listed	₹ 1708.10 crs	Secured	Yes ₹ 1708.1 crores	September 2019 2nd year	September 12, 2019				Debenture Holders meeting was held on 13-09-2019 February 24, 2020 and February 27, 2020	Nil	ICA signed by Debenture Holders and Debenture Holders have approved resolution plan. The debentures have been 90% redeemed as per approved resolution plan balance 10% shall be paid on or before 31 March 2022	ongoing

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19	Reliance Capital Limited INE013A07NU3 INE013A07PP8 INE013A07PR4 INE013A07QX0 INE013A07QJ9 INE013A07QQ4 INE013A07QY8 INE013A07RA6 INE013A07RT6 INE013A07SK3 INE013A07TA2 INE013A07TN5 INE013A07TV8 INE013A07UY0 INE013A07WB4 INE013A07WU4 INE013A07A33 INE013A07A66 INE013A07G11 INE013A07I01 INE013A07O03 INE013A07S41 INE013A07Y19 INE013A07Y27 INE013A071A8 INE013A075A0	Privately placed listed	Rs. 14868.53 Crs	Secured	Yes Rs. 14868.53	October 2019 2nd year	23 <sup>rd</sup> August 2019 meeting of Debenture holders was conducted	For filing of DRT- Nil	NA	Mails were sent to all the debenture holders on 3rd February 2020 and 6th February 2020 by Vistra for providing nomination to join the Committee of Debenture Holders ("CODH) post which all the decisions were taken by CODH and Steering Committee constituted by CODH.	Initially on 23rd August 2019 meeting of Debenture holders was conducted Various meetings of steering committee members were conducted during the year Meeting of all the debenture holders were conducted on 14th September 2020, 18th December 2020 and 5th January 2021	DRT- November 29, 2019	DRT application has been filed by Debenture Trustee under instruction of Debenture Holders, Asset monetisation process is ongoing through steering committee	ongoing
20	Reliance Capital Limited INE013A08101 INE013A08119 INE013A08135 INE013A08143 INE013A08150 INE013A08168 INE013A08176 INE013A08184 INE013A08192 INE013A08200 INE013A08218 INE013A08226 INE013A08234 INE013A08242 INE013A08259 INE013A08267 INE013A08275 INE013A08283 INE013A08291 INE013A08309 INE013A08317 INE013A08325 INE013A08333 INE013A08341 INE013A08358 INE013A08266	Privately placed listed	₹ 1405 Cr	Unsecured	Yes ₹ 1405 Cr	October 2019 2nd year	23 <sup>rd</sup> August 2019 meeting of Debenture holders was conducted	Nil	Nil	Mails were sent to all the debenture holders on 3rd February 2020 and 6th February 2020 by Vistra for providing nomination to join the Committee of Debenture Holders ("CODH) post which all the decisions were taken by CODH and Steering Committee constituted by CODH.	Initially on 23rd August 2019 meeting of Debenture holders was conducted	Order issued by DRT dated 3rd December 2020, whereby Issuer has been restrained from parting of any assets, without the due confirmation of the Hon'ble Tribunal.	DRT application has been filed by Debenture Trustee under instruction of Debenture Holders, Asset monetisation process is ongoing through steering committee	ongoing
21	Tarendra Infrastructure Chennai Pvt Ltd INE263S07031 INE263S07049	Privately placed listed	₹ 100 Cr	Secured	No 100 crores	June 2019 2nd year					meeting of Debenture holders	EOD Under Transaction does viz. A/c. irregularities, minimum cover not maintained, failure to create DRR, etc.	EOD Notice sent under DSDTD on June 25, 2019 to Company, Promoter 1 & 2 Notice (Event of Default) under Debenture Subscription and Debenture Trust Deed ("DSDTD") dated July 31, 2019 sent by RPAD to Issuer Company and Promoters. The Company and Promoters did not pay the TDS amount despite of the availability of the cashflow. Vistra had several verbal discussion with Debenture holder on this and was informed that they are not pursuing anything at present in this matter and shall keep updated on any development in future. Vide email dated December 4th 2020 from Vistra to Debenture	ongoing
22	Shreeyam Power & Steel Industries Ltd INE437L07010	Privately placed listed	₹ 127 crores	Secured	Yes Rs. 127 crores	March 2020 1st year	March 31, 2020					not applicable	The company delayed the payment for the month of March to July 2020. Total Outstanding amount including interest has been paid by the issuer completely by August 31, 2020.	August 31, 2020

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23	Simplex Infrastructure Limited Series-1 (75 Cr) INE059B07013  Series 2 (75 Cr) INE059B07021 INE059B07039  Series-3 (50 Cr) INE059B07047  Series-4 (100 Cr) INE059B07054 INE059B07062 INE059B07070 INE059B07088  Series-5 (100 Cr) INE059B07096 INE059B07104  Series-6 (75 Cr) INE059B07120  Series-7 (75 Cr) INE059B07138 INE059B0714	Privately placed listed	Series-1 ( ₹ 75 Cr)  Series 2 ( ₹ 75 Cr)  Series-3 ( ₹ 50 Cr)  Series-4 ( ₹. 100 Cr)  Series-5 ( ₹.100 Cr)  Series-6 ( ₹ 75 Cr)  Series-7 ( ₹ 75 Cr)	Secured	Yes ₹ 550 crores	December 2019  2nd year	December 6, 2019				Initial consortium meeting of debenture holders was held on 7th January 2020  27 <sup>th</sup> October 2020, 27 <sup>th</sup> November 2020 and 4 <sup>th</sup> December 2020 Steering committee meeting was held on 09th March 2021 Lenders Meeting was held on 13th April 2021	Nil	ICA signed by Debenture Holders	
24	Rajasthan State Road Transport Corporation INE700N9013	Privately placed listed	₹ 188.20	Secured	Yes ₹ 188.2 crores	July 2020 1st year					26th August 2020, 30th October 2020, 5th November 2020, 4th December 2020	not applicable	Payment made on 26-03-2021 as confirmed by RSRTC.	March 26, 2021
25	Future Consumer Limited INE220J07113	Privately placed listed	₹ 50 crs	Secured	Yes ₹ 50 Crores	September 2020 1st year	September 7, 2020				Initial con-call / meeting of all the Debenture Holders were conducted on 9th September 2020, 16th September 2020, 29th September 2020, 14th and 15th October 2020 All Lenders meet was conducted by the company on 9th November 2020, 19th November 2020 and 11th January 2021	January 2021 On Instructions of Debenture Holder. We have initiated a Criminal Complaint under section 138 of Negotiable Instruments Act Metropolitan Magistrate Court	OTS received, repayment started and payment of 2 tranches have	ongoing